



Fitipower
1Q2026
Investor Conference

2026.5.11

*Drive your heart
Power your life*

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AGENDA

- 1Q26 Financial Results
- Fitipower Overview
- CEO Key Messages
- Q&A

James Chen IR

Young Lin Chairman



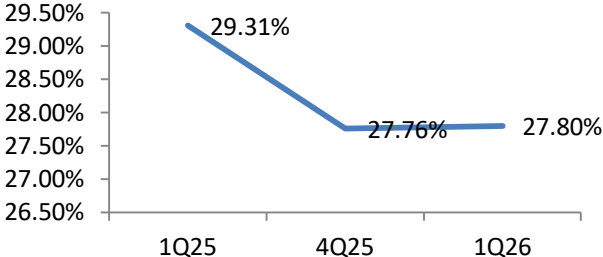
1Q 2026 Financial Results

1Q26 Consolidated Income Statement

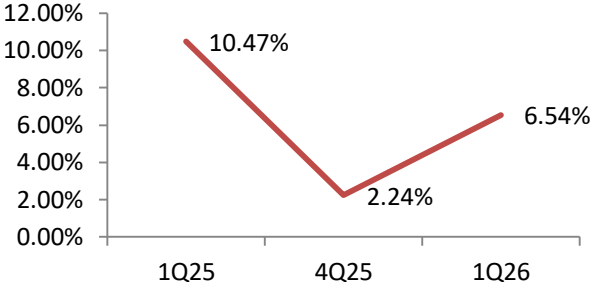
ITEM (In NT Thousands)	1Q26	4Q25	Q/Q	1Q25	Y/Y
Revenue	4,501,219	3,984,048	12.98%	4,661,262	-3.43%
Gross Profit	1,251,280	1,106,071	13.13%	1,366,194	-8.41%
Gross Margin	27.80%	27.76%	0.04%	29.31%	-1.51%
Selling expenses	(136,390)	(166,289)	-17.98%	(149,914)	-9.02%
Administration expenses	(104,225)	(107,205)	-2.78%	(83,461)	24.88%
R&D expenses	(716,078)	(743,395)	-3.67%	(644,465)	11.11%
Operating expenses	(956,707)	(1,016,901)	-5.92%	(878,018)	8.96%
Operating Expense Ratio	21.25%	25.52%	-4.27%	18.84%	2.42%
Operating income	294,573	89,170	230.35%	488,176	-39.66%
Operating Margin	6.54%	2.24%	4.31%	10.47%	-3.93%
Net non-operating income	83,594	170,496	-50.97%	136,150	-38.60%
Net income before income tax	378,167	259,666	45.64%	624,326	-39.43%
Income tax expense	(58,735)	(2,046)	2770.72%	(80,048)	-26.63%
Net income	319,432	257,620	23.99%	544,278	-41.31%
Owners of the parent	224,263	189,937	18.07%	394,768	-43.19%
Net income Margin	7.10%	6.47%	0.63%	11.68%	-4.58%
EPS (NT Dollar)	1.86	1.57	18.47%	3.26	-42.94%
ROE of the parent company	1.28%	1.09%	0.19%	2.27%	-0.99%

Key Ratio Chart

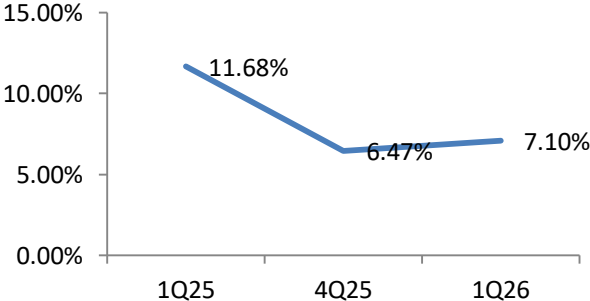
Gross Margin



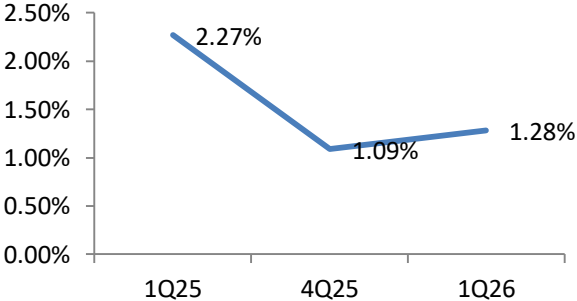
Operating Margin



Net Income Margin



ROE

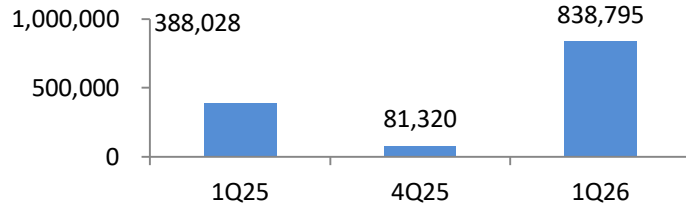


1Q26 Consolidated Balance Sheets & Key Indices

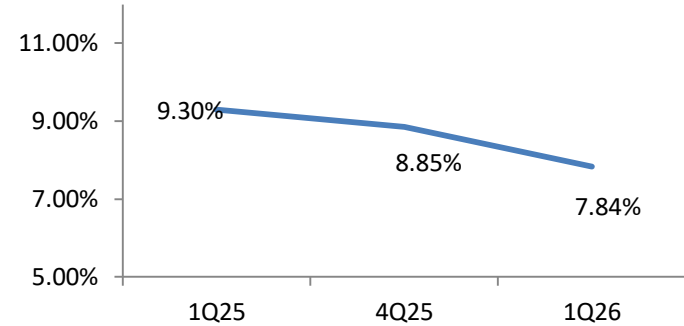
Selected Items from Balance Sheets (In NT Thousands)	1Q26		4Q25		1Q25	
	Amount	%	Amount	%	Amount	%
Cash&Marketable Securities	18,771,689	70.4%	18,044,003	68.5%	18,037,623	66.7%
Accounts Receivable	3,420,606	12.8%	3,779,389	14.3%	3,799,289	14.0%
Inventories	2,145,837	8.0%	2,064,700	7.8%	2,832,463	10.5%
Prepayments/Other current assets	111,987	0.4%	232,776	0.9%	168,109	0.6%
Net PP&E	977,352	3.7%	1,037,672	3.9%	1,031,513	3.8%
Other non current assets	872,564	3.3%	857,938	3.3%	827,610	3.1%
Total Assets	26,661,399	100.0%	26,339,507	100.0%	27,044,734	100.0%
Accounts Payable	2,715,810	10.2%	2,835,545	10.8%	2,842,819	10.5%
Total non current liabilities	901,402	3.4%	824,940	3.1%	799,504	3.0%
Total Liabilities	3,800,040	14.3%	3,755,508	14.3%	5,425,864	20.1%
Total Shareholders' Equity	22,861,359	85.7%	22,583,999	85.7%	21,618,870	79.9%
Net Shareholders' Equity of the Parent Company	17,620,134		17,558,298		16,871,837	
Key indices						
A/R Turnover Days	58.54		66.54		63.21	
Inventory Turnover Days	58.30		67.73		72.56	
Cash from operating activities	838,795		81,320		388,028	
Free cash flow	803,176		(62,273)		316,736	

Key Indices

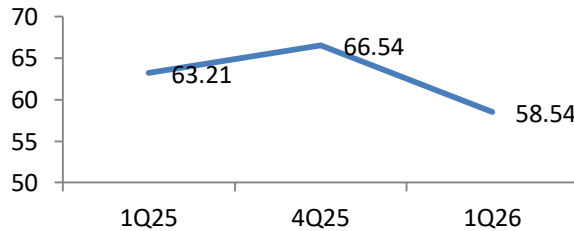
Cash from operating activities



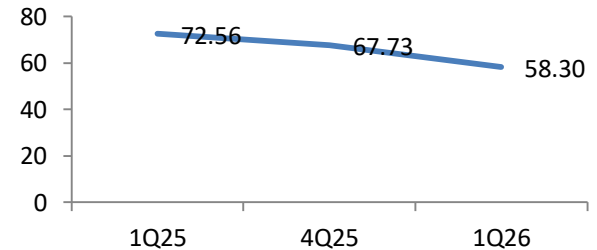
Inventories by Total Assets



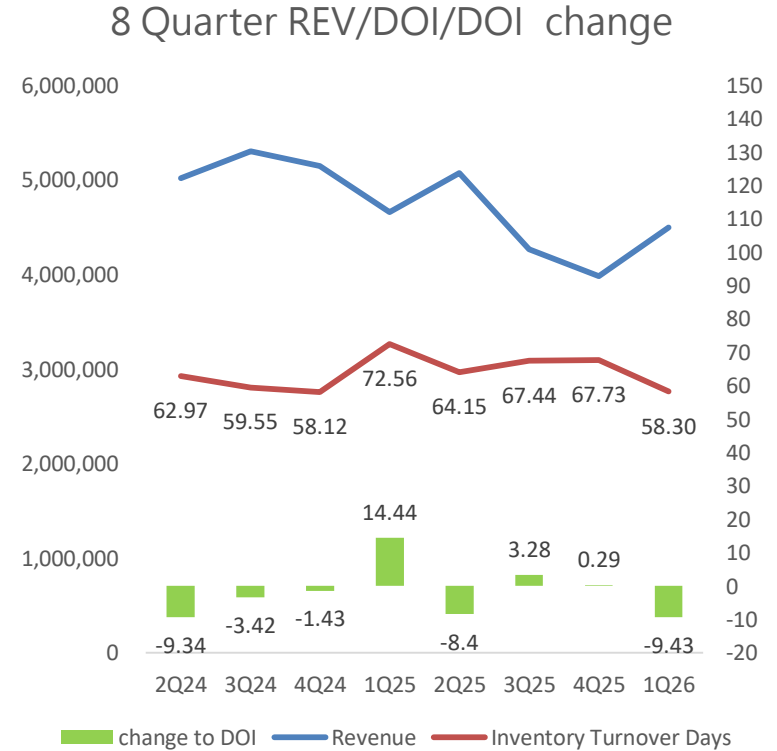
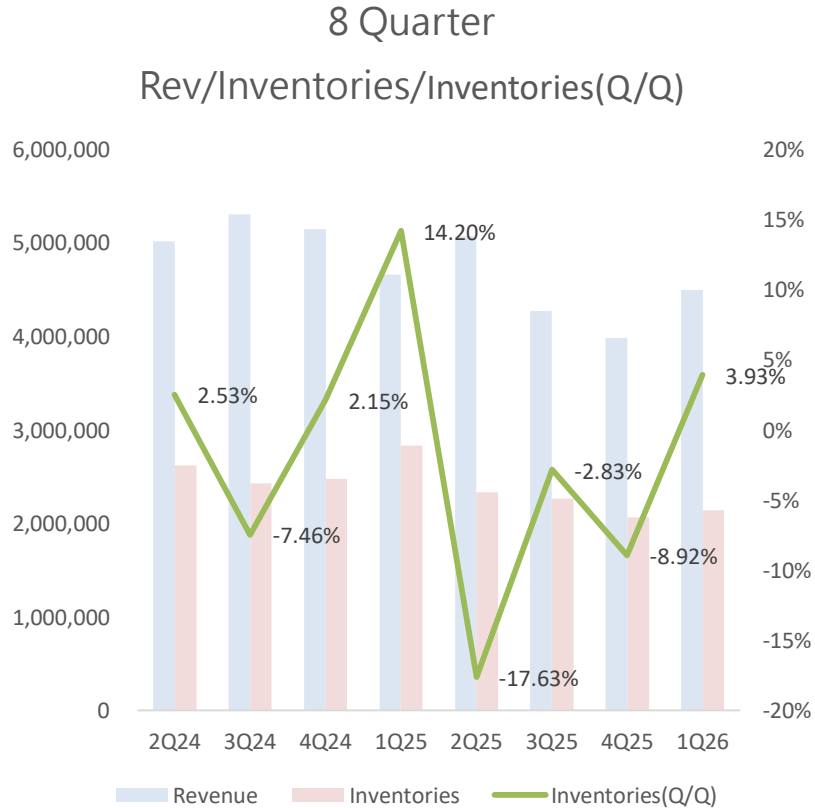
A/R Turnover Days



Inventories Turnover Days

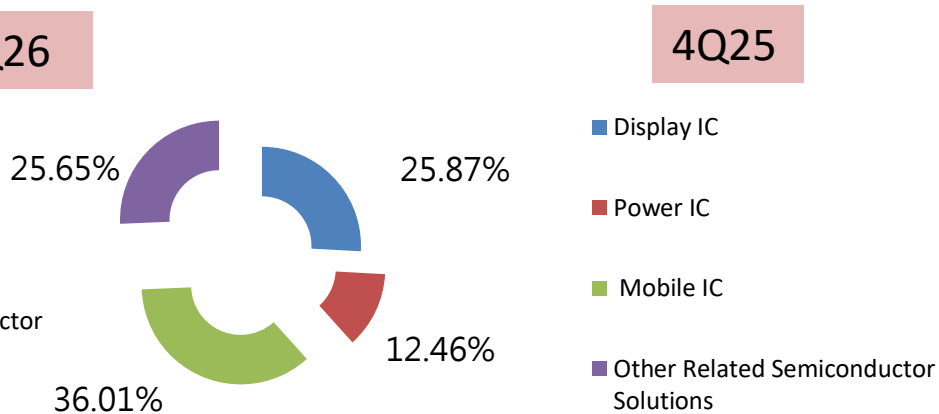
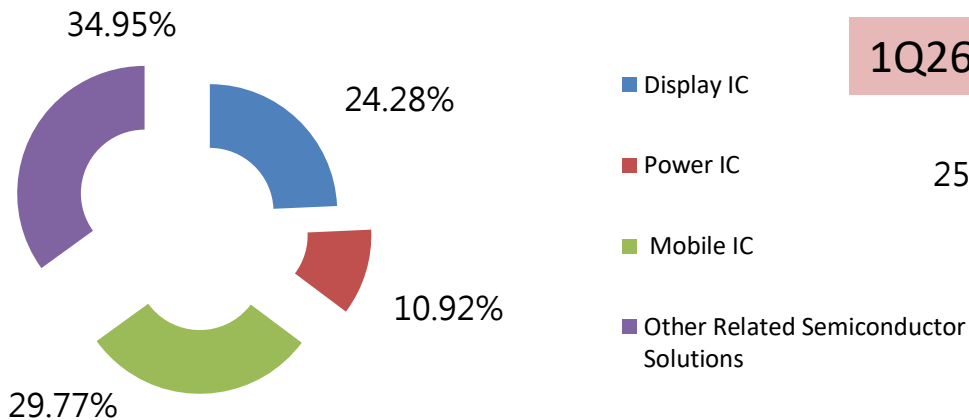


Past 8 quarters Rev/Inventories/change to DOI

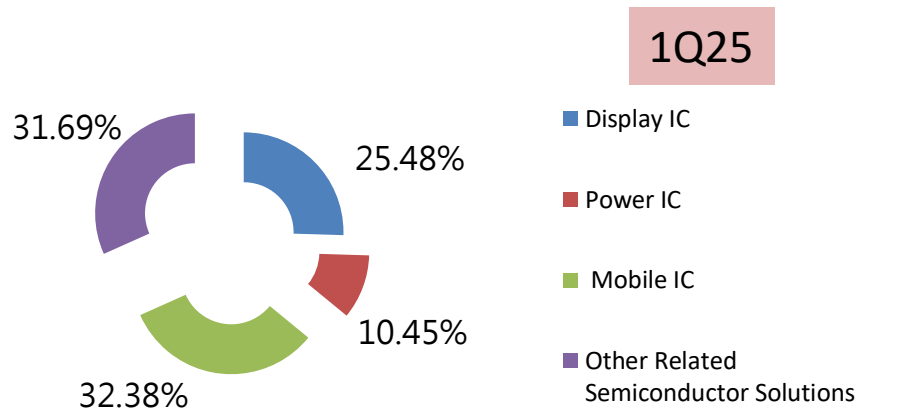


DOI lower than past 5 years average

1Q26 Revenues By Product Segment

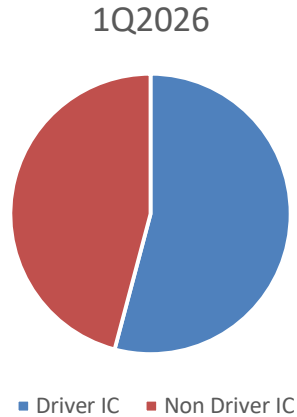


Segment	1Q25	4Q25	Q/Q Change%	1Q26
Display IC	25.48%	25.87%	-1.59%	24.28%
Power IC	10.45%	12.46%	-1.54%	10.92%
Mobile IC	32.38%	36.01%	-6.24%	29.77%
Other Related Semiconductor Solutions	31.69%	25.65%	9.3%	34.95%



Display IC including Large(TV/NB/MNT)/Medium(Automotive/IPC) DDIC
 Other Related Semiconductor Solutions including T-CON/EPD/ESL

1Q26 Revenues By Driver IC/Non Driver IC Segment

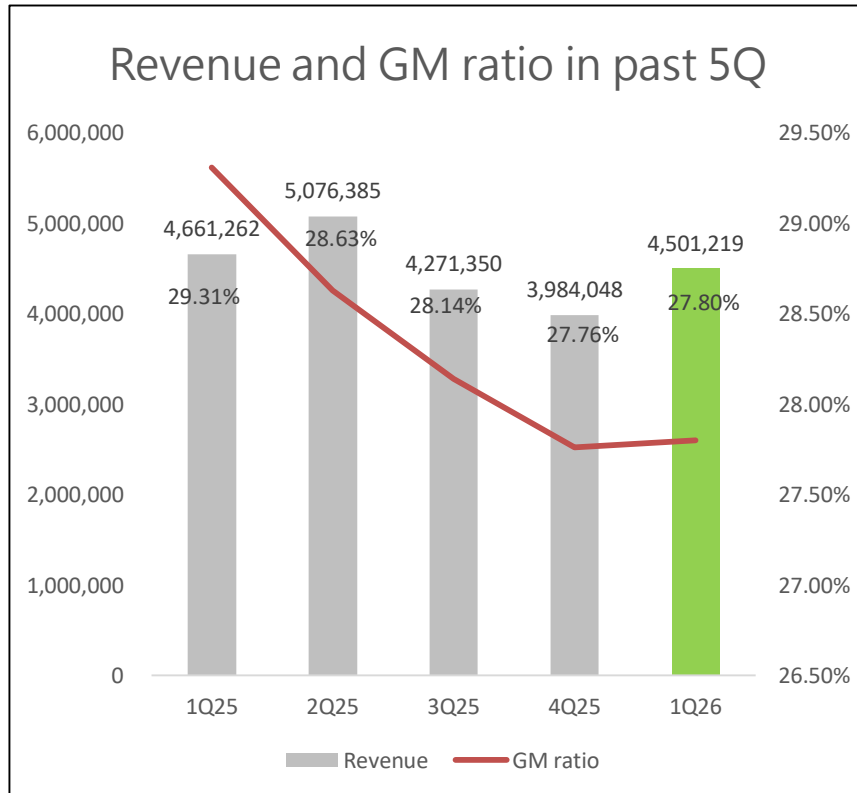


Segment	1Q25	4Q25	Y/Y Change%	1Q26
Driver IC	57.86%	61.88%	-7.75%	54.13%
Non Driver IC	42.14%	38.12%	+7.75%	45.87%

Consolidated REV and GM in past 5 quarter

Revenue(Unit: NT Thousands)

Highlights

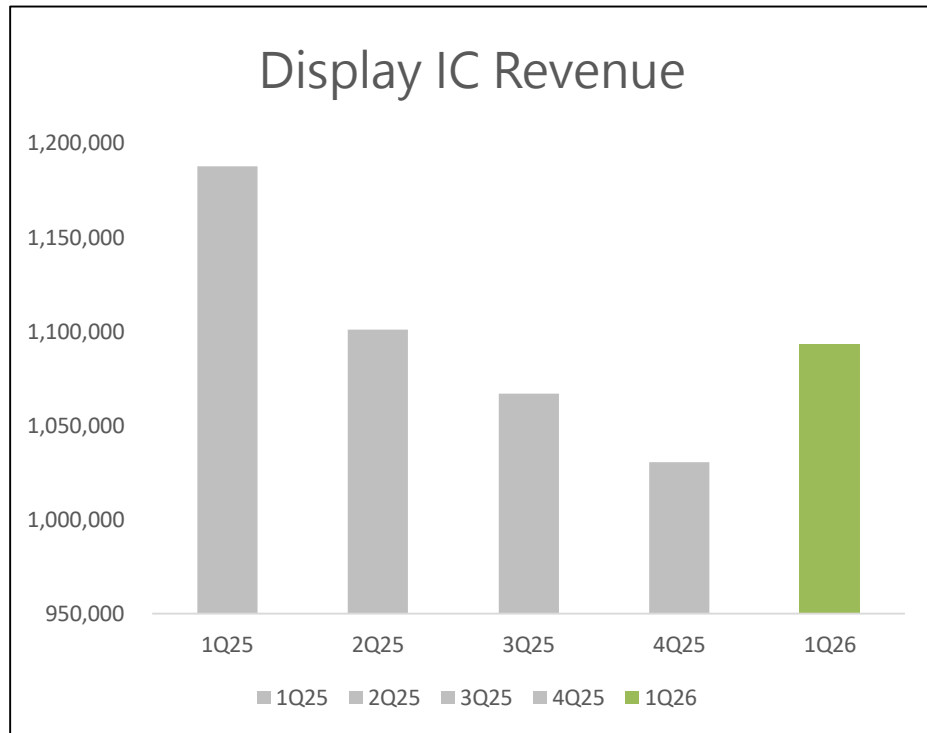


- ▶ Q1 2026 revenue increased by 12.98% QoQ and decreased by 3.43% YoY.
- ▶ In terms of the QoQ revenue increase, the primary growth drivers came from Others Semi/DSP IC.
- ▶ Amid global geopolitical uncertainties, we are proactively establishing subsidiaries in different regions worldwide, seeking strategic partners across various fields, continuously developing new products, and enhancing our competitiveness. In addition, the revenue mix of Others Semi and display driver IC increased in the first quarter, mainly due to the continued rollout of upgraded new products and the recovery of growth momentum in e-paper-related products.

Revenues are including parent and subsidiaries

Display IC(large and medium size)

Revenue(Unit: NT Thousands)



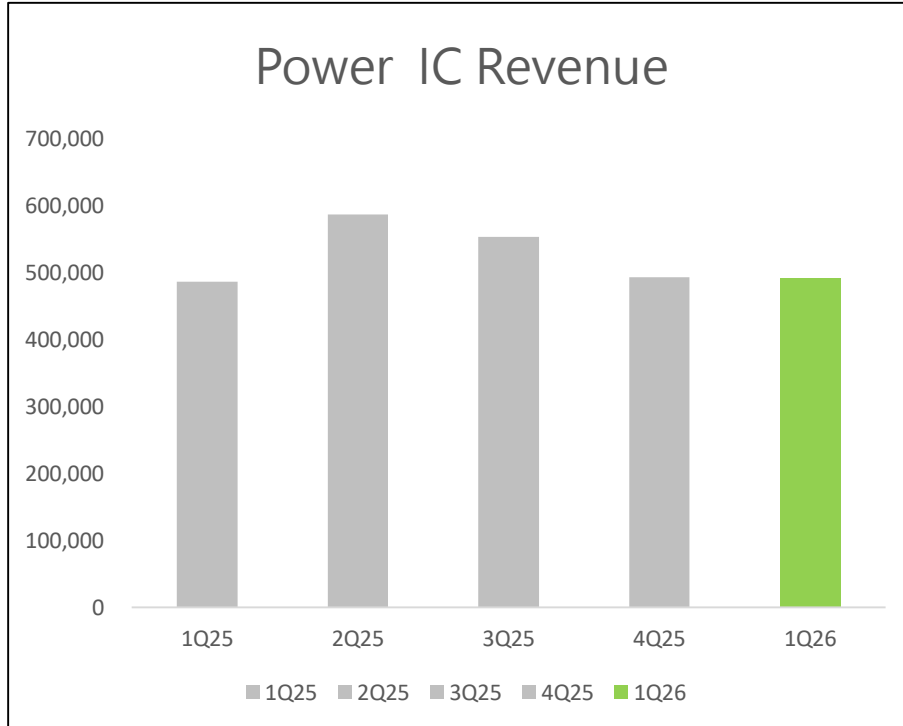
Highlights

- ▼ In terms of consolidated revenue QoQ, the primary growth drivers were Auto and IPC.
- ▼ In terms of consolidated revenue YoY, the primary growth drivers were Auto and IPC/TV.
- ▼ Mass production of new industrial control and automotive products has led to increased market share.
- ▼ Traditional consumer electronics remains weak; we will drive revenue growth momentum by expanding into new customers.

Large Size DDIC are including TV/NB/MNT
Medium Size DDIC are including Auto/IPC
Revenues are including parent and subsidiaries

Power IC

Revenue(Unit: NT Thousands)



Highlights

- ▼ The primary growth drivers for consolidated revenue QoQ, in order, were Battery, HVBUCK, and Panel Power.
- ▼ The primary growth drivers for consolidated revenue YoY, in order, were Battery, MBL PMIC, and Others.
- ▼ Our existing products continue to expand into new customers and markets (such as emerging markets like India).
- ▼ Going forward, our product portfolio will focus primarily on non-consumer and industrial power management ICs.

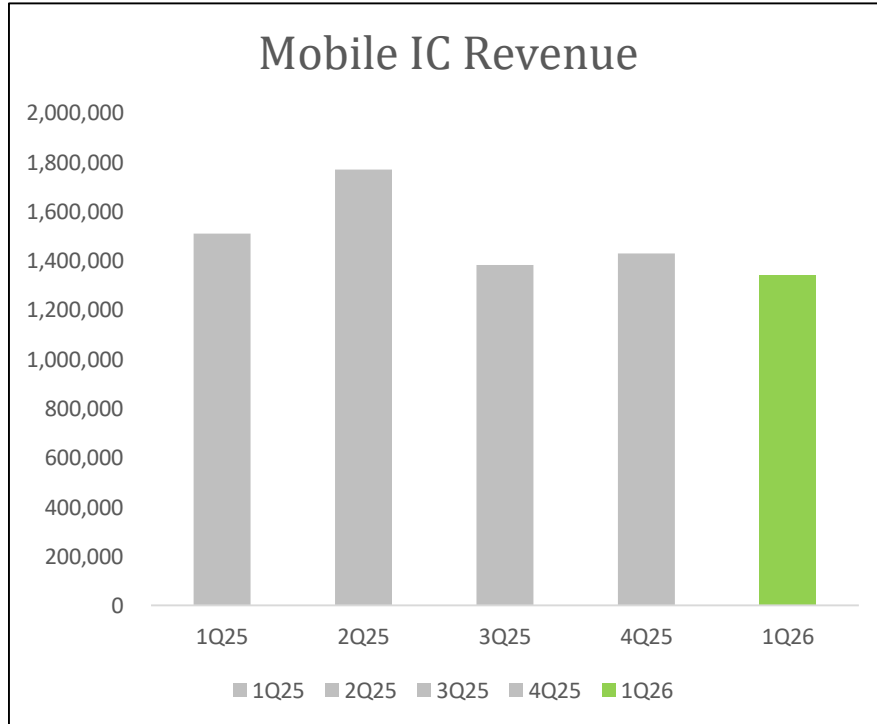
Regulator(LVBUCK,LDO,BOOST)

Others are including LED/SW/Motor/DDR5

Revenues are including parent and subsidiaries

Mobile IC

Revenue(Unit: NT Thousands)



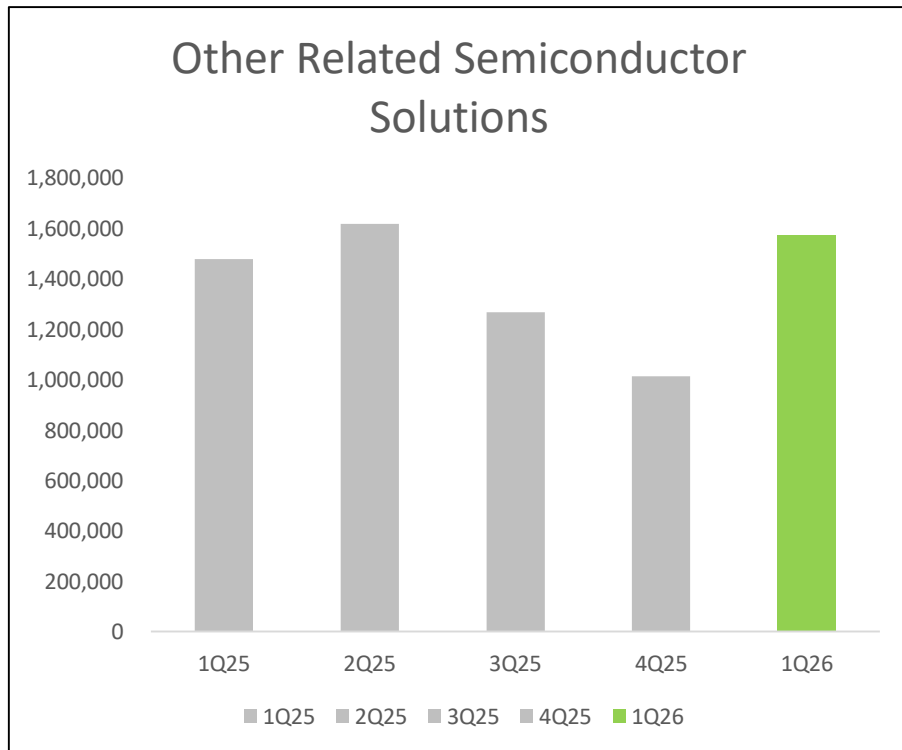
Highlights

- ▶ In terms of QoQ performance, the primary growth drivers were TFT IoT, TFT DDIC, and TDDI TAB.
- ▶ In terms of YoY performance, the primary growth drivers were TFT IoT and TFT DDIC.
- ▶ In 2026, OLED will gradually ramp up and further strengthen shipment momentum.

Mobile IC are including SDDI/TDDI/TFT IoT/OLED IoT/AMOLED smartphone
Revenues are including parent and subsidiaries

Other Related Semiconductor Solutions

Revenue(Unit: NT Thousands)



Highlights

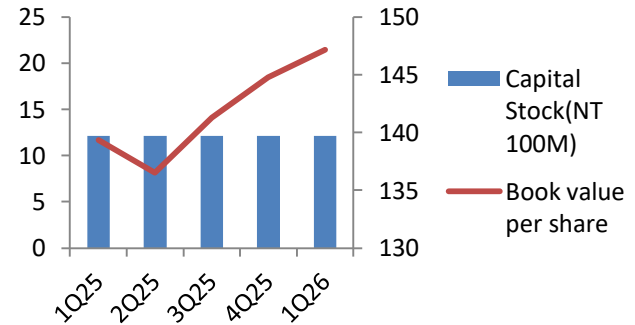
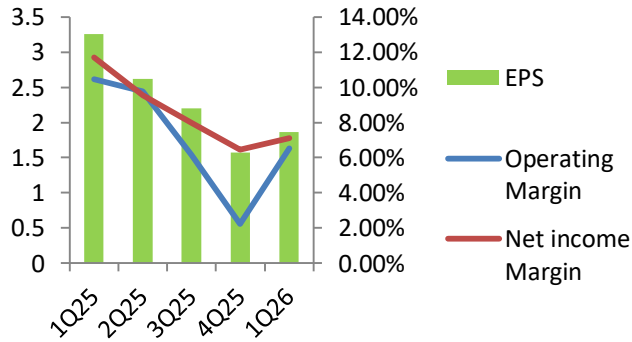
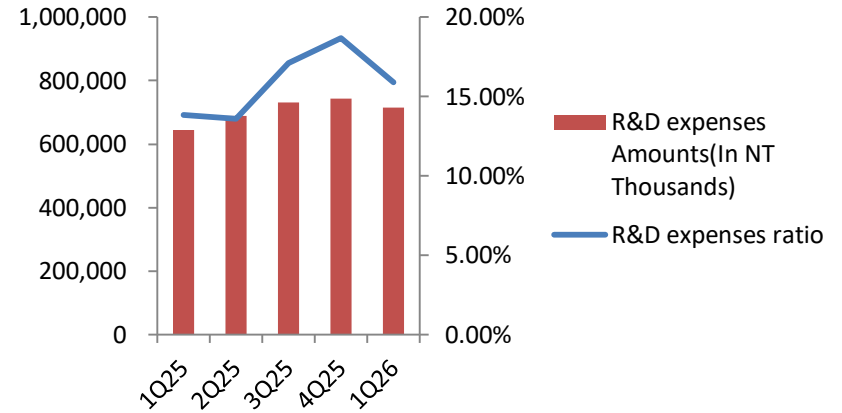
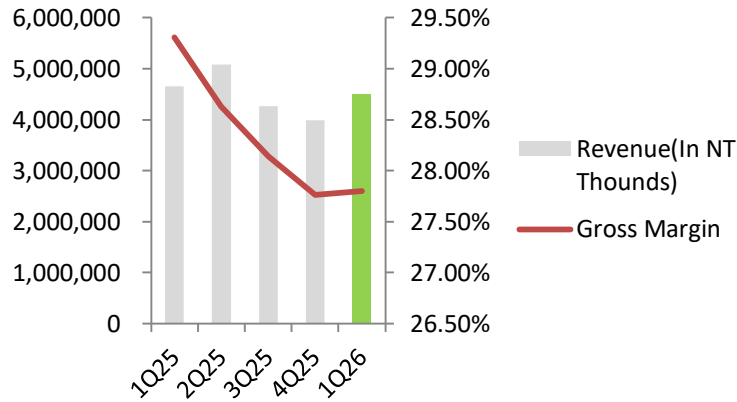
- For consolidated revenue QoQ, the primary growth drivers, in order, were ESL, EPD, and T-CON.
- For consolidated revenue YoY, the primary growth drivers, in order, were T-CON, ESL, and EPD.
- In 2026, the revenue contribution from Edge AI chips is expected to grow gradually. Next-generation products will be launched in succession, with a continued focus on expanding into high-end applications.
- We will continue to identify and invest early in niche IC opportunities to support the company's steady growth and diversify profit risks.

Other Related Semiconductor Solutions are including
T-CON/EPD/ESL/Edge AI Chip
Revenues are including parent and subsidiaries

Consolidated Financial Results in past 5 Quarters

Item/Year	1Q25	2Q25	3Q25	4Q25	1Q26
Revenue(In NT Thounds)	4,661,262	5,076,385	4,271,350	3,984,048	4,501,219
Gross Margin	29.31%	28.63%	28.14%	27.76%	27.80%
R&D expenses ratio	13.83%	13.59%	17.12%	18.66%	15.91%
R&D expenses Amounts(In NT Thousands)	644,465	689,772	731,144	743,395	716,078
Operating Margin	10.47%	9.75%	6.15%	2.24%	6.54%
Net income Margin	11.68%	9.54%	7.98%	6.47%	7.10%
EPS	3.26	2.62	2.2	1.57	1.86
Capital Stock(NT 100M)	12.12	12.12	12.12	12.12	12.12
Book value per share	139.36	136.54	141.31	144.8	147.14
Total Assets(NTThounds)	27,044,734	26,199,964	25,610,375	26,339,507	26,661,399
Debt Ratio	20.06%	20.20%	14.93%	14.26%	14.25%

Key Indices in past 5 Quarters





Fitipower Overview

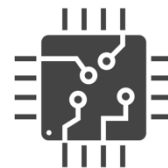
FITIPower IS NOT JUST A
DRIVER IC COMPANY ANYMORE



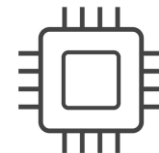
HQ :
Hsinchu
Science Park
Taiwan
Headcount : 900

Our Core Business

Display IC



PMIC



Others
SEMI





fitipower Malaysia Sdn. Bhd.
R&D Center

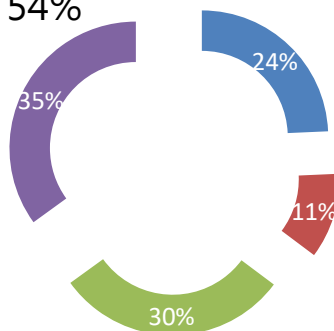


Fiti Technologies USA Inc.

Change from Our Revenue Segment

2026Q1

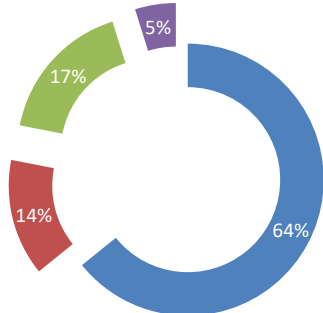
DDIC 54%



- L&M DDIC
- POWER IC
- S DDIC
- Others SEMI

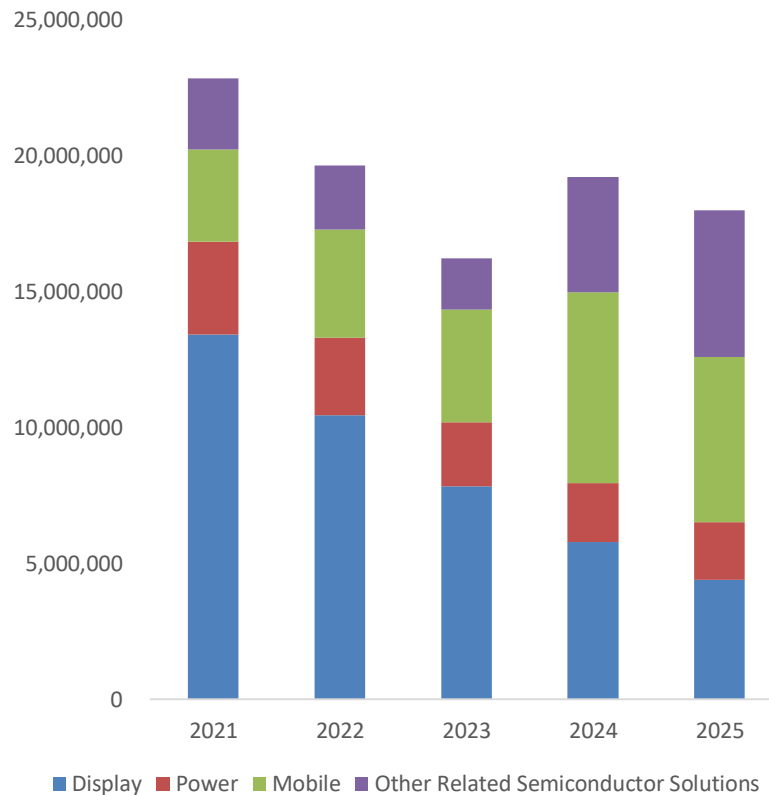
DDIC 81%

2019



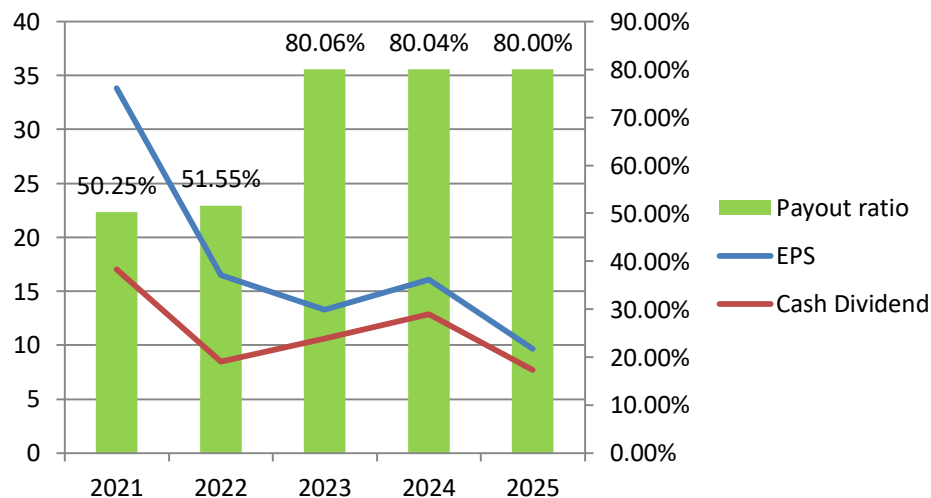
- L&M DDIC
- POWER IC
- S DDIC
- Others SEMI

Business Mix (%)



Dividend and Payout Ratio

Item/Year	2021	2022	2023	2024	2025
EPS	33.83	16.49	13.29	16.08	9.65
Cash Dividend	17	8.5	10.64	12.87	7.72
Payout ratio	50.25%	51.55%	80.06%	80.04%	80.00%



COMMITMENT TO ESG

- ▶ The first group sustainability report was published on July 31, further expanding the scope of information disclosure to cover 100% of entities with consolidated net revenue, providing a more comprehensive presentation of sustainable practices at Fitipower and its subsidiaries.
- ▶ A comprehensive identification of climate risks and opportunities was completed, corresponding strategies were formulated, financial impact assessments were conducted, and the first standalone TCFD report was officially released, marking a new milestone in climate governance.
- ▶ For the first time, a greenhouse gas inventory and verification (ISO 14064-1) were completed, covering categories 3 through 6, laying the foundation for the company's decarbonization pathway (carbon neutrality for categories 1 and 2 by 2035; full category carbon neutrality by 2050).
- ▶ In terms of green products, 100% compliance with international green standards such as RoHS has been maintained during the procurement phase, and the energy-saving product design platform is effectively operated during the design phase. In 2024, a product transportation carbon emission platform was further established to improve carbon emission assessments during the transportation phase, strengthening carbon footprint management throughout the product life cycle.

COMMITMENT TO ESG

- ▼ With growing international attention to ecological conservation, Fitipower has officially released its “Biodiversity and No Deforestation Policy,” committing to achieve “No Net Loss (NNL)” and “Zero Net Deforestation (ZND)” by 2040. Through strategies of “avoidance, reduction, compensation, and creative conservation,” we are moving towards the stage of “Net Positive Impact (NPI).”
- ▼ Fitipower joined hands with the Ministry of Education and museum/institution partners to jointly sign a Sustainability Declaration.
- ▼ Fitipower continues to support the “2025 e-Reading the Future” initiative, working with ecosystem partners to build a mobile e-book reader library.

Glory of Fitipower

- ▼ 2022- Ranked 3rd in the Top 50 Performing Companies by CommonWealth Magazine.
- ▼ 2022- Ranked as one of the HBR TOP 100 CEOs.
- ▼ 2023- Ranked 2nd on HBR's (Female) Top Executives in the Publicly Listed Companies as the General Manager.
- ▼ 2023-Taiwan Best-in-Class 100
- ▼ 2024-7th Taiwan Mittelstand award by MOEA.
- ▼ 2024-Taiwan Best-in-Class 100
- ▼ 2024- Ranked as one of the HBR TOP 100 CEOs.
- ▼ 2025- Ranked 5th on HBR's (Female) Top Executives in the Publicly Listed Companies as the General Manager.

Glory of Fitipower

- ▼ We participated in EcoVadis for the first time and were awarded a Silver rating, ranking in the top 15% of assessed companies worldwide. This achievement fully demonstrates our company's proactive efforts in response to global sustainability trends!
- ▼ Rated as "Low Risk" in ESG risk by Sustainalytics.
- ▼ Awarded the Gold Award for Sustainability Reporting at the TCSA Taiwan Corporate Sustainability Awards.
- ▼ Received an A rating in the SinoPac+ ESG evaluation.
- ▼ Rated A level in the Taiwan Sustainability Index.
- ▼ Selected as a constituent stock of the Taiwan High Salary Top 100 Index.

Recap of Recent Major Events

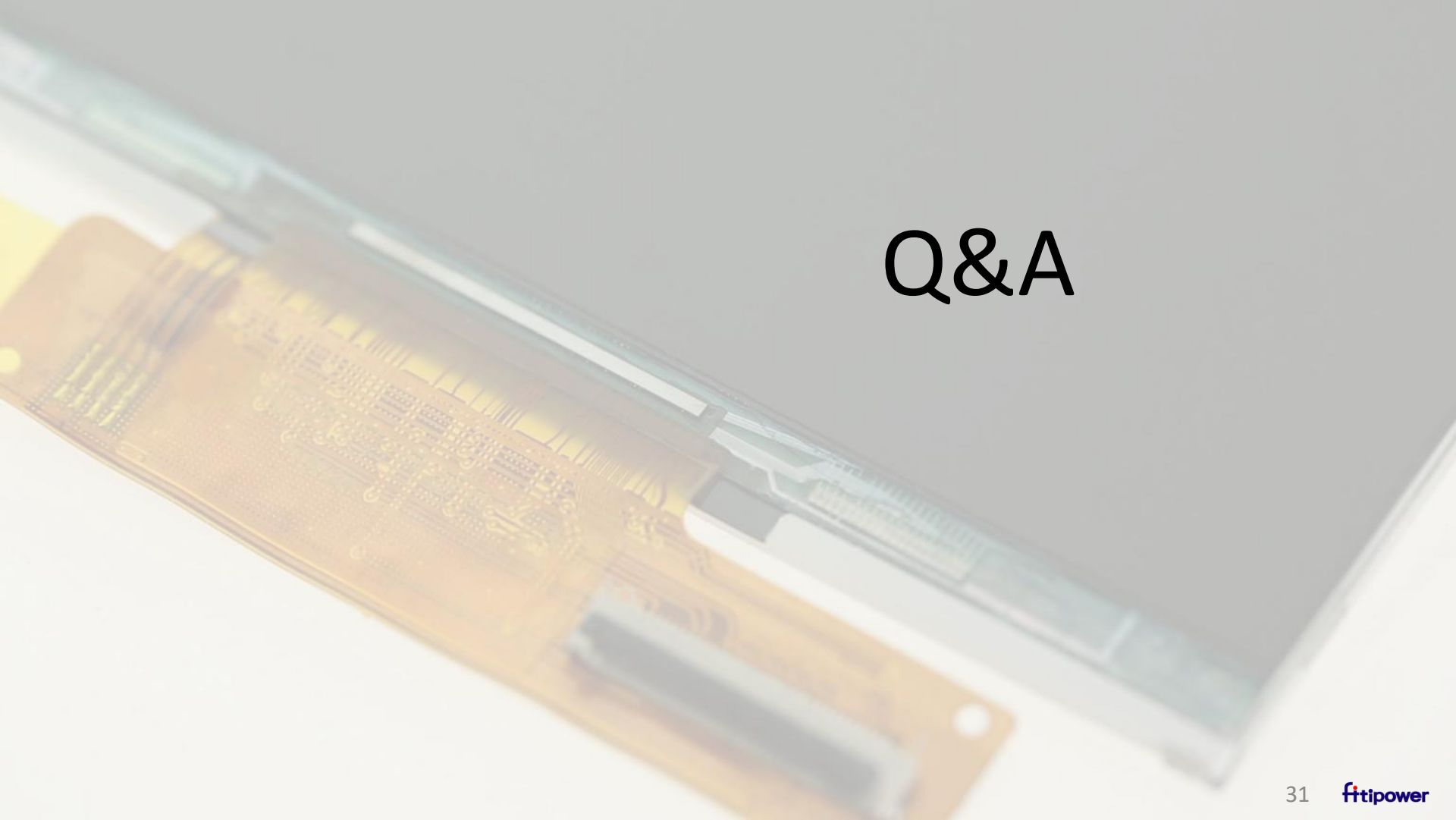
- ▼ On July 9, 2025, Fitipower, ASUS, Quanta, Wistron, Pegatron, and Delta Electronics will collaborate to establish the AI Electrical and Information Technology Alliance together with the College of Electrical Engineering and Computer Science at National Taiwan University.
- ▼ The Company's Board of Directors resolved to buy back 1,500,000 shares, with the repurchase period set from January 6 to March 5 (2026/1/6).
- ▼ Fitipower's board of directors' resolution for convening the 2026 annual general shareholders' meeting in 5/29(3/5).
- ▼ Fitipower's board of directors' resolution for dividend distribution, 7.72NTD/per share(4/2).



CEO Key Messages

CEO Key Messages

- ▼ Key Growth Drivers (Short-term and Long/Mid-term)



Q&A



<https://www.fitipower.com>

IR@fitipower.com

<https://www.fitipower-foundation.org/>