



Fitipower
4Q2025
Investor Conference

2026.2.25


*Drive your heart
Power your life*

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AGENDA

- **4Q25 Financial Results (unaudited)** James Chen IR
- **2025 Financial Results (unaudited)**
- **Fitipower Overview**
- **CEO Key Messages** Young Lin Chairman
- **Q&A**



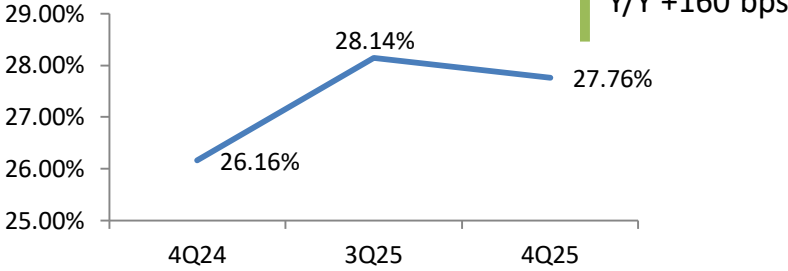
4Q 2025 Financial Results (unaudited)

4Q25 unaudited Consolidated Income Statement

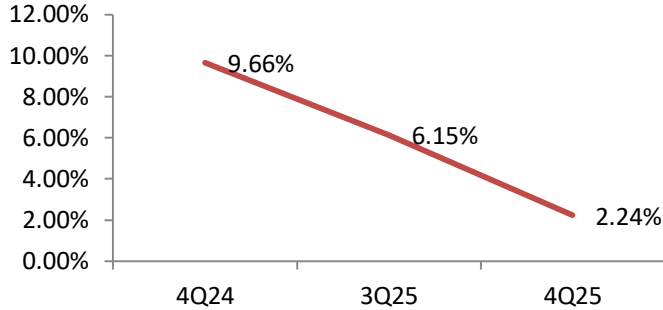
ITEM	4Q25	3Q25	Q/Q	4Q24	Y/Y
(In NT Thousands)					
Revenue	3,984,048	4,271,350	-6.73%	5,146,475	-22.59%
Gross Profit	1,106,071	1,201,999	-7.98%	1,346,170	-17.84%
Gross Margin	27.76%	28.14%	-0.38%	26.16%	1.60%
Selling expenses	(166,289)	(113,181)	46.92%	(106,414)	56.27%
Administration expenses	(107,205)	(95,119)	12.71%	(89,944)	19.19%
R&D expenses	(743,395)	(731,144)	1.68%	(652,429)	13.94%
Operating expenses	(1,016,901)	(939,418)	8.25%	(848,891)	19.79%
Operating Expense Ratio	25.52%	21.99%	3.53%	16.49%	9.03%
Operating income	89,170	262,581	-66.04%	497,279	-82.07%
Operating Margin	2.24%	6.15%	-3.91%	9.66%	-7.42%
Net non-operating income	170,496	133,723	27.50%	163,935	4.00%
Net income before income tax	259,666	396,304	-34.48%	661,214	-60.73%
Income tax expense	(2,046)	(55,238)	-96.30%	(37,435)	-94.53%
Net income	257,620	341,066	-24.47%	623,779	-58.70%
Owners of the parent	189,937	267,324	-28.95%	460,293	-58.74%
Net income Margin	6.47%	7.98%	-1.51%	12.12%	-5.65%
EPS (NT Dollar)	1.57	2.20	-28.64%	3.80	-58.68%
ROE of the parent company	1.09%	1.59%	-0.50%	2.60%	-1.51%

Key Ratio Chart

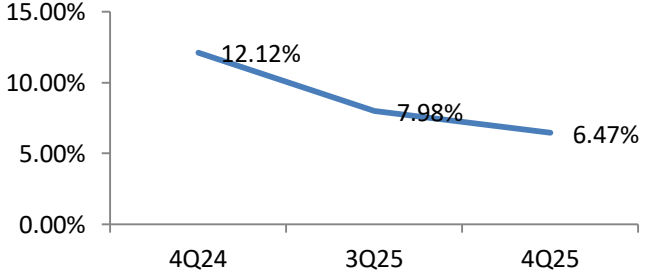
Gross Margin



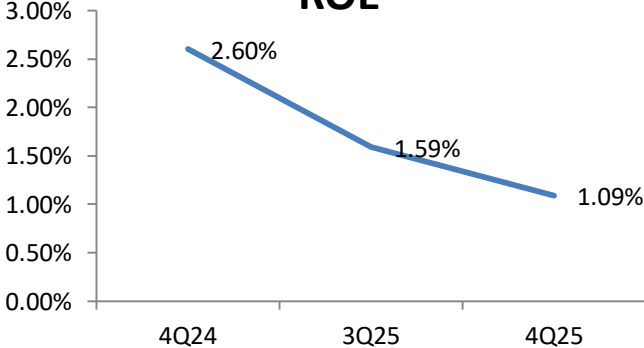
Operating Margin



Net Income Margin



ROE

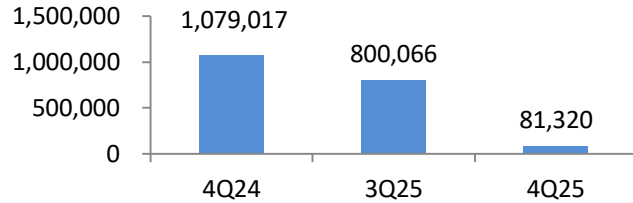


4Q25 unaudited Consolidated Balance Sheets & Key Indices

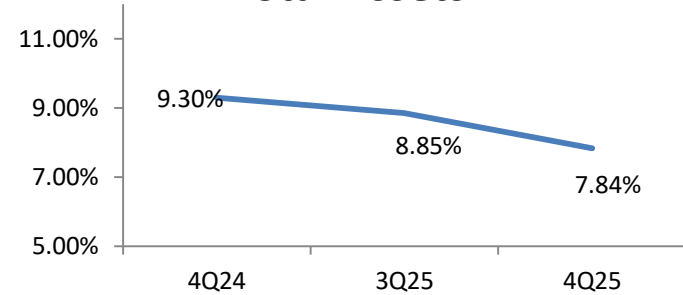
Selected Items from Balance Sheets (In NT Thousands)	4Q25		3Q25		4Q24	
	Amount	%	Amount	%	Amount	%
Cash&Marketable Securities	18,044,003	68.5%	17,629,440	68.8%	18,013,985	67.5%
Accounts Receivable	3,779,389	14.3%	3,483,687	13.6%	3,958,673	14.8%
Inventories	2,064,700	7.8%	2,267,005	8.9%	2,480,359	9.3%
Prepayments/Other current assets	232,776	0.9%	130,912	0.5%	441,972	1.7%
Net PP&E	1,037,672	3.9%	977,176	3.8%	1,060,944	4.0%
Other non current assets	857,938	3.3%	822,914	3.2%	372,444	1.4%
Total Assets	26,339,507	100.0%	25,610,375	100.0%	26,670,151	100.0%
Accounts Payable	2,835,545	10.8%	2,948,947	11.5%	3,288,688	12.3%
Total non current liabilities	824,940	3.1%	694,878	2.7%	767,023	2.9%
Total Liabilities	3,755,508	14.3%	3,820,531	14.9%	4,253,309	15.9%
Total Shareholders' Equity	22,583,999	85.7%	21,789,844	85.1%	22,416,842	84.1%
Net Shareholders' Equity of the Parent Company	17,558,298		17,134,298		17,913,492	
Key indices						
A/R Turnover Days	66.54		63.86		56.11	
Inventory Turnover Days	67.73		67.44		58.12	
Cash from operating activities	81,320		800,066		1,079,017	
Free cash flow	(62,273)		681,999		905,060	

Key Indices

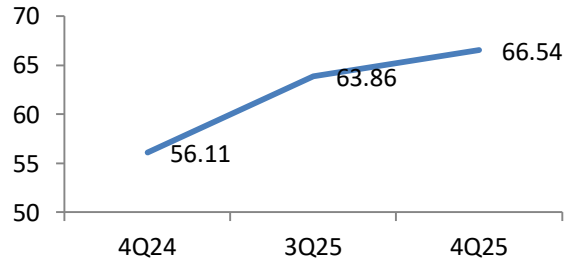
Cash from operating activities



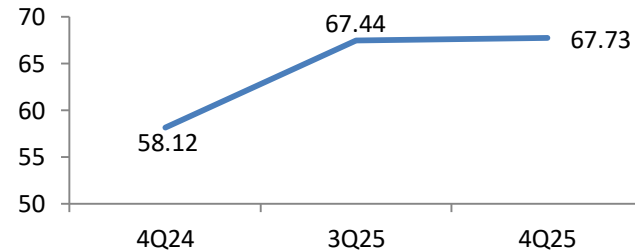
Inventories by Total Assets



A/R Turnover Days



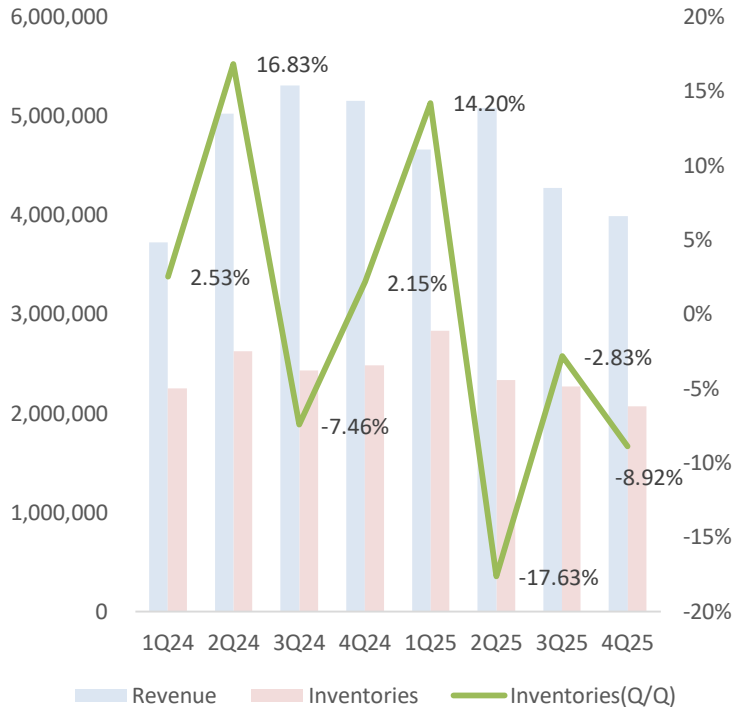
Inventories Turnover Days



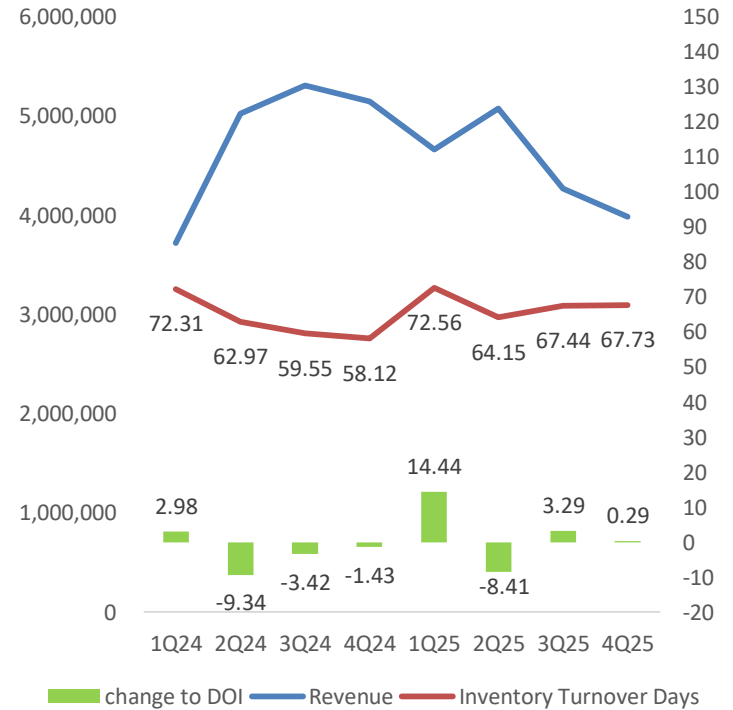
Past 8 quarters Rev/Inventories/change to DOI

8 Quarter

Rev/Inventories/Inventories(Q/Q)

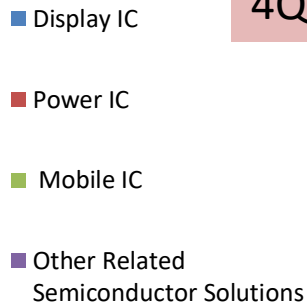
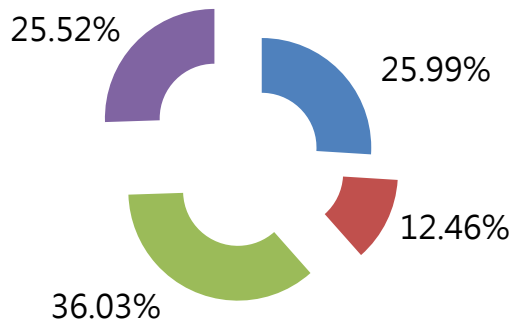


8 Quarter REV/DOI/DOI change

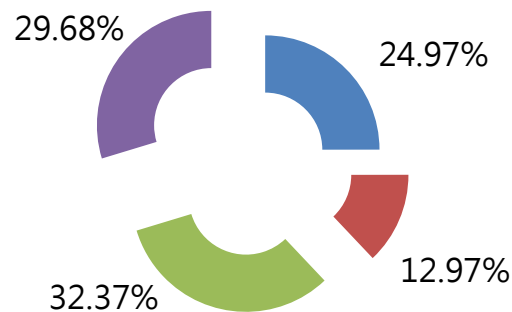


DOI lower than past 5 years average

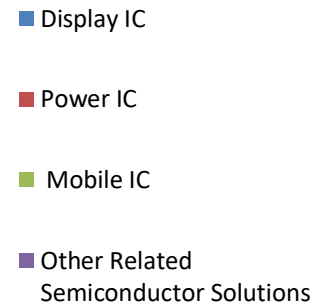
4Q25 Revenues By Product Segment



4Q25

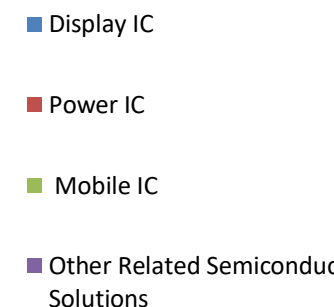
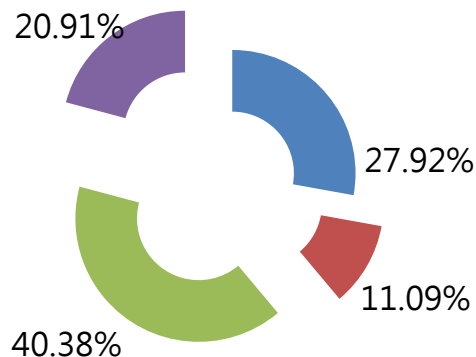


3Q25



Segment	4Q24	3Q25	Q/Q Change%	4Q25
Display IC	27.92%	24.97%	+1.02%	25.99%
Power IC	11.09%	12.97%	-0.51%	12.46%
Mobile IC	40.38%	32.37%	+3.66%	36.03%
Other Related Semiconductor Solutions	20.91%	29.68%	-4.16%	25.52%

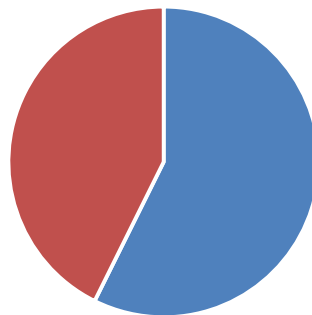
4Q24



Display IC including Large(TV/NB/MNT)/Medium(Automotive/IPC) DDIC
Other Related Semiconductor Solutions including T-CON/EPD/ESL

4Q25 Revenues By Driver IC/Non Driver IC Segment

4Q2025



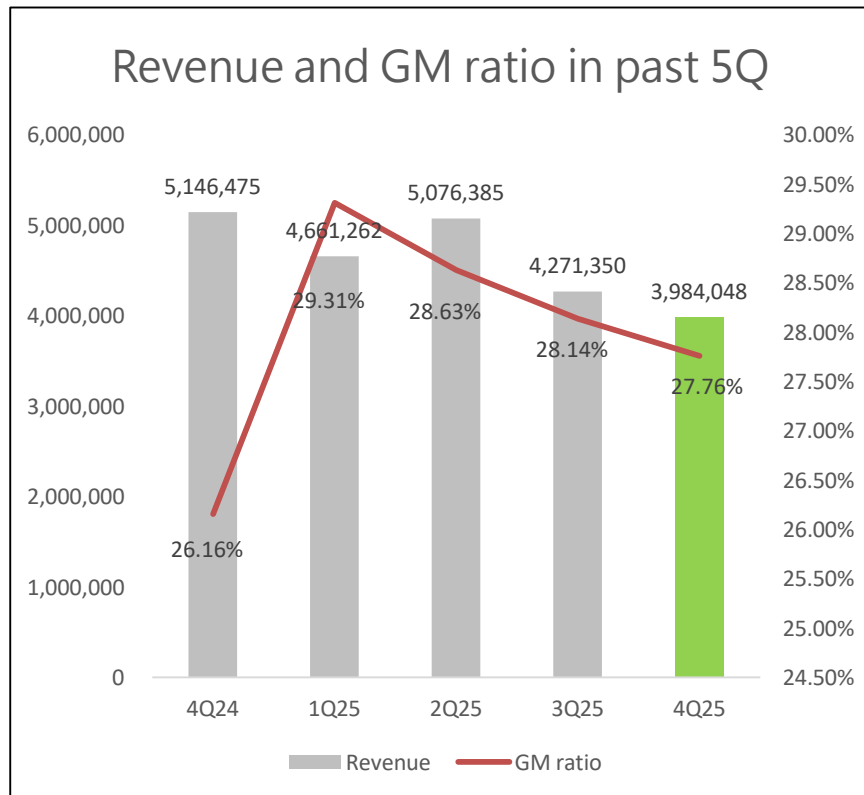
■ Driver IC ■ Non Driver IC

Segment	4Q24	3Q25	Y/Y Change%	4Q25
Driver IC	68.00%	57.34%	+4.68%	62.02%
Non Driver IC	32.00%	42.66%	-4.68%	37.98%

Consolidated REV and GM in past 5 quarter

Revenue(Unit: NT Thousands)

Highlights

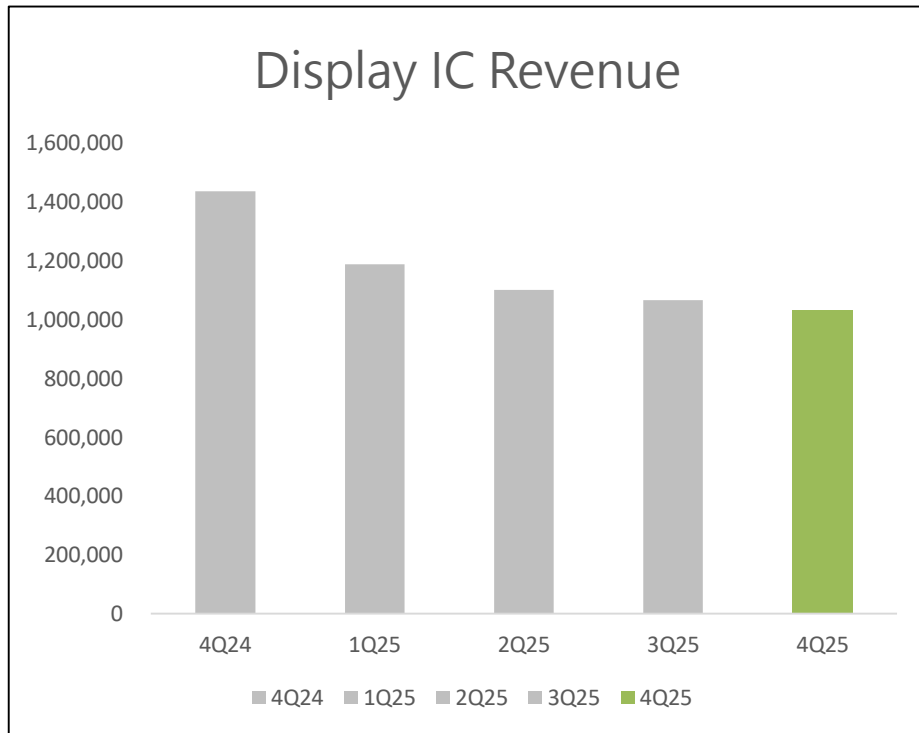


- Revenue in Q4 2025 decreased 6.73% quarter-on-quarter and 22.59% year-on-year.
- The main growth driver in quarterly revenue was MBL IC.
- In response to uncertainties related to tariffs, exchange rates, and geopolitics, we have been actively developing new products to enhance our competitiveness, strengthen our technological moat, and diversify our sales channels. In addition, the proportion of display driver ICs and MBL ICs increased in the fourth quarter, primarily because new products were gradually introduced and iterated, leading to a steady pickup in shipment momentum.

Revenues are including parent and subsidiaries

Display IC(large and medium size)

Revenue(Unit: NT Thousands)



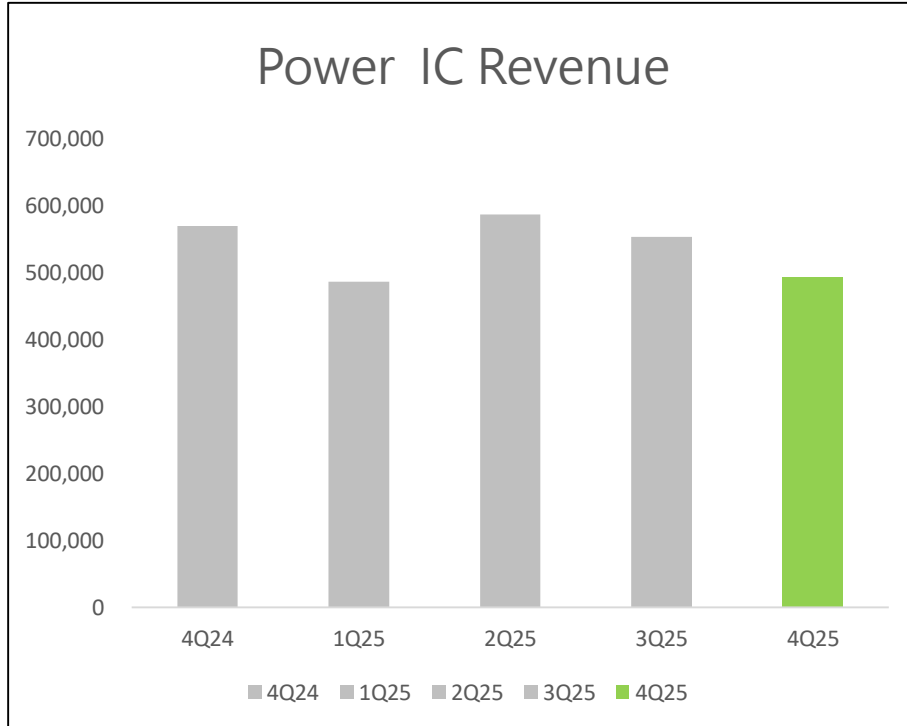
Highlights

- ▶ The main growth driver of consolidated revenue on a quarter-on-quarter basis was the TV/MNT segment.
- ▶ We continued to increase our market share in large-size P2P interfaces, thereby enhancing competitiveness and boosting sales.
- ▶ Although the traditional large-size market is expected to be affected by geopolitics and tariffs, demand remains unclear. The distinction between peak and off-peak seasons is gradually becoming blurred, but certain product lines still show signs of rush orders for inventory replenishment.

Large Size DDIC are including TV/NB/MNT
Medium Size DDIC are including Auto/IPC
Revenues are including parent and subsidiaries

Power IC

Revenue(Unit: NT Thousands)



Highlights

- ▼ The main growth drivers of consolidated revenue on a quarter-on-quarter basis were, in order, VCM, Others, and Battery.
- ▼ The main growth drivers of consolidated revenue on a year-on-year basis were, in order, Battery, Others, and EPD PMIC.
- ▼ Existing products continue to expand their customer base and market presence (including emerging markets such as India).

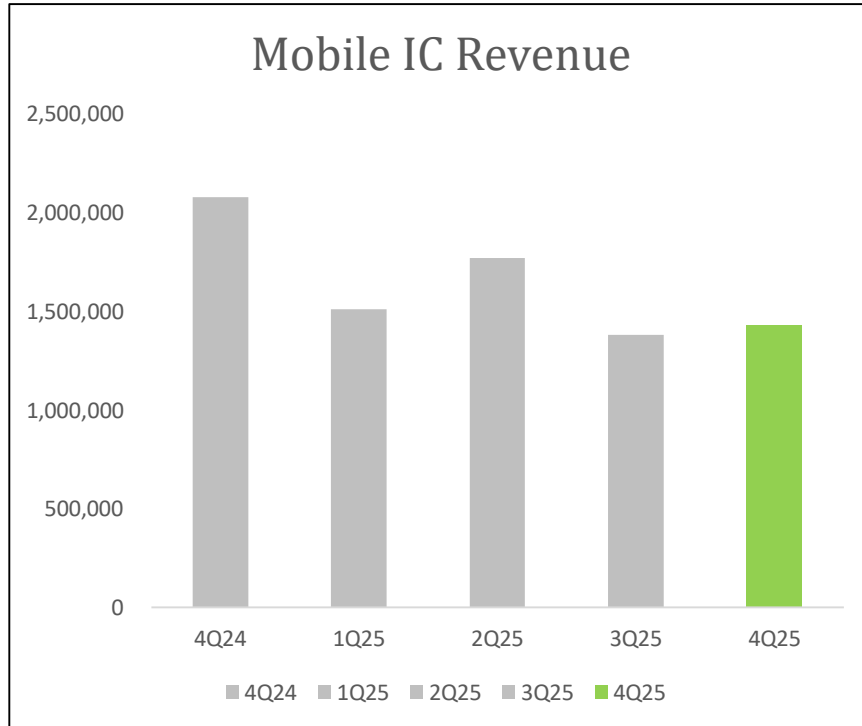
Regulator(LVBUCK,LDO,BOOST)

Others are including LED/SW/Motor/DDR5

Revenues are including parent and subsidiaries

Mobile IC

Revenue(Unit: NT Thousands)



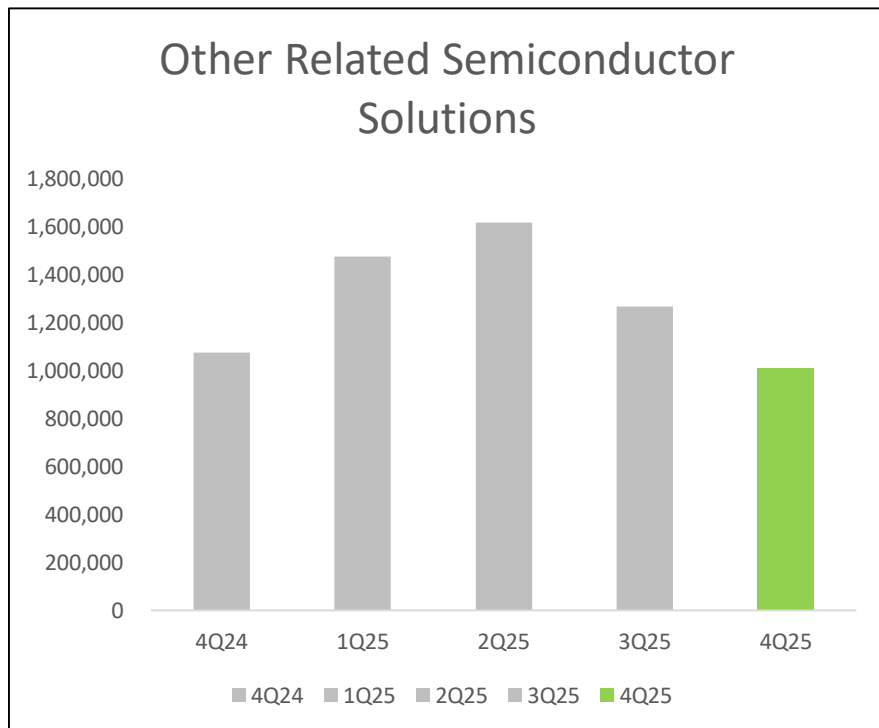
Highlights

- ▶ Quarter-on-quarter, the main growth drivers were TFT IoT, OLED IoT, and TDDI MBL.
- ▶ In 2026, OLED shipment momentum will gradually strengthen.

Mobile IC are including SDDI/TDDI/TFT IoT/OLED IoT/AMOLED smartphone
Revenues are including parent and subsidiaries

Other Related Semiconductor Solutions

Revenue(Unit: NT Thousands)



Highlights

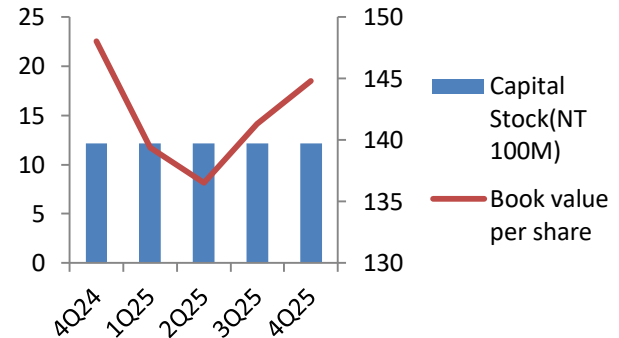
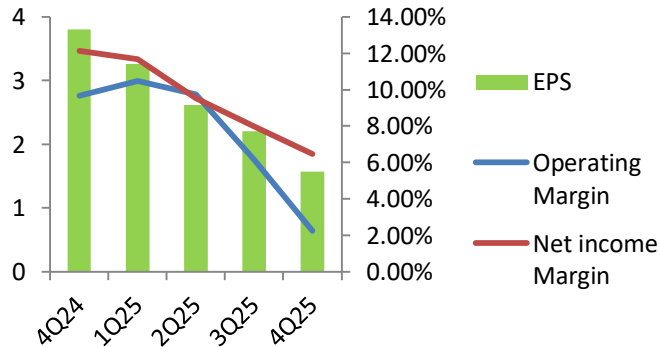
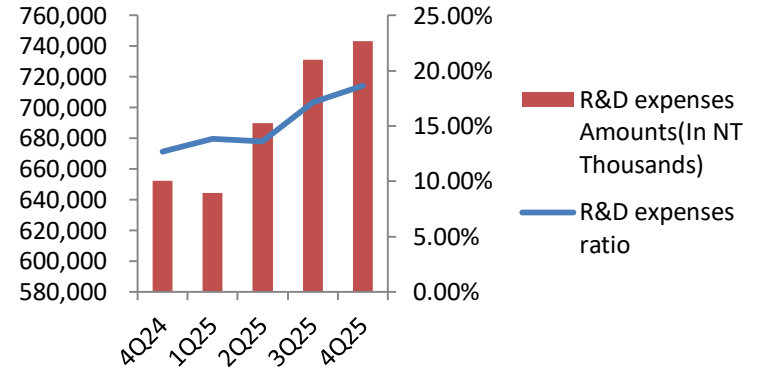
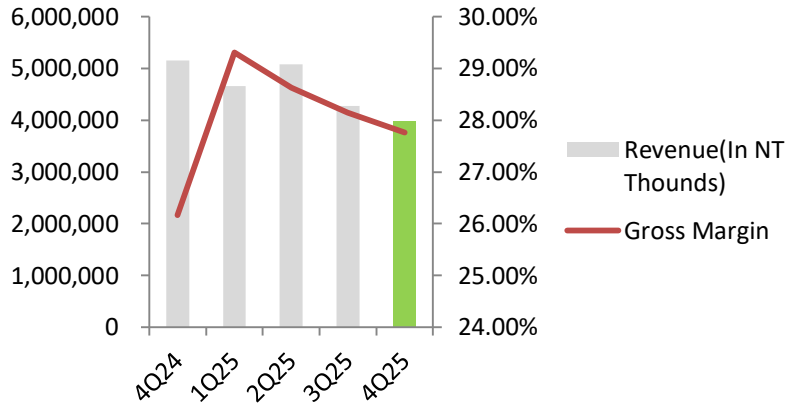
- ▼ The main growth drivers of consolidated revenue on a Q/Q basis are, in order, AI SoC and T-CON.
- ▼ The main growth driver of consolidated revenue on a Y/Y basis is EPD.
- ▼ Revenue contribution from Edge AI chips in 2026 will gradually increase. Next-generation products will be launched in succession, with a focus on expanding into high-end applications.
- ▼ We will continue to seek niche IC products and deploy early, enabling the company to develop steadily and diversify profit risks.

Other Related Semiconductor Solutions are including T-CON/EPD/ESL
Revenues are including parent and subsidiaries

Consolidated Financial Results in past 5 Quarters

Item/Year	4Q24	1Q25	2Q25	3Q25	4Q25
Revenue(In NT Thounds)	5,146,475	4,661,262	5,076,385	4,271,350	3,984,048
Gross Margin	26.16%	29.31%	28.63%	28.14%	27.76%
R&D expenses ratio	12.68%	13.83%	13.59%	17.12%	18.66%
R&D expenses Amounts(In NT Thousands)	652,429	644,465	689,772	731,144	743,395
Operating Margin	9.66%	10.47%	9.75%	6.15%	2.24%
Net income Margin	12.12%	11.68%	9.54%	7.98%	6.47%
EPS	3.8	3.26	2.62	2.2	1.57
Capital Stock(NT 100M)	12.12	12.12	12.12	12.12	12.12
Book value per share	148	139.36	136.54	141.31	144.8
Total Assets(NT Thounds)	26,670,151	27,044,734	26,199,964	25,610,375	26,339,507
Debt Ratio	15.95%	20.06%	20.20%	14.93%	14.26%

Key Indices in past 5 Quarters





2025 unaudited Financial Results

2025 unaudited Consolidated Income Statement

ITEM	2025	2024	Y/Y
(In NT Thousands)			
Revenue	17,993,045	19,199,740	-6.28%
Gross Profit	5,127,431	5,492,626	-6.65%
Gross Margin	28.50%	28.61%	-0.11%
Selling expenses	(596,050)	(420,334)	41.80%
Administration expenses	(387,661)	(374,389)	3.54%
R&D expenses	(2,808,776)	(2,494,331)	12.61%
Operating expenses	(3,792,645)	(3,289,130)	15.31%
Operating Expense Ratio	21.08%	17.13%	3.95%
Operating income	1,334,786	2,203,496	-39.42%
Operating Margin	7.42%	11.48%	-4.06%
Net non-operating income	517,434	612,434	-15.51%
Net income before income tax	1,852,220	2,815,930	-34.22%
Income tax expense	(224,786)	(324,339)	-30.69%
Net income	1,627,434	2,491,591	-34.68%
Owners of the parent	1,169,204	1,946,074	-39.92%
Net income Margin	9.04%	12.98%	-3.94%
EPS (NT Dollar)	9.65	16.08	-39.99%
ROE	6.59%	11.05%	-4.46%



Fitipower Overview

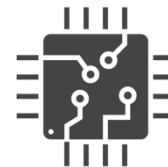
FITIPower IS NOT JUST A
DRIVER IC COMPANY ANYMORE



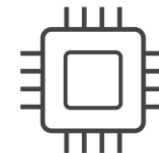
HQ :
Hsinchu
Science Park
Taiwan
Headcount : 900

Our Core Business

Display IC



PMIC



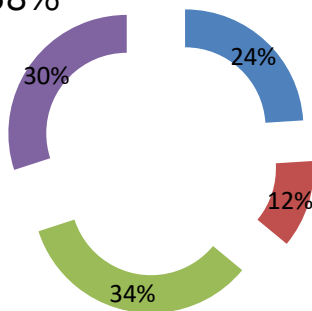
Others
SEMI



Change from Our Revenue Segment

2025

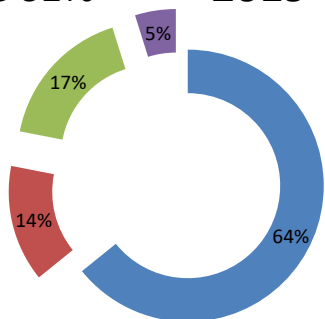
DDIC 58%



- L&M DDIC
- POWER IC
- S DDIC
- Others SEMI

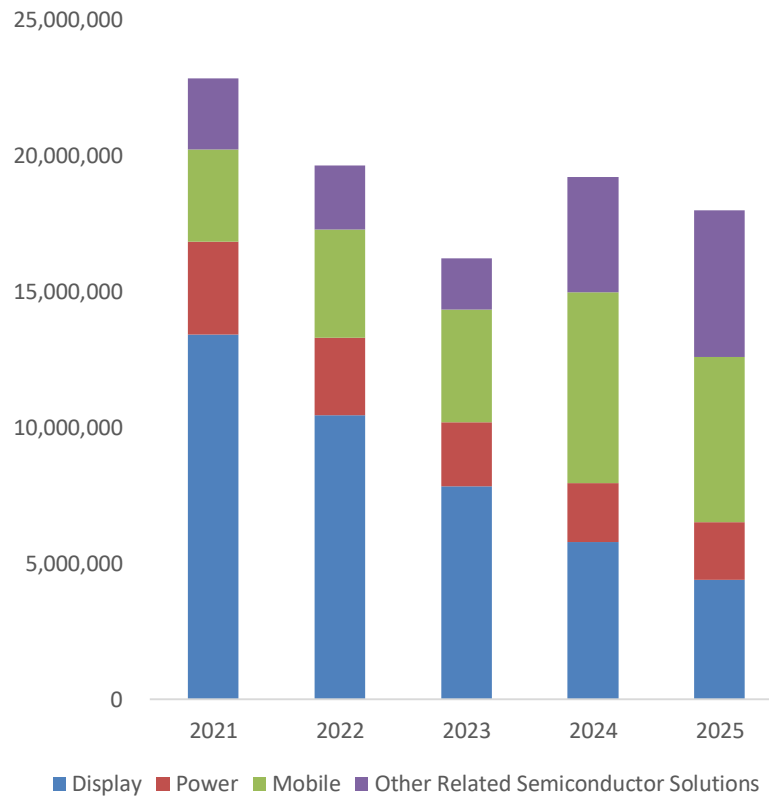
DDIC 81%

2019



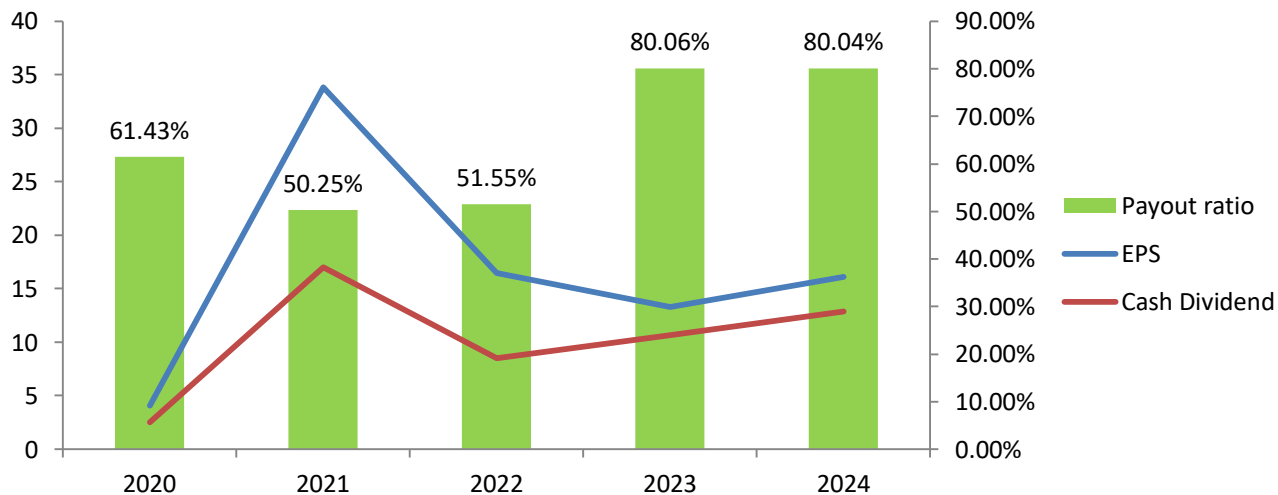
- L&M DDIC
- POWER IC
- S DDIC
- Others SEMI

Business Mix (%)



Dividend and Payout Ratio

Item/Year	2020	2021	2022	2023	2024
EPS	4.07	33.83	16.49	13.29	16.08
Cash Dividend	2.5	17	8.5	10.64	12.87
Payout ratio	61.43%	50.25%	51.55%	80.06%	80.04%



COMMITMENT TO ESG

- ▶ The first group sustainability report was published on July 31, further expanding the scope of information disclosure to cover 100% of entities with consolidated net revenue, providing a more comprehensive presentation of sustainable practices at Fitipower and its subsidiaries.
- ▶ A comprehensive identification of climate risks and opportunities was completed, corresponding strategies were formulated, financial impact assessments were conducted, and the first standalone TCFD report was officially released, marking a new milestone in climate governance.
- ▶ For the first time, a greenhouse gas inventory and verification (ISO 14064-1) were completed, covering categories 3 through 6, laying the foundation for the company's decarbonization pathway (carbon neutrality for categories 1 and 2 by 2035; full category carbon neutrality by 2050).
- ▶ In terms of green products, 100% compliance with international green standards such as RoHS has been maintained during the procurement phase, and the energy-saving product design platform is effectively operated during the design phase. In 2024, a product transportation carbon emission platform was further established to improve carbon emission assessments during the transportation phase, strengthening carbon footprint management throughout the product life cycle.

COMMITMENT TO ESG

- ▼ With growing international attention to ecological conservation, Fitipower has officially released its “Biodiversity and No Deforestation Policy,” committing to achieve “No Net Loss (NNL)” and “Zero Net Deforestation (ZND)” by 2040. Through strategies of “avoidance, reduction, compensation, and creative conservation,” we are moving towards the stage of “Net Positive Impact (NPI).”
- ▼ Fitipower joined hands with the Ministry of Education and museum/institution partners to jointly sign a Sustainability Declaration.
- ▼ Fitipower continues to support the “2025 e-Reading the Future” initiative, working with ecosystem partners to build a mobile e-book reader library.

Glory of Fitipower

- ▼ 2022- Ranked 3rd in the Top 50 Performing Companies by Commonwealth Magazine.
- ▼ 2022- Ranked as one of the HBR TOP 100 CEOs.
- ▼ 2023- Ranked 2nd on HBR's (Female) Top Executives in the Publicly Listed Companies as the General Manager.
- ▼ 2023-Taiwan Best-in-Class 100
- ▼ 2024-7th Taiwan Mittelstand award by MOEA.
- ▼ 2024-Taiwan Best-in-Class 100
- ▼ 2024- Ranked as one of the HBR TOP 100 CEOs.
- ▼ 2025- Ranked 5th on HBR's (Female) Top Executives in the Publicly Listed Companies as the General Manager.

Glory of Fitipower

- ▶ We participated in EcoVadis for the first time and were awarded a Silver rating, ranking in the top 15% of assessed companies worldwide. This achievement fully demonstrates our company's proactive efforts in response to global sustainability trends!
- ▶ Rated as "Low Risk" in ESG risk by Sustainalytics.
- ▶ Awarded the Gold Award for Sustainability Reporting at the TCSA Taiwan Corporate Sustainability Awards.
- ▶ Received an A rating in the SinoPac+ ESG evaluation.
- ▶ Rated A level in the Taiwan Sustainability Index.
- ▶ Selected as a constituent stock of the Taiwan High Salary Top 100 Index.
- ▶ In the 2024 Corporate Governance Evaluation, ranked in Level 2 (top 6%-20%) among listed companies, with a score increase of 3.7% to 101.35 points.
- ▶ In the 2024 Corporate Governance Evaluation, ranked in Level 2 (top 6%-20%) among electronics companies with a market capitalization over 10 billion NTD.

Recap of Recent Major Events

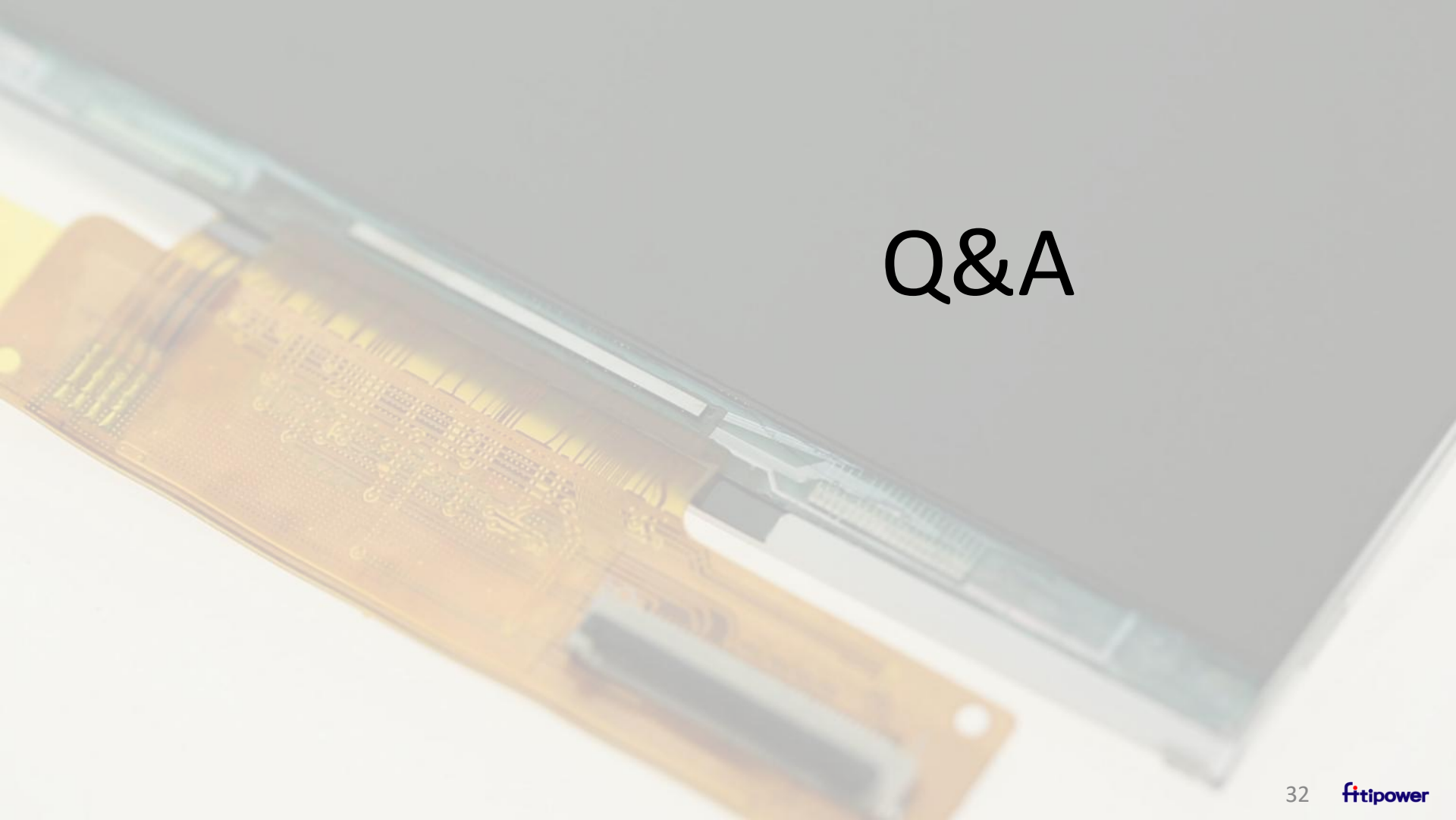
- ▼ On July 9, 2025, Fitipower, ASUS, Quanta, Wistron, Pegatron, and Delta Electronics will collaborate to establish the AI Electrical and Information Technology Alliance together with the College of Electrical Engineering and Computer Science at National Taiwan University.
- ▼ The Company's Board of Directors resolved to buy back 1,500,000 shares, with the repurchase period set from January 6 to March 5 (2026/1/6).



CEO Key Messages

CEO Key Messages

- ▼ Key Growth Drivers (Short-term and Long/Mid-term)



Q&A



<https://www.fitipower.com>

IR@fitipower.com

<https://www.fitipower-foundation.org/>