

Fitipower
3Q2025
Investor Conference

2025.11.7

*Drive your heart
Power your life*

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AGENDA

- 3Q25 Financial Results
- 9 months Financial Results
- Fitipower Overview
- CEO Key Messages
- Q&A

James Chen IR

Young Lin Chairman



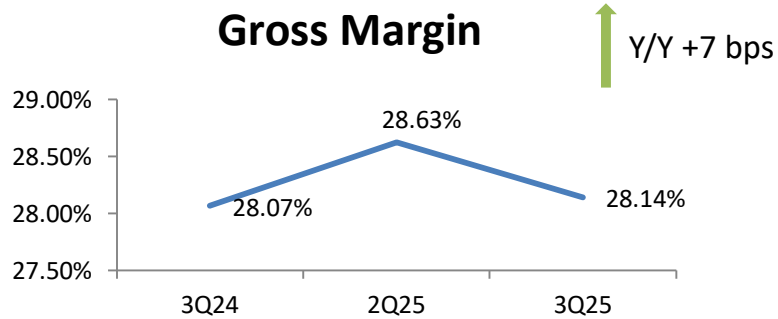
3Q2025 Financial Results

3Q25 Consolidated Income Statement

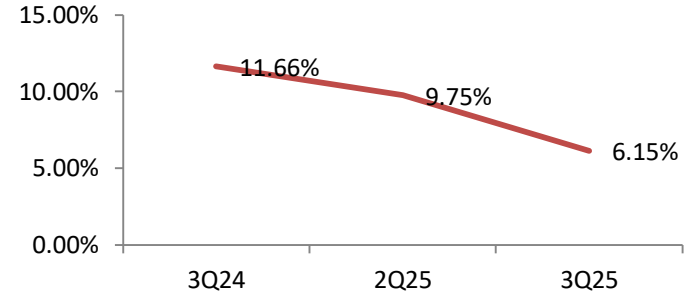
ITEM	3Q25	2Q25	Q/Q	3Q24	Y/Y
(In NT Thousands)					
Revenue	4,271,350	5,076,385	-15.86%	5,307,409	-19.52%
Gross Profit	1,201,999	1,453,167	-17.28%	1,489,593	-19.31%
Gross Margin	28.14%	28.63%	-0.49%	28.07%	0.07%
Selling expenses	(113,181)	(166,666)	-32.09%	(118,062)	-4.13%
Administration expenses	(95,119)	(101,876)	-6.63%	(96,973)	-1.91%
R&D expenses	(731,144)	(689,772)	6.00%	(655,867)	11.48%
Operating expenses	(939,418)	(958,308)	-1.97%	(870,871)	7.87%
Operating Expense Ratio	21.99%	18.88%	3.11%	16.41%	5.58%
Operating income	262,581	494,859	-46.94%	618,722	-57.56%
Operating Margin	6.15%	9.75%	-3.60%	11.66%	-5.51%
Net non-operating income	133,723	77,065	73.52%	168,302	-20.55%
Net income before income tax	396,304	571,924	-30.71%	787,024	-49.65%
Income tax expense	(55,238)	(87,454)	-36.84%	(102,577)	-46.15%
Net income	341,066	484,470	-29.60%	684,447	-50.17%
Owners of the parent	267,324	317,175	-15.72%	507,617	-47.34%
Net income Margin	7.98%	9.54%	-1.56%	12.90%	-4.92%
EPS (NT Dollar)	2.20	2.62	-16.03%	4.19	-47.49%
ROE of the parent company	1.59%	1.90%	-0.31%	2.94%	-1.35%

Key Ratio Chart

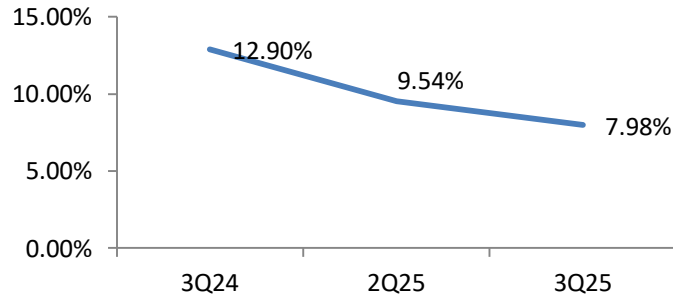
Gross Margin



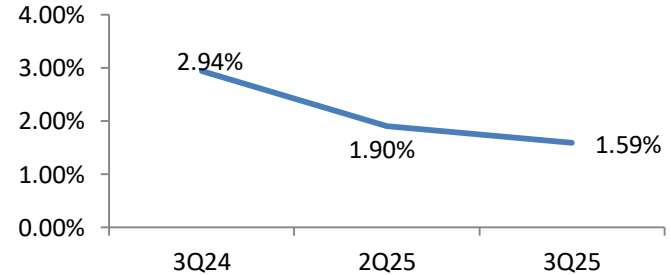
Operating Margin



Net Income Margin



ROE

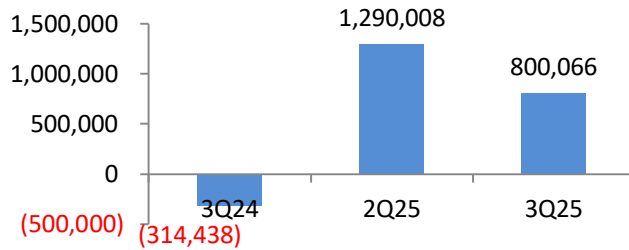


3Q25 Consolidated Balance Sheets & Key Indices

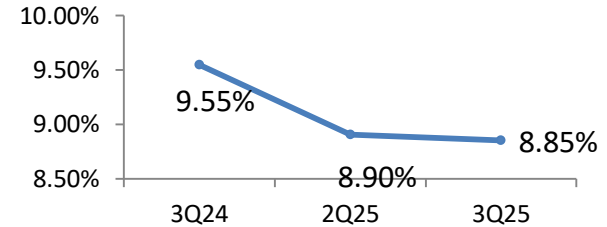
Selected Items from Balance Sheets		3Q25		2Q25		3Q24	
(In NT Thousands)		Amount	%	Amount	%	Amount	%
	Cash&Marketable Securities	2,087,950	8.2%	2,490,199	9.5%	1,698,901	6.7%
	Current financial assets at fair value through profit or loss	5,972,615	23.3%	7,399,301	28.2%	7,077,323	27.8%
	Current financial assets measured at amortized cost	3,439,765	13.4%	3,947,815	15.1%	1,673,510	6.6%
	Accounts Receivable	3,483,687	13.6%	3,624,260	13.8%	3,657,653	14.4%
	Inventories	2,267,005	8.9%	2,333,003	8.9%	2,428,114	9.5%
	Prepayments/Other current assets	130,912	0.5%	111,593	0.4%	588,766	2.3%
	Non-current financial assets measured at fair value through profit or loss	1,116,339	4.4%	1,245,586	4.8%	741,095	2.9%
	Non-current financial assets measured at fair value through other comprehensive income	1,361,191	5.3%	1,217,489	4.6%	1,403,225	5.5%
	Non-current financial assets measured at amortized cost	3,651,580	14.3%	1,697,949	6.5%	4,568,230	18.0%
	Net PP&E	977,176	3.8%	942,340	3.6%	992,753	3.9%
	Intangible assets	120,936	0.5%	150,565	0.6%	115,242	0.5%
	Other non current assets	822,914	3.2%	792,446	3.0%	343,606	1.4%
Total Assets		25,610,375	100.0%	26,199,964	100.0%	25,436,573	100.0%
	Accounts Payable	2,948,947	11.5%	2,808,651	10.7%	2,796,699	11.0%
	dividends payable	0	0.0%	1,560,534	6.0%	0	0.0%
	Other current liabilities	27,255	0.1%	16,592	0.1%	23,426	0.1%
	Total non current liabilities	694,878	2.7%	679,261	2.6%	458,863	1.8%
Total Liabilities		3,820,531	14.9%	5,292,494	20.2%	3,569,049	14.0%
Total Shareholders' Equity		21,789,844	85.1%	20,907,470	79.8%	21,867,524	86.0%
	Net Shareholders' Equity of the Parent Company	17,134,298		16,556,071		17,546,351	
Key indices							
	A/R Turnover Days	74.88		65.81		62.5	
	Inventory Turnover Days	67.44		64.15		59.55	
	Cash from operating activities	800,066		1,290,008		(314,438)	
	Free cash flow	681,999		1,232,644		(382,984)	

Key Indices

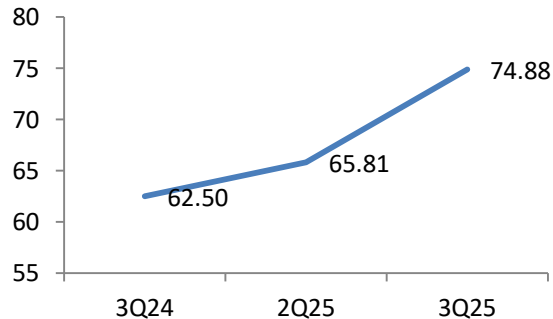
Cash from operating activities



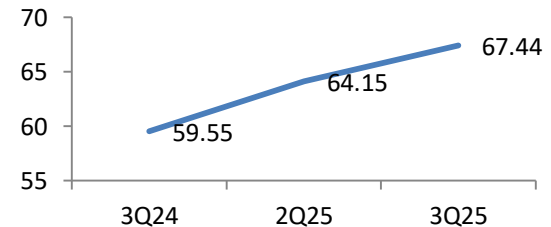
Inventories by Total Assets



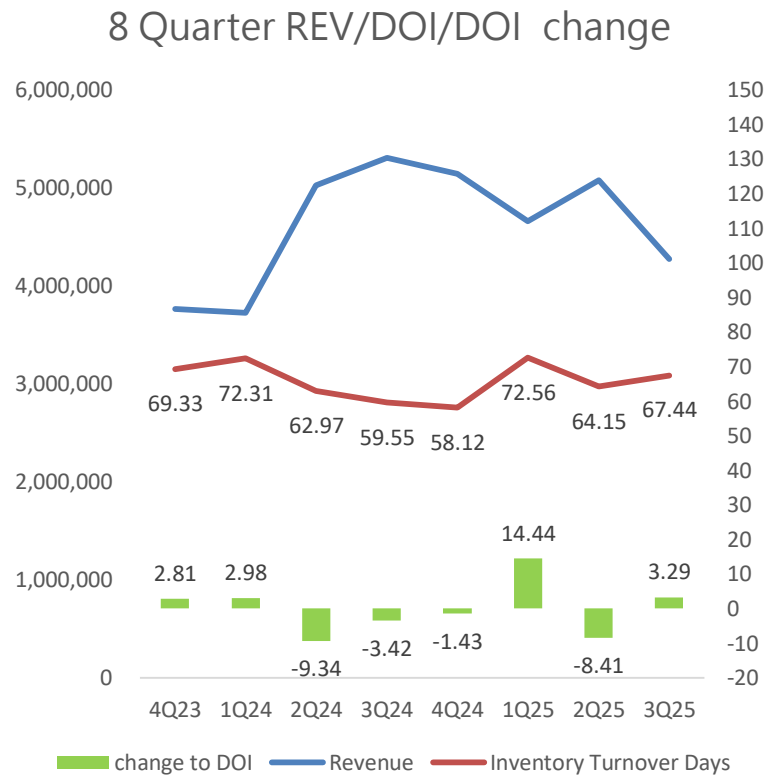
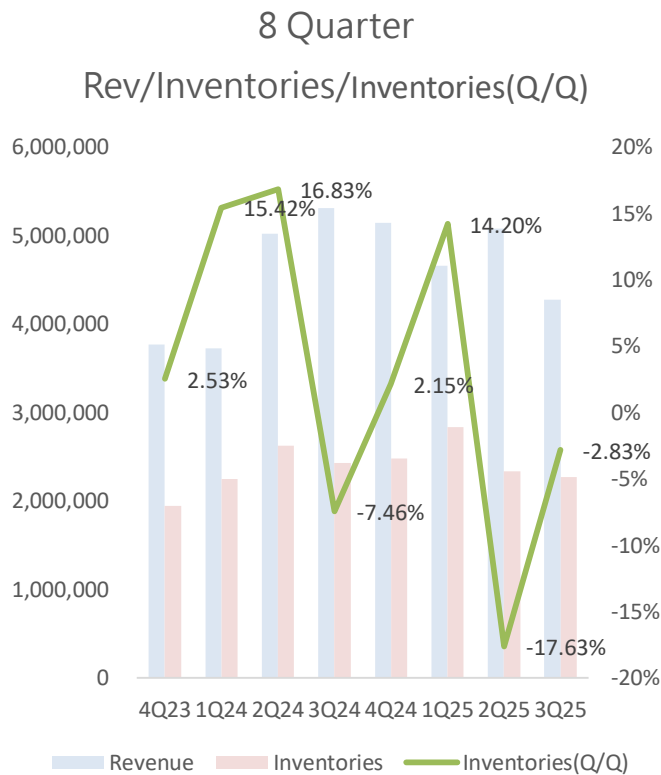
A/R Turnover Days



Inventories Turnover Days

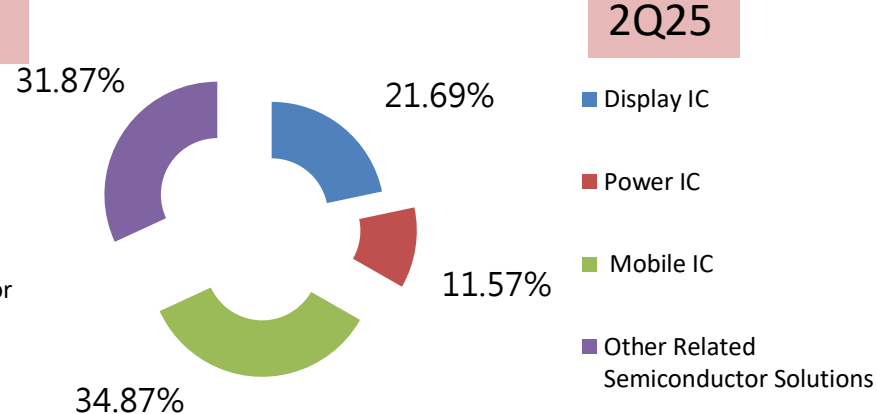
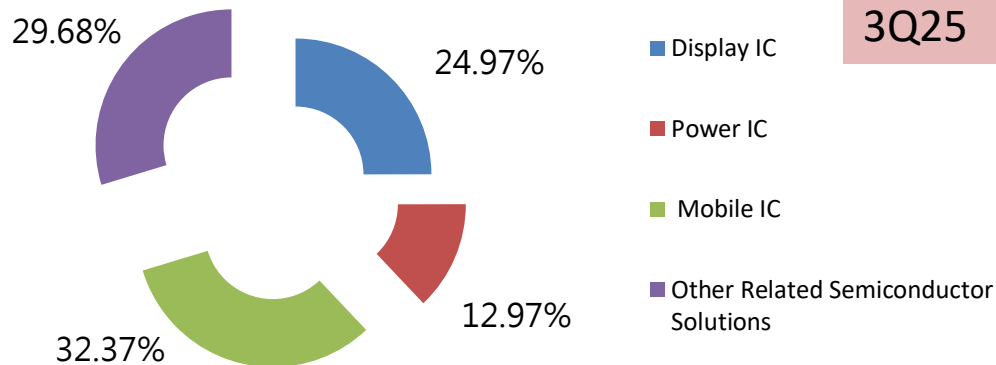


Past 8 quarters Rev/Inventories/change to DOI

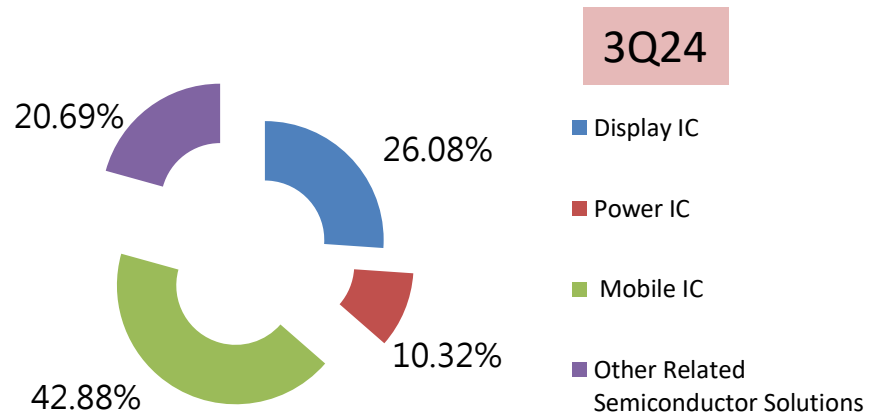


DOI lower than past 5 years average

3Q25 Revenues By Product Segment



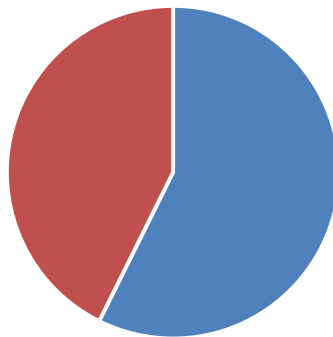
Segment	3Q24	2Q25	Q/Q Change%	3Q25
Display IC	26.08%	21.69%	+3.28%	24.97%
Power IC	10.32%	11.57%	+1.40%	12.97%
Mobile IC	42.88%	34.87%	-2.50%	32.37%
Other Related Semiconductor Solutions	20.69%	31.87%	-2.19%	29.68%



Display IC including Large(TV/NB/MNT)/Medium(Automotive/IPC) DDIC
Other Related Semiconductor Solutions including T-CON/EPD/ESL

3Q25 Revenues By Driver IC/Non Driver IC Segment

3Q2024



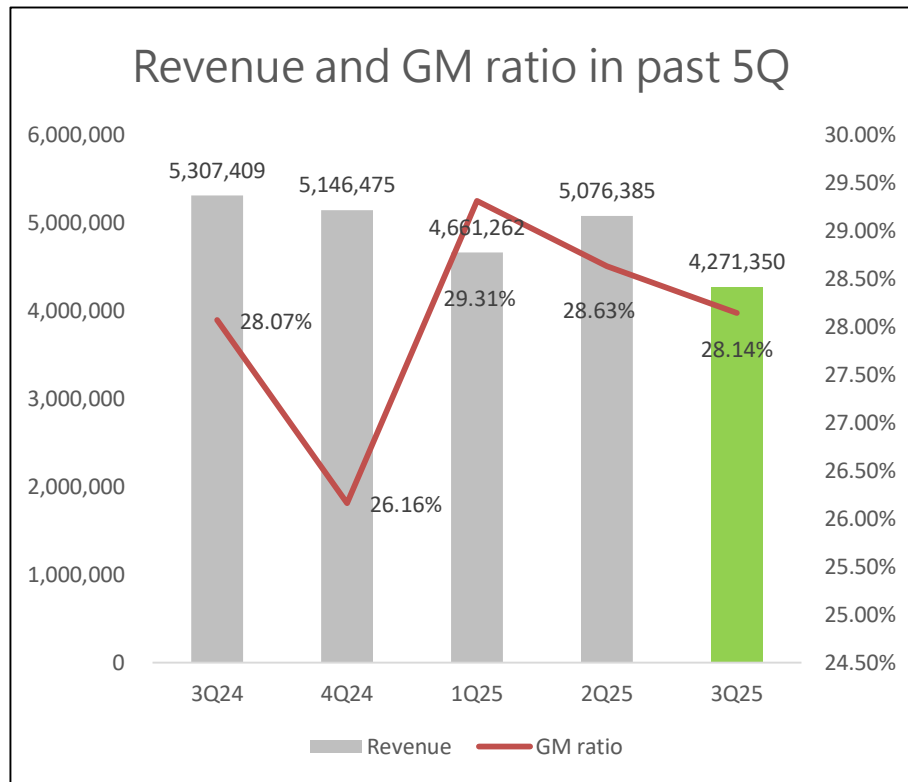
■ Driver IC ■ Non Driver IC

Segment	3Q24	2Q25	Y/Y Change%	3Q25
Driver IC	68.96%	56.56%	-11.62%	57.34%
Non Driver IC	31.04%	43.44%	+11.62%	42.66%

Consolidated REV and GM in past 5 quarter

Revenue(Unit: NT Thousands)

Highlights

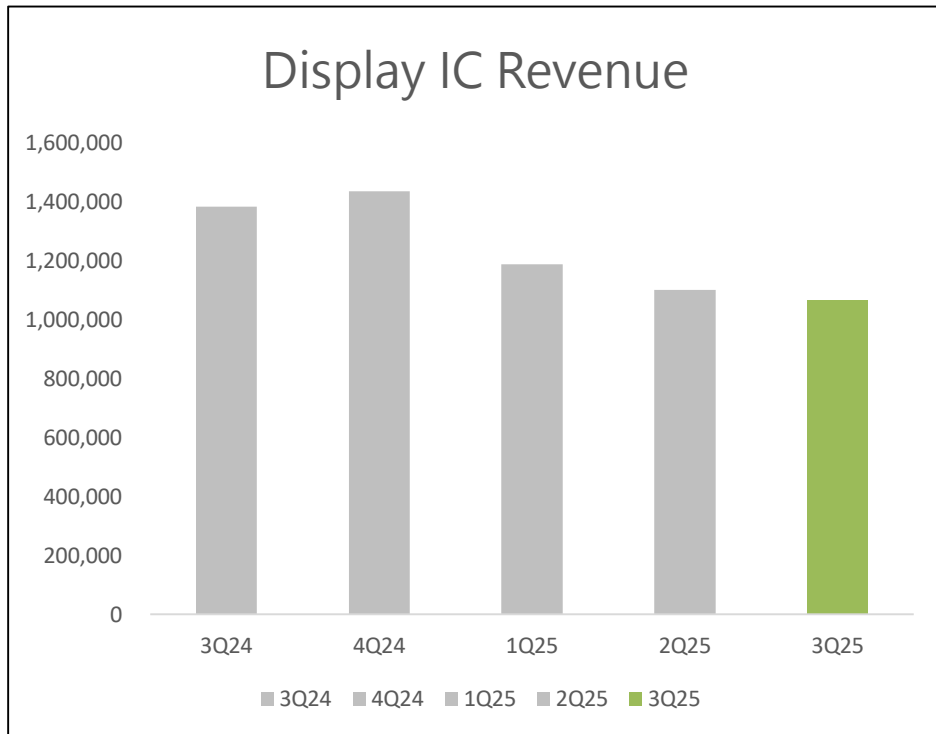


- ▼ In the third quarter of 2025, revenue decreased by 15.86% quarter-over-quarter (Q/Q) and by 19.52% year-over-year (Y/Y).
- ▼ Regarding Y/Y revenue, the main growth drivers were, in order, other related semiconductor ICs and Power ICs.
- ▼ In the face of uncertainties such as tariffs, exchange rates, and geopolitics, we have been actively developing new products to enhance competitiveness, strengthen our technological moat, and diversify sales channels.
- ▼ Additionally, the proportion of power management ICs increased in the third quarter, providing a more stable gross margin performance.

Revenues are including parent and subsidiaries

Display IC(large and medium size)

Revenue(Unit: NT Thousands)



Highlights

- For consolidated revenue quarter-over-quarter (Q/Q), the main growth drivers were TV and notebook (NB) segments.
- For consolidated revenue year-over-year (Y/Y), the primary growth driver was medium-sized products.
- We continue to increase the market share of large-size P2P interfaces to enhance competitiveness and sales.
- The traditional large-size market is expected to be affected by geopolitical and tariff factors, resulting in uncertain demand. The distinction between peak and off-peak seasons is gradually becoming blurred.

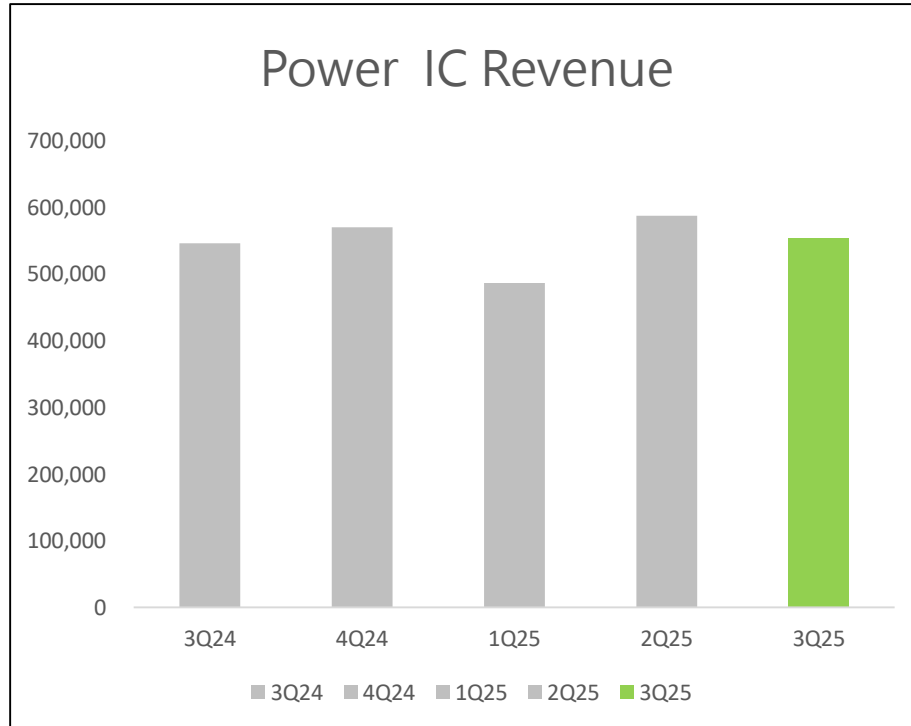
Large Size DDIC are including TV/NB/MNT

Medium Size DDIC are including Auto/IPC

Revenues are including parent and subsidiaries

Power IC

Revenue(Unit: NT Thousands)



Highlights

- ▼ The main drivers of consolidated revenue growth quarter-over-quarter (Q/Q) were, in order, VCM and EPD PMIC.
- ▼ The primary drivers of consolidated revenue growth year-over-year (Y/Y) were, in order, VCM, EPD PMIC, and Battery.
- ▼ We continue to expand our customer base and markets for existing products, including emerging markets such as India.

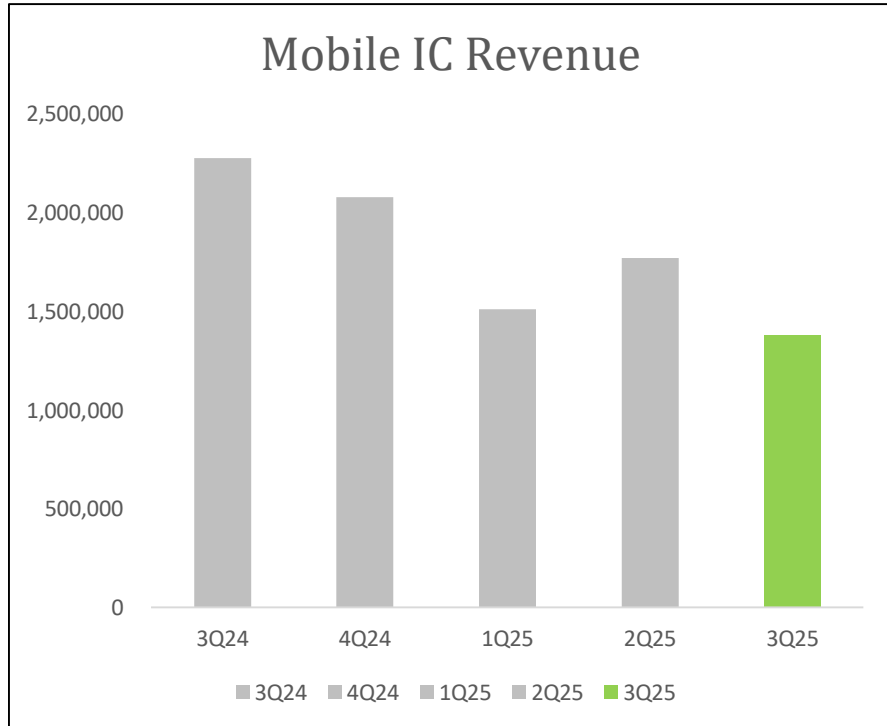
Regulator(LVBUCK,LDO,BOOST)

Others are including LED/SW/Motor/DDR5

Revenues are including parent and subsidiaries

Mobile IC

Revenue(Unit: NT Thousands)



Highlights

- ▶ The main growth drivers year-over-year (Y/Y) were TDDI TAB/OLED and IoT.
- ▶ In the second half of 2025, OLED shipment momentum will gradually accelerate.

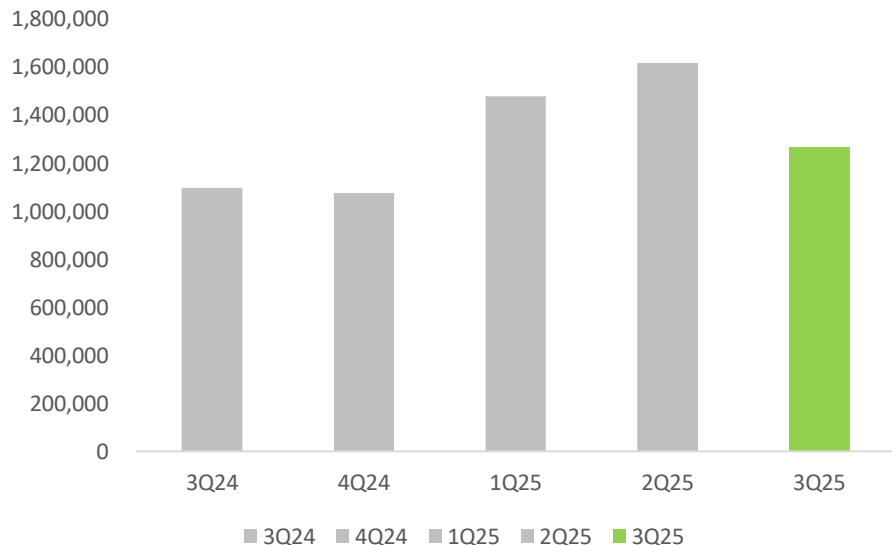
Mobile IC are including SDDI/TDDI/TFT IoT/OLED IoT/AMOLED smartphone
Revenues are including parent and subsidiaries

Other Related Semiconductor Solutions

Revenue(Unit: NT Thousands)

Highlights

Other Related Semiconductor Solutions



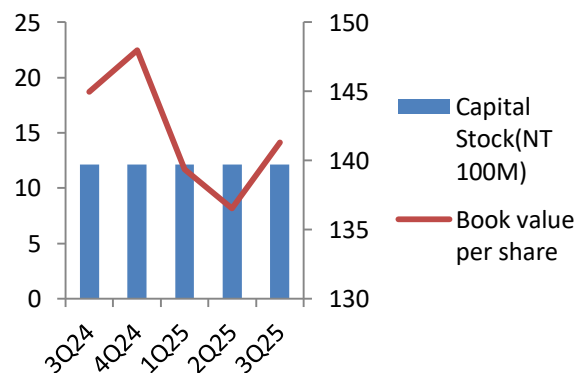
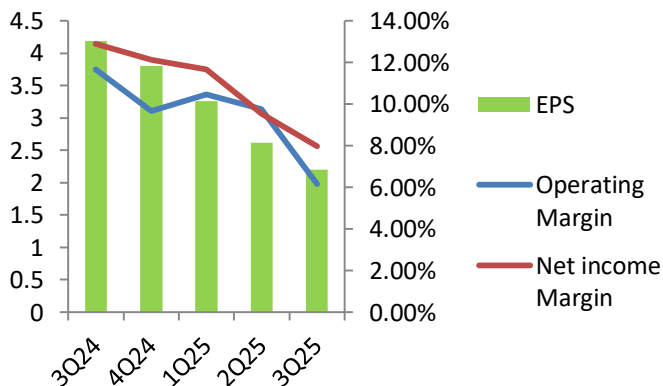
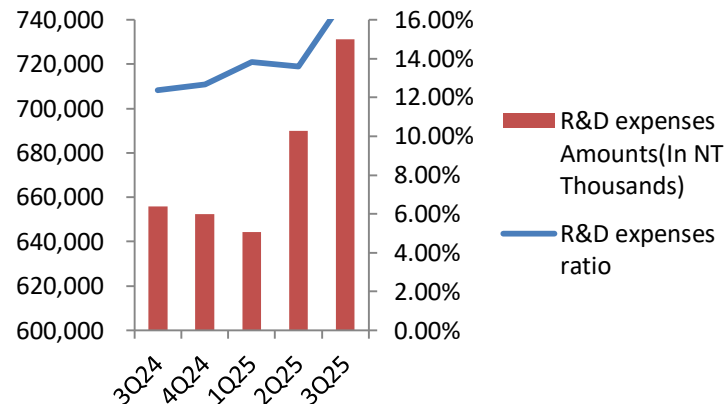
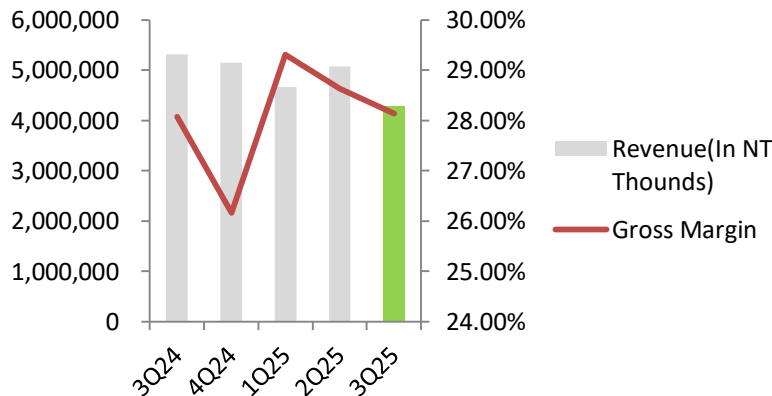
- ▼ The main drivers of consolidated revenue growth quarter-over-quarter (Q/Q) were, in order, EPD and T-CON.
- ▼ The main drivers of consolidated revenue growth year-over-year (Y/Y) were, in order, EPD and ESL.
- ▼ Edge AI chips have already started contributing to revenue.
- ▼ We will continue to seek niche ICs and make early deployments to ensure steady company growth and diversify profit risks.

Other Related Semiconductor Solutions are including T-CON/EPD/ESL
Revenues are including parent and subsidiaries

Consolidated Financial Results in past 5 Quarters

Item/Year	3Q24	4Q24	1Q25	2Q25	3Q25
Revenue(In NT Thousands)	5,307,409	5,146,475	4,661,262	5,076,385	4,271,350
Gross Margin	28.07%	26.16%	29.31%	28.63%	28.14%
R&D expenses ratio	12.36%	12.68%	13.83%	13.59%	17.12%
R&D expenses Amounts(In NT Thousands)	655,867	652,429	644,465	689,772	731,144
Operating Margin	11.66%	9.66%	10.47%	9.75%	6.15%
Net income Margin	12.90%	12.12%	11.68%	9.54%	7.98%
EPS	4.19	3.8	3.26	2.62	2.2
Capital Stock(NT 100M)	12.12	12.12	12.12	12.12	12.12
Book value per share	144.96	148	139.36	136.54	141.31
Total Assets(NT Thounds)	25,436,573	26,670,151	27,044,734	26,199,964	25,610,375
Debt Ratio	14.03%	15.95%	20.06%	20.20%	14.93%

Key Indices in past 5 Quarters

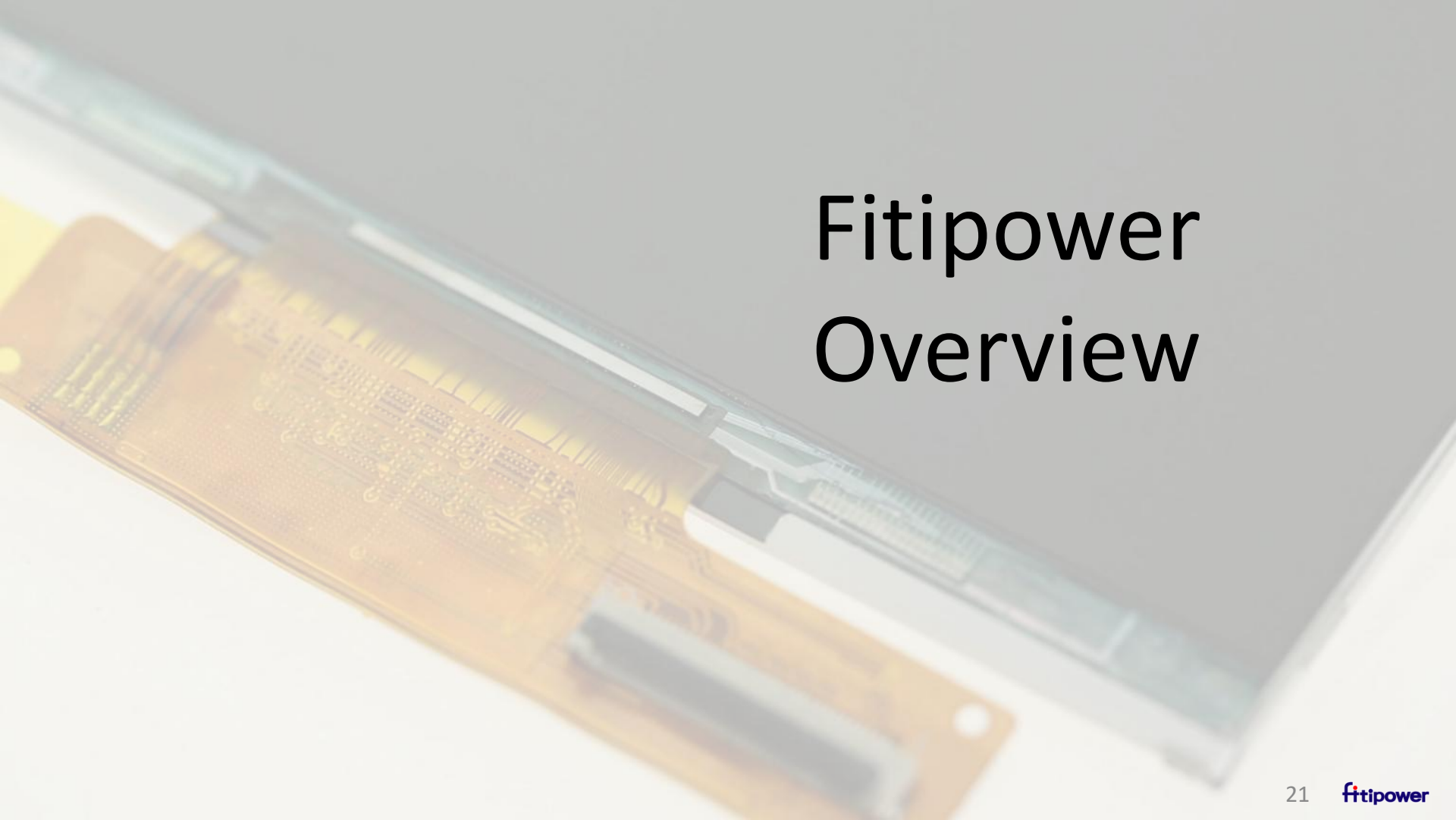




9 Months Financial Results

9 Months 25 Consolidated Income Statement

ITEM	2025	2024	
(In NT Thousands)	9 Months	9 Months	Y/Y
Revenue	14,008,997	14,053,265	-0.32%
Gross Profit	4,021,360	4,146,456	-3.02%
Gross Margin	28.71%	29.51%	-0.80%
Selling expenses	(429,761)	(313,920)	36.90%
Administration expenses	(280,456)	(284,445)	-1.40%
R&D expenses	(2,065,381)	(1,841,902)	12.13%
Operating expenses	(2,775,744)	(2,440,239)	13.75%
Operating Expense Ratio	19.81%	17.36%	2.45%
Operating income	1,245,616	1,706,217	-27.00%
Operating Margin	8.89%	12.14%	-3.25%
Net non-operating income	346,938	448,499	-22.64%
Net income before income tax	1,592,554	2,154,716	-26.09%
Income tax expense	(222,740)	(286,904)	-22.36%
Net income	1,369,814	1,867,812	-26.66%
Owners of the parent	979,267	1,485,781	-34.09%
Net income Margin	9.78%	13.29%	-3.51%
EPS (NT Dollar)	8.08	12.28	-34.20%
ROE	5.59%	8.52%	-2.93%



Fitipower Overview

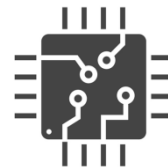
FITIPower IS NOT JUST A
DRIVER IC COMPANY ANYMORE



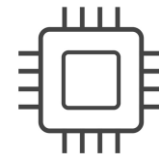
HQ :
Hsinchu
Science Park
Taiwan
Headcount : 900

Our Core Business

Display IC



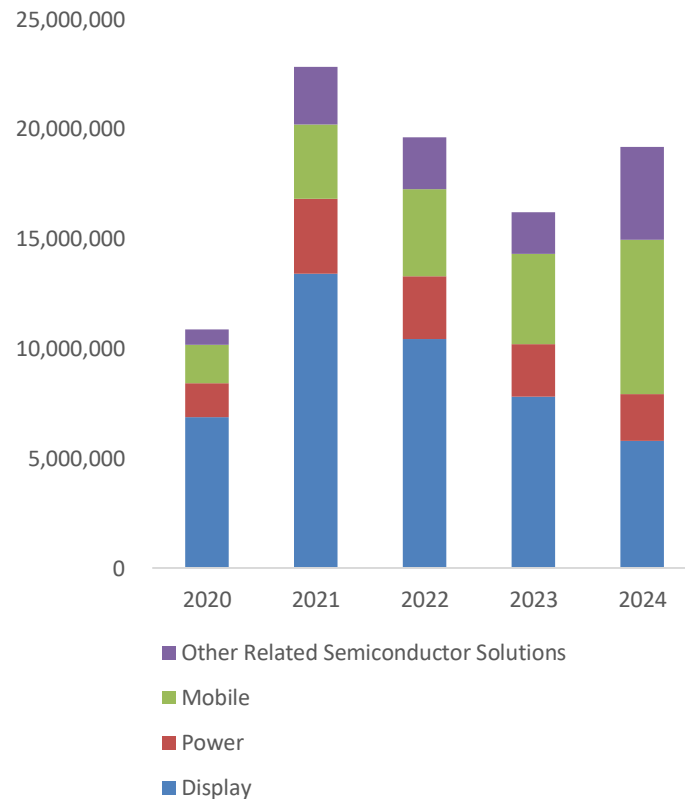
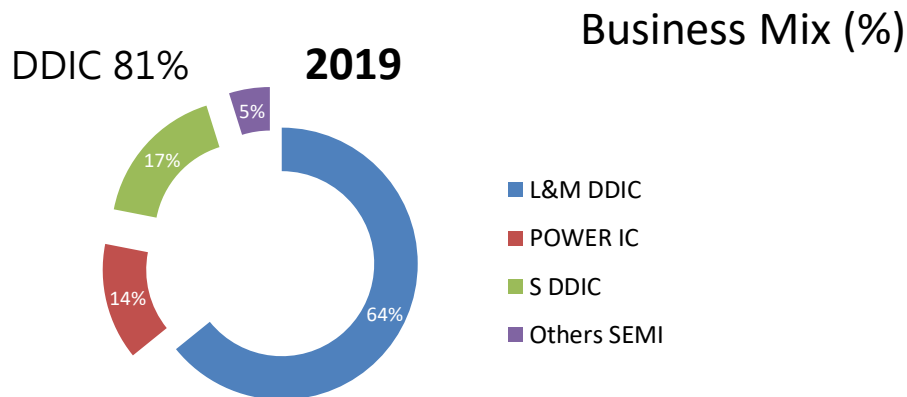
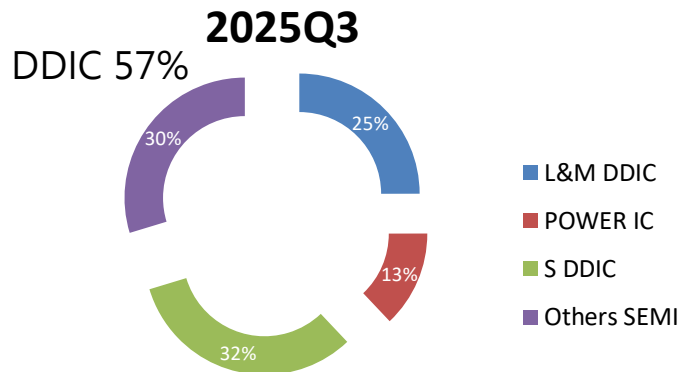
PMIC



Others
SEMI

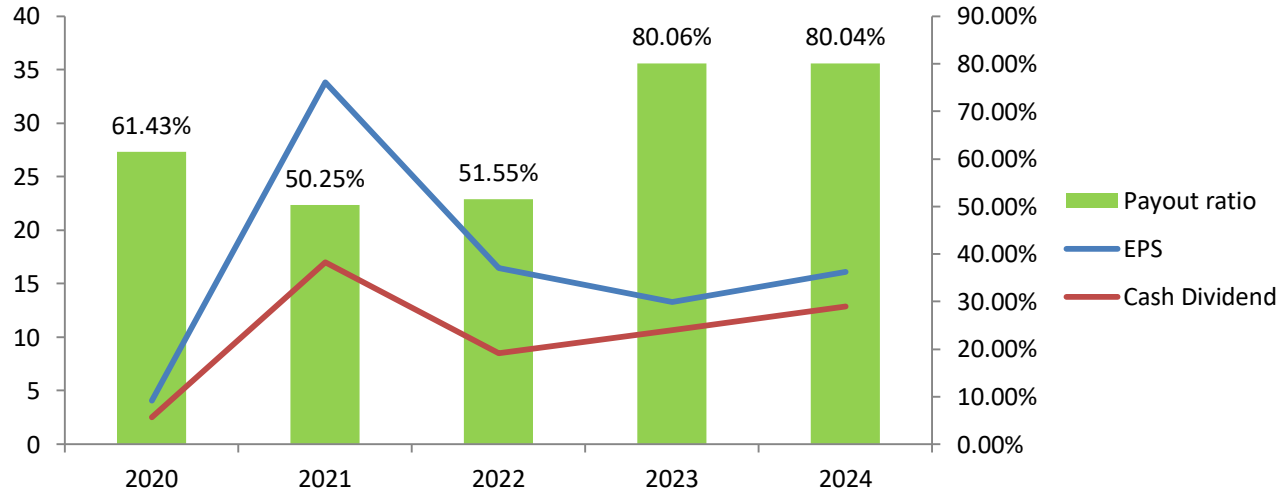


Change from Our Revenue Segment



Dividend and Payout Ratio

Item/Year	2020	2021	2022	2023	2024
EPS	4.07	33.83	16.49	13.29	16.08
Cash Dividend	2.5	17	8.5	10.64	12.87
Payout ratio	61.43%	50.25%	51.55%	80.06%	80.04%



COMMITMENT TO ESG

- ▼ The first group sustainability report was published on July 31, further expanding the scope of information disclosure to cover 100% of entities with consolidated net revenue, providing a more comprehensive presentation of sustainable practices at Fitipower and its subsidiaries.
- ▼ A comprehensive identification of climate risks and opportunities was completed, corresponding strategies were formulated, financial impact assessments were conducted, and the first standalone TCFD report was officially released, marking a new milestone in climate governance.
- ▼ For the first time, a greenhouse gas inventory and verification (ISO 14064-1) were completed, covering categories 3 through 6, laying the foundation for the company's decarbonization pathway (carbon neutrality for categories 1 and 2 by 2035; full category carbon neutrality by 2050).
- ▼ In terms of green products, 100% compliance with international green standards such as RoHS has been maintained during the procurement phase, and the energy-saving product design platform is effectively operated during the design phase. In 2024, a product transportation carbon emission platform was further established to improve carbon emission assessments during the transportation phase, strengthening carbon footprint management throughout the product life cycle.

COMMITMENT TO ESG

- ▼ With growing international attention to ecological conservation, Fitipower has officially released its “Biodiversity and No Deforestation Policy,” committing to achieve “No Net Loss (NNL)” and “Zero Net Deforestation (ZND)” by 2040. Through strategies of “avoidance, reduction, compensation, and creative conservation,” we are moving towards the stage of “Net Positive Impact (NPI).”
- ▼ The Fitipower Environmental Sustainability Foundation continues to expand the company’s influence by joining hands with professional teams across various fields. This includes initiatives such as the "Sustainable Book List Promotion" with the National Central Library, the "Green Little Theater" with Taichung National Opera House, "Discovering Horseshoe Crabs and Saving Corals" with the National Museum of Marine Science and Technology, the "Little Nurse Reading Program" with Fu Jen Catholic University Hospital, as well as organizing our own “Fitipower AI Green Technology Sustainable Innovation Competition.” Through these activities, we collaborate with industry, academia, healthcare, and national cultural institutions—reaching from families and schools to every corner of remote areas—to further promote "environmental sustainability" and "social inclusion."

Glory of Fitipower

- ▼ 2022- Ranked 3rd in the Top 50 Performing Companies by CommonWealth Magazine.
- ▼ 2022- Ranked as one of the HBR TOP 100 CEOs.
- ▼ 2023- Ranked 2nd on HBR's (Female) Top Executives in the Publicly Listed Companies as the General Manager.
- ▼ 2023-Taiwan Best-in-Class 100
- ▼ 2024-7th Taiwan Mittelstand award by MOEA.
- ▼ 2024-Taiwan Best-in-Class 100
- ▼ 2024- Ranked as one of the HBR TOP 100 CEOs.
- ▼ 2025- Ranked 5th on HBR's (Female) Top Executives in the Publicly Listed Companies as the General Manager.

Glory of Fitipower

- ▼ We participated in EcoVadis for the first time and were awarded a Silver rating, ranking in the top 15% of assessed companies worldwide. This achievement fully demonstrates our company's proactive efforts in response to global sustainability trends!
- ▼ The documentary films "Guarding Horseshoe Crabs for Life" and "Making the World a Better Place" respectively won the Silver Award and Bronze Award for Sustainable Microfilms at the 9th Taipei Golden Eagle Microfilm Festival.
- ▼ Rated as "Low Risk" in ESG risk by Sustainalytics.
- ▼ Awarded the Gold Award for Sustainability Reporting at the TCSA Taiwan Corporate Sustainability Awards.
- ▼ Received an A rating in the SinoPac+ ESG evaluation.
- ▼ Rated A level in the Taiwan Sustainability Index.
- ▼ Selected as a constituent stock of the Taiwan High Salary Top 100 Index.
- ▼ In the 2024 Corporate Governance Evaluation, ranked in Level 2 (top 6%-20%) among listed companies, with a score increase of 3.7% to 101.35 points.
- ▼ In the 2024 Corporate Governance Evaluation, ranked in Level 2 (top 6%-20%) among electronics companies with a market capitalization over 10 billion NTD.

Recap of Recent Major Events

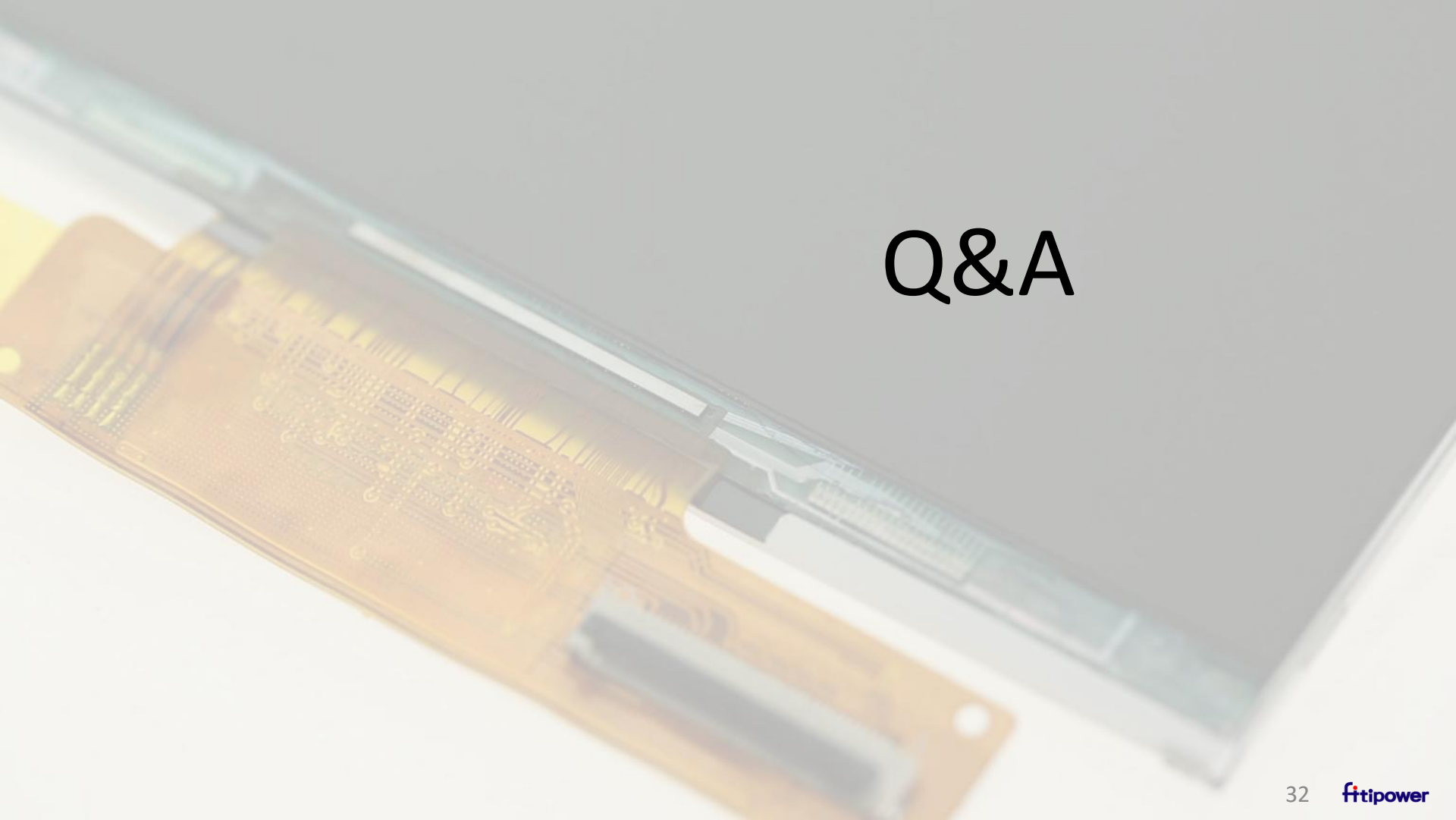
- ▼ On March 31, 2025, the Board of Directors resolved to conduct a private placement of common shares through a cash capital increase.
- ▼ On March 31, 2025, the Board of Directors resolved to distribute a cash dividend of NT\$12.87 per share.
- ▼ The Board resolved to convene the annual general shareholders' meeting on May 26, 2025.
- ▼ In 2025, the company's ex-dividend and ex-rights trading date is July 1.
- ▼ On July 9, 2025, Fitipower, ASUS, Quanta, Wistron, Pegatron, and Delta Electronics will collaborate to establish the AI Electrical and Information Technology Alliance together with the College of Electrical Engineering and Computer Science at National Taiwan University.



CEO Key Messages

CEO Key Messages

- Key Growth Drivers (Short-term and Long/Mid-term)



Q&A



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IR@fitipower.com
<https://www.fitipower-foundation.org/>