Fitipower 2Q2026 Investor Conference

2026.8.7

Drive your heart
Power your life

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AGENDA

- 2Q26 Financial Results James Chen IR
- 1H26 Financial Results
- Fitipower Overview
- CEO Key Messages Young Lin Chairman
- Q&A

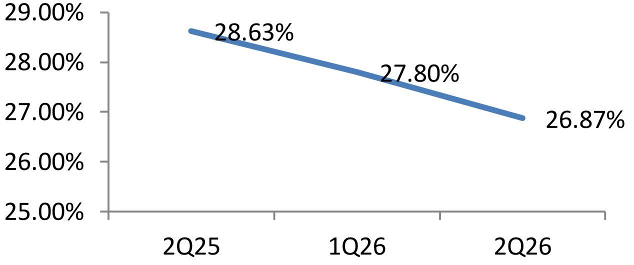
2Q 2026 Financial Results

2Q26 Consolidated Income Statement

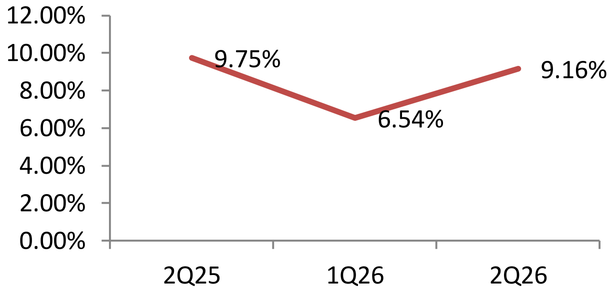
ITEM (In NT Thousands)	2Q26	1Q26	Q/Q	2Q25	Y/Y
Revenue	5,385,869	4,501,219	19.65%	5,076,385	6.10%
Gross Profit	1,447,306	1,251,280	15.67%	1,453,167	-0.40%
Gross Margin	**26.87%**	**27.80%**	**-0.93%**	**28.63%**	**-1.75%**
Selling expenses	(139,608)	(136,390)	2.36%	(166,666)	-16.23%
Administration expenses	(100,453)	(104,225)	-3.62%	(101,876)	-1.40%
R&D expenses	(713,693)	(716,078)	-0.33%	(689,772)	3.47%
Operating expenses	(953,742)	(956,707)	-0.31%	(958,308)	-0.48%
Operating Expense Ratio	17.71%	21.25%	-3.55%	18.88%	-1.17%
Operating income	493,564	294,573	67.55%	494,859	-0.26%
Operating Margin	**9.16%**	**6.54%**	**2.62%**	**9.75%**	**-0.58%**
Net non-operating income	161,203	83,594	92.84%	77,065	109.18%
Net income before income tax	654,767	378,167	73.14%	571,924	14.48%
Income tax expense	(81,330)	(58,735)	38.47%	(87,454)	-7.00%
Net income	573,437	319,432	79.52%	484,470	18.36%
Owners of the parent	384,057	224,263	71.25%	317,175	21.09%
Net income Margin	**10.65%**	**7.10%**	**3.55%**	**9.54%**	**1.10%**
EPS (NT Dollar)	3.21	1.86	72.58%	2.62	22.52%
ROE of the parent company	**2.20%**	**1.28%**	**0.92%**	**1.90%**	**0.30%**

Key Ratio Chart

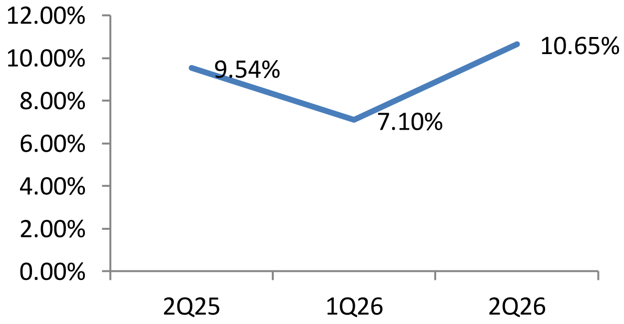
Gross Margin



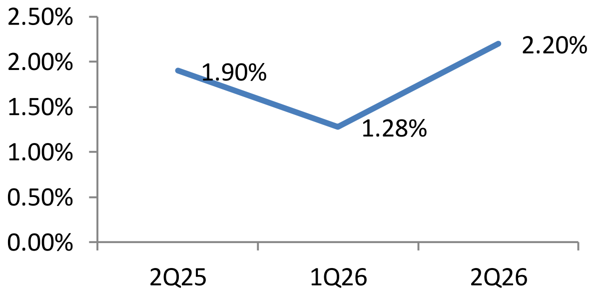
Operating Margin



Net Income Margin



ROE



2Q26 Consolidated Balance Sheets & Key Indices

Selected Items from Balance Sheets	2Q26		1Q26		2Q25	
(In NT Thousands)	Amount	%	Amount	%	Amount	%
Cash&Marketable Securities	19,867,739	69.4%	18,771,689	70.4%	17,998,339	68.7%
Accounts Receivable	3,624,856	12.7%	3,420,606	12.8%	3,624,260	13.8%
Inventories	2,441,112	8.5%	2,145,837	8.0%	2,333,003	8.9%
Prepayments/Other current assets	90,374	0.3%	111,987	0.4%	111,593	0.4%
Net PP&E	1,409,374	4.9%	977,352	3.7%	942,340	3.6%
Other non current assets	867,041	3.0%	872,564	3.3%	792,446	3.0%
Total Assets	**28,622,054**	100.0%	**26,661,399**	**100.0%**	**26,199,964**	100.0%
Accounts Payable	3,633,054	12.7%	2,715,810	10.2%	2,808,651	10.7%
dividends payable	1,023,343	3.6%			1,560,534	6.0%
Total non current liabilities	928,009	3.2%	901,402	3.4%	679,261	2.6%
Total Liabilities	**5,924,703**	20.7%	**3,800,040**	14.3%	**5,292,494**	20.2%
Total Shareholders' Equity	**22,697,351**	79.3%	**22,861,359**	85.7%	**20,907,470**	79.8%
Net Shareholders' Equity of the Parent Company	**17,271,955**		**17,620,134**		**16,556,071**	
Key indices						
A/R Turnover Days	50.49		58.54		54.7	
Inventory Turnover Days	52.41		58.30		64.15456371	
Cash from operating activities	1,273,868		838,795		1,290,008	
Free cash flow	739,269		803,176		1,232,644	

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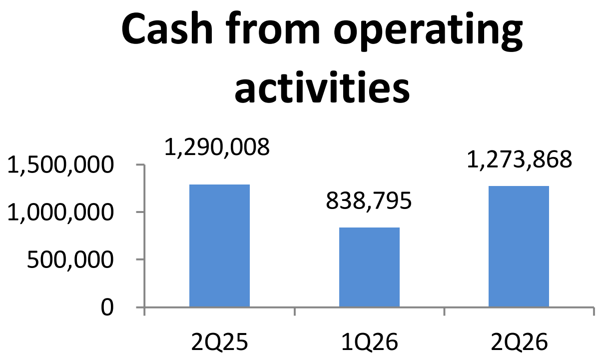
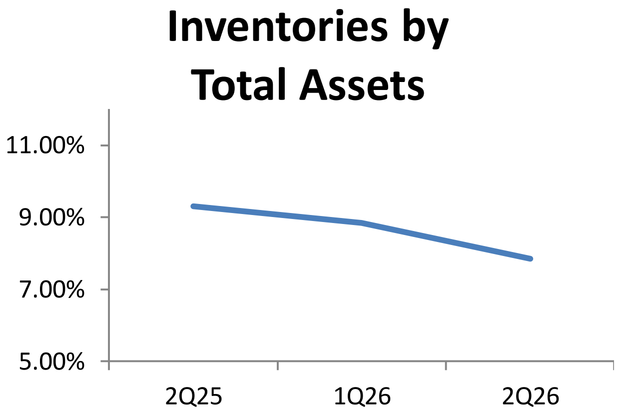
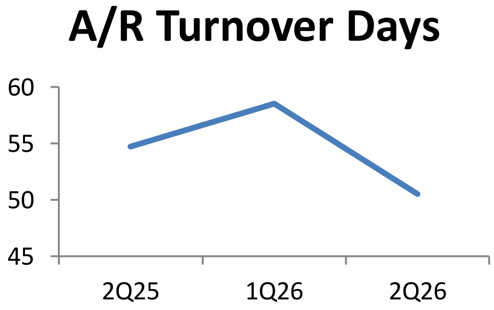
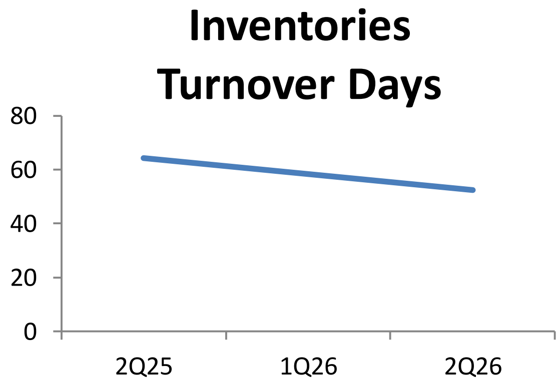
Key Indices


Cash from operating activities
1,290,008
838,795
1,273,868
1,500,000
1,000,000
500,000
0
2Q25
1Q26
2Q26

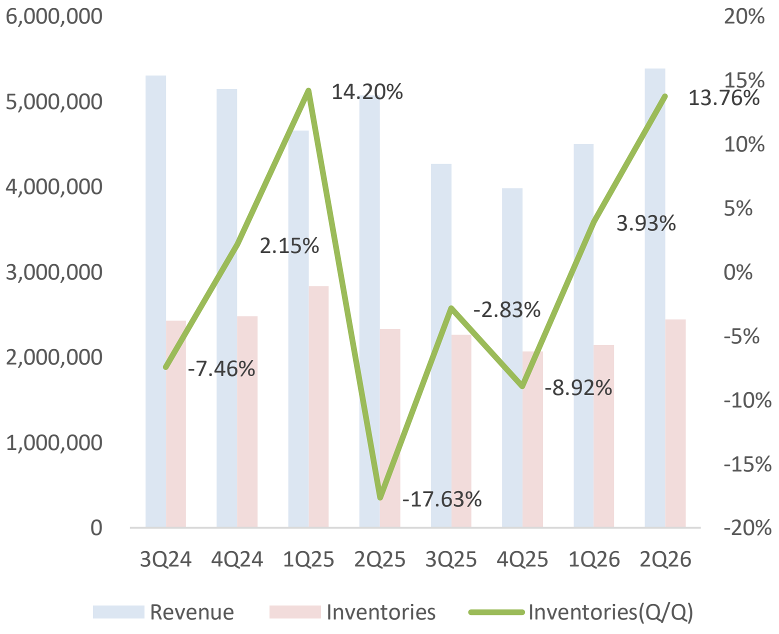

Inventories by Total Assets
11.00%
9.00%
7.00%
5.00%
2Q25
1Q26
2Q26


A/R Turnover Days
60
55
50
45
2Q25
1Q26
2Q26

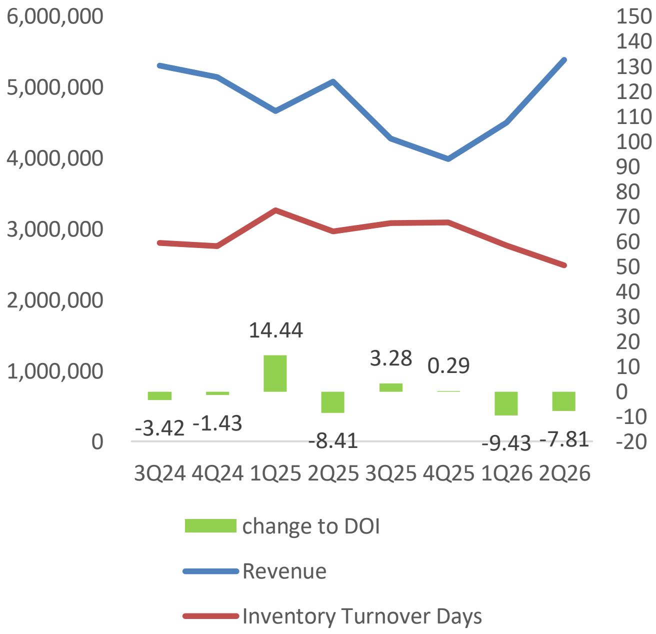

Inventories Turnover Days
80
60
40
20
0
2Q25
1Q26
2Q26

Past 8 quarters Rev/Inventories/change to DOI

8 Quarter Rev/Inventories/Inventories(Q/Q)



8 Quarter REV/DOI/DOI change



DOI lower than past 5 years average

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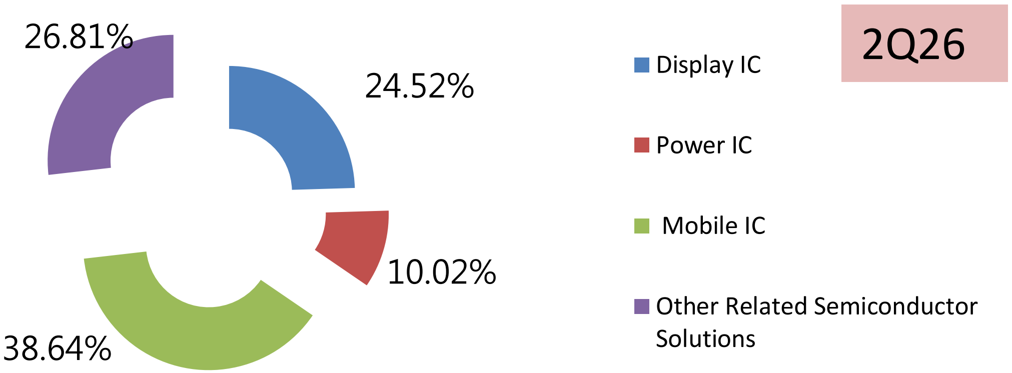
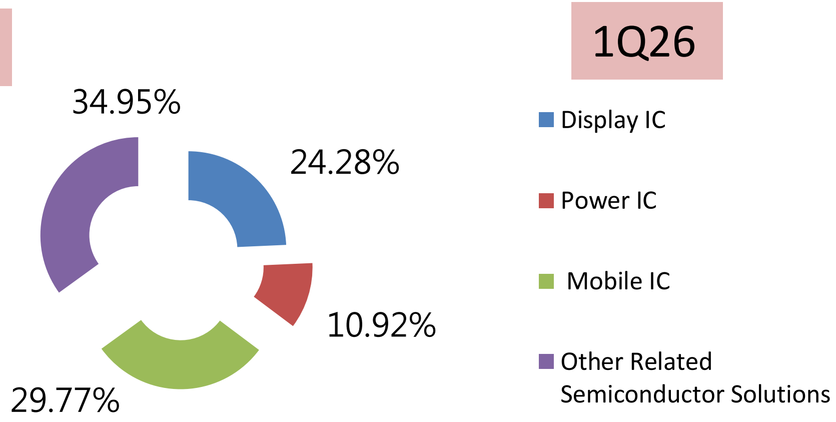
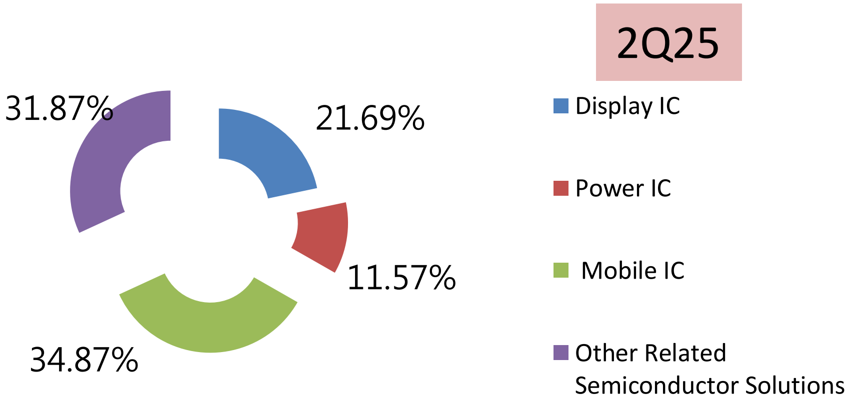
2Q26 Revenues By Product Segment



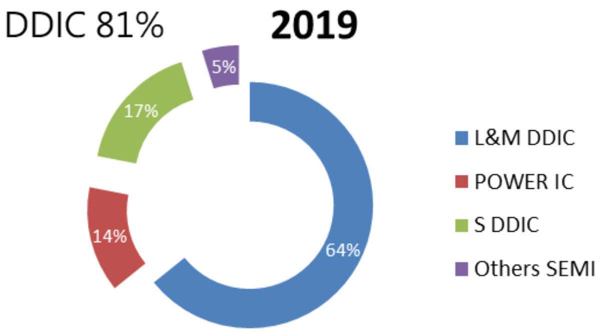


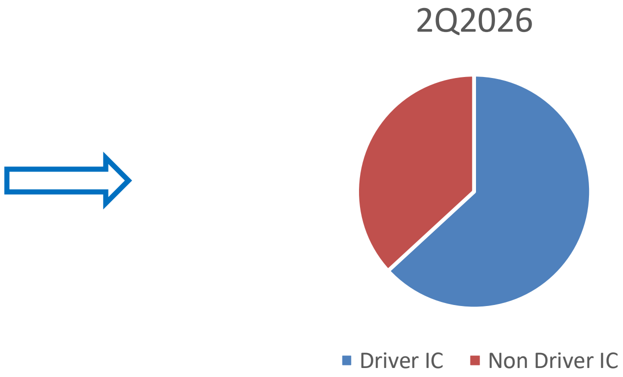
Segment	2Q25	1Q26	Q/Q Change%	2Q26
Display IC	21.69%	24.28%	+0.24%	24.52%
Power IC	11.57%	10.92%	-0.90%	10.02%
Mobile IC	34.87%	29.77%	+8.87%	38.64%
Other Related Semiconductor Solutions	31.87%	34.95%	-8.14%	26.81%



Display IC including Large(TV/NB/MNT)/Medium(Automotive/IPC) DDIC
Other Related Semiconductor Solutions including T-CON/EPD/ESL/AI Chip

2Q26 Revenues By Driver IC/Non Driver IC Segment





Segment	2Q25	1Q26	Y/Y Change%	2Q26
Driver IC	56.56%	54.13%	+6.60%	63.16%
Non Driver IC	43.44%	45.87%	-6.60%	36.84%

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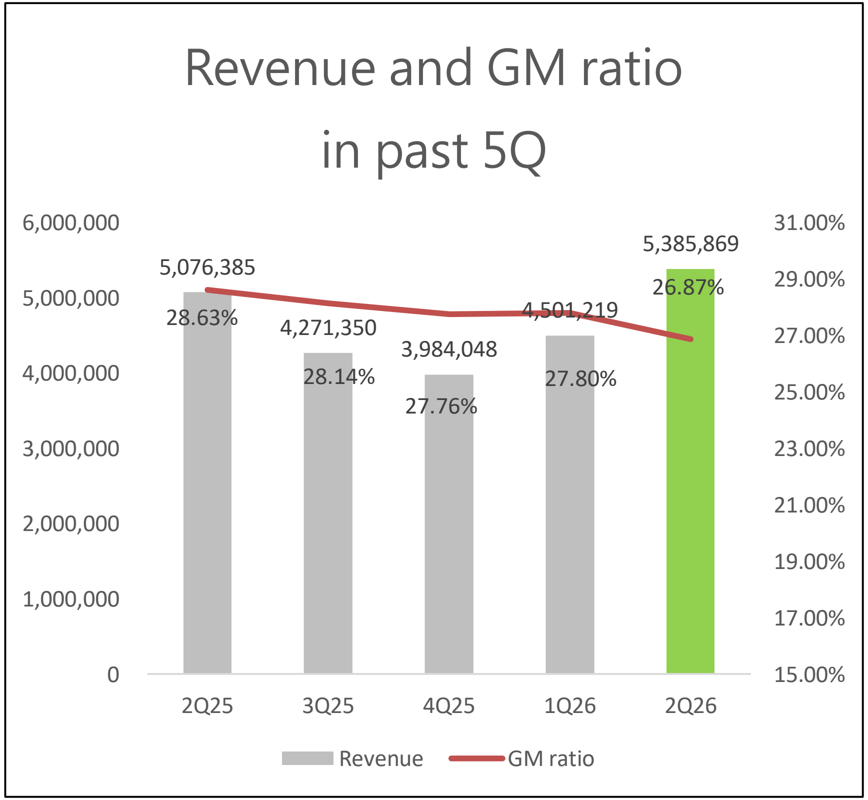
Consolidated REV and GM in past 5 quarter

Revenue(Unit: NT Thousands)



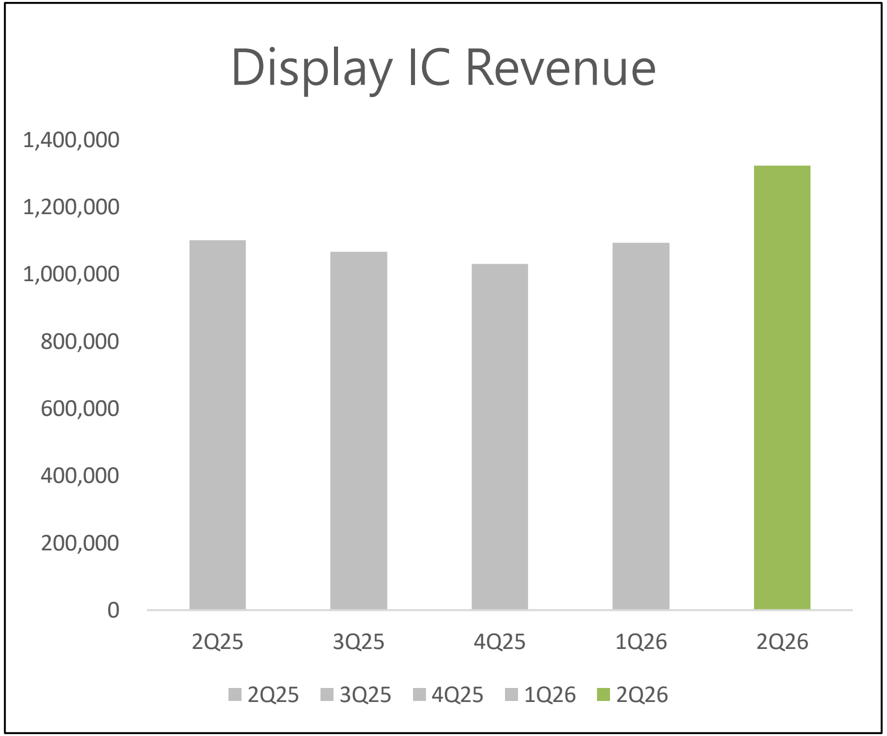
Highlights

- Revenue for Q2 2026 increased by 19.65% QoQ and 6.10% YoY.
- The primary drivers of QoQ revenue growth were MBL IC, DSP IC, and PWR IC.
- Amid the dual challenges of global geopolitical tensions and inflation, we have worked to establish subsidiaries in different regions worldwide to diversify our export channels. In this era where AI is driving a wide range of applications, we are also developing edge computing products for various application levels to meet strong customer demand.
- With the launch of new products, driver IC-related products became the Company’s main growth driver during the quarter.

Revenues are including parent and subsidiaries

Display IC(large and medium size)

Revenue(Unit: NT Thousands)



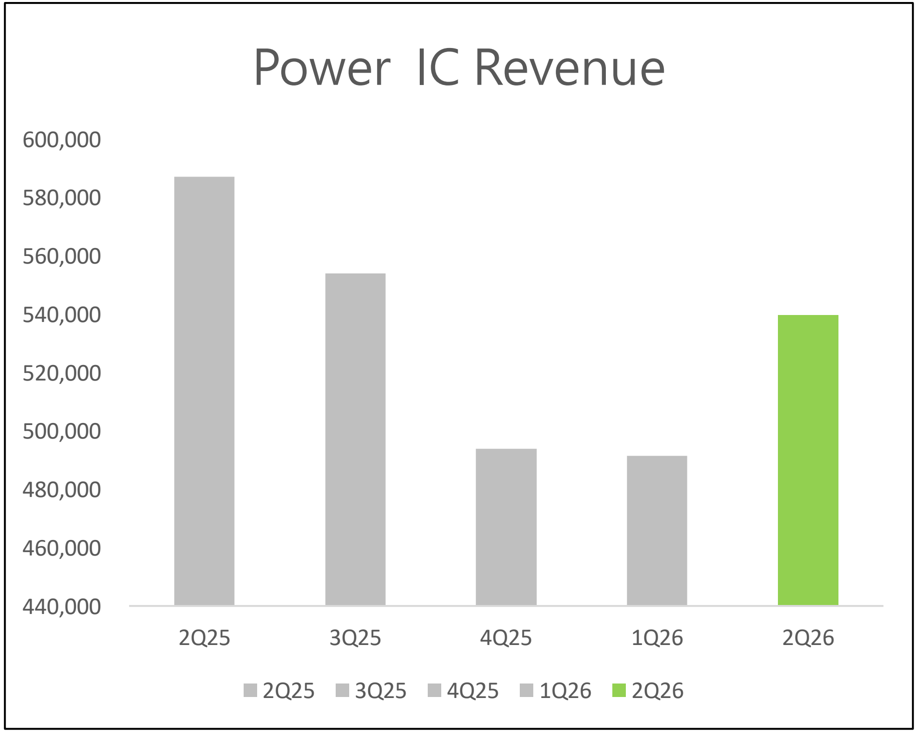
Highlights

- The primary drivers of QoQ consolidated revenue growth were Auto, MNT, and TV.
- The primary drivers of YoY consolidated revenue growth were TV, Auto, and MNT.
- Mass production of new products across all product lines, together with price increases, contributed to revenue growth.
- Traditional consumer electronics remain moderately strong, and we will drive further revenue growth by securing new customers.

Large Size DDIC are including TV/NB/MNT
Medium Size DDIC are including Auto/IPC
Revenues are including parent and subsidiaries

Power IC

Revenue(Unit: NT Thousands)



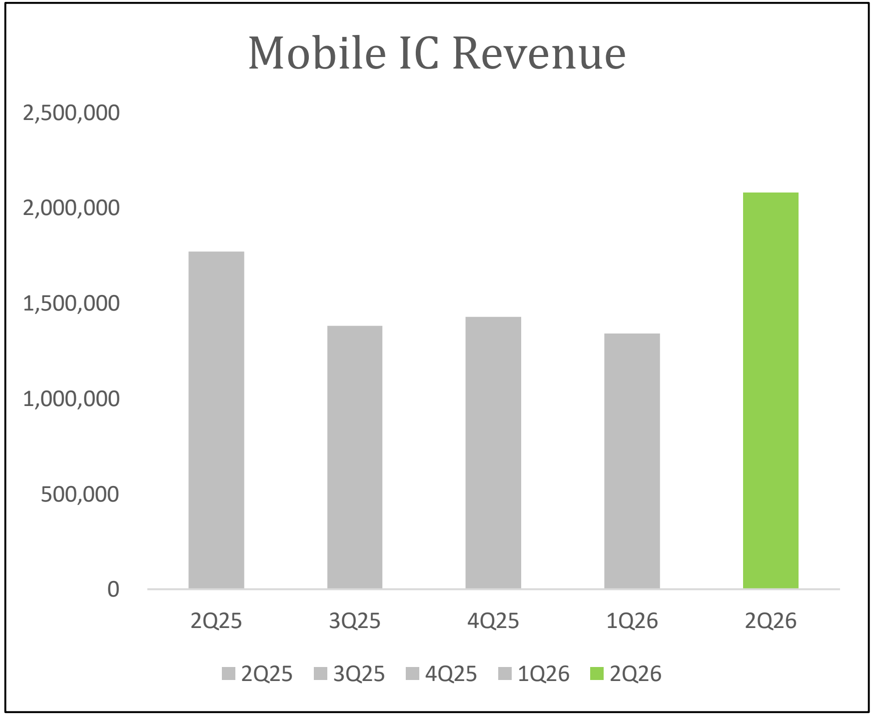
Highlights

- The primary drivers of QoQ consolidated revenue growth were VCM, MBL PMIC, and Battery, in that order.
- The primary drivers of YoY consolidated revenue growth were Battery, VCM, and MBL PMIC, in that order.
- Mobile-related power products continued to expand market share across India and China.
- Going forward, the product portfolio will focus primarily on non-consumer and industrial power management ICs.

Regulator(LVBUCK,LDO,BOOST)
Others are including LED/SW/Motor/DDR5
Revenues are including parent and subsidiaries

Mobile IC

Revenue(Unit: NT Thousands)



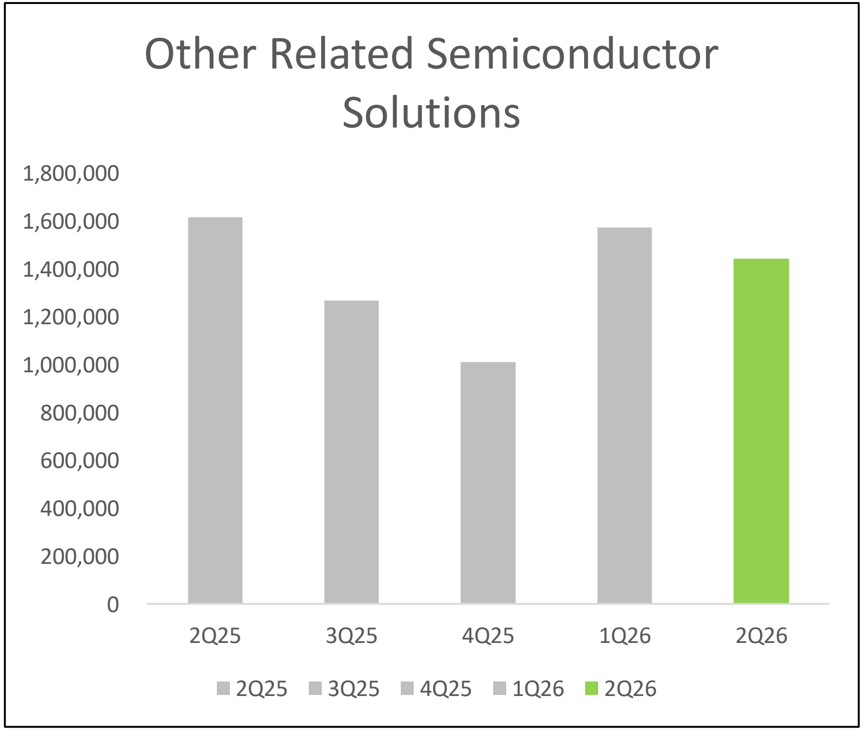
Highlights

- The primary drivers of QoQ growth were OLED MBL, TDDI MBL, and TDDI TAB.
- The primary drivers of YoY growth were TFT IoT, OLED IoT, and TDDI MBL.
- OLED shipments are gradually gaining momentum.
- Various TDDI products are accelerating their market share expansion.

Mobile IC are including SDDI/TDDI/TFT IoT/OLED IoT/AMOLED smartphone
Revenues are including parent and subsidiaries

Other Related Semiconductor Solutions

Revenue(Unit: NT Thousands)



Highlights

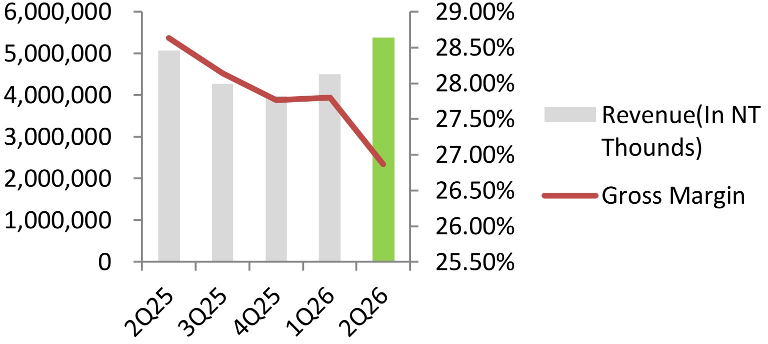
- The primary drivers of QoQ consolidated revenue growth were AI SoC and T-CON, in that order.
- The primary driver of YoY consolidated revenue growth was T-CON.
- Revenue contribution from Edge AI chips is expected to gradually increase in 2026. Next-generation products will continue to be launched, with further expansion into high-end applications.
- We will continue to identify and make early investments in niche IC opportunities to support the Company’s steady growth and diversify profit risks.

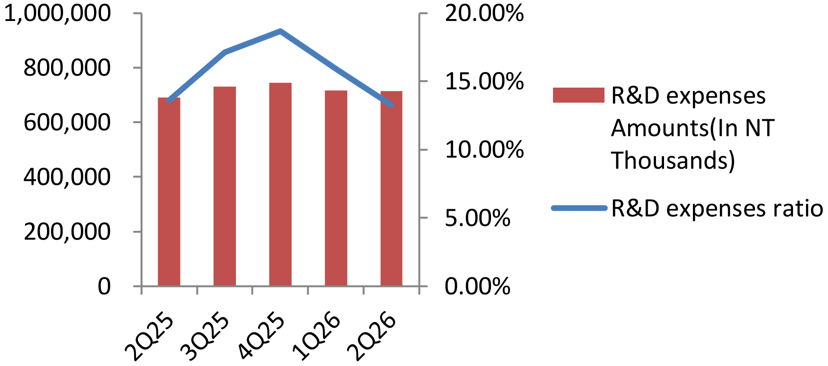
Other Related Semiconductor Solutions are including T-CON/EPD/ESL/Edge AI Chip
Revenues are including parent and subsidiaries

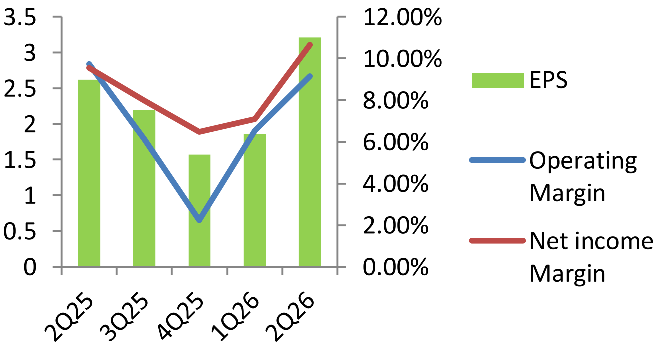
Consolidated Financial Results in past 5 Quarters

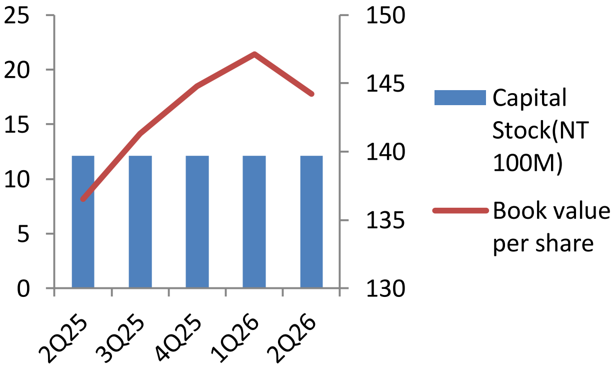
Item/Year	2Q25	3Q25	4Q25	1Q26	2Q26
Revenue(In NT Thounds)	5,076,385	4,271,350	3,984,048	4,501,219	5,385,869
Gross Margin	28.63%	28.14%	27.76%	27.80%	26.87%
R&D expenses ratio	13.59%	17.12%	18.66%	15.91%	13.25%
R&D expenses Amounts(In NT Thousands)	689,772	731,144	743,395	716,078	713,693
Operating Margin	9.75%	6.15%	2.24%	6.54%	9.16%
Net income Margin	9.54%	7.98%	6.47%	7.10%	10.65%
EPS	2.62	2.2	1.57	1.86	3.21
Capital Stock(NT 100M)	12.12	12.12	12.12	12.12	12.12
Book value per share	136.54	141.31	144.8	147.14	144.23
Total Assets(NT Thounds)	26,199,964	25,610,375	26,339,507	26,661,399	28,622,054
Debt Ratio	20.20%	14.93%	14.26%	14.25%	20.69%

Key Indices in past 5 Quarters





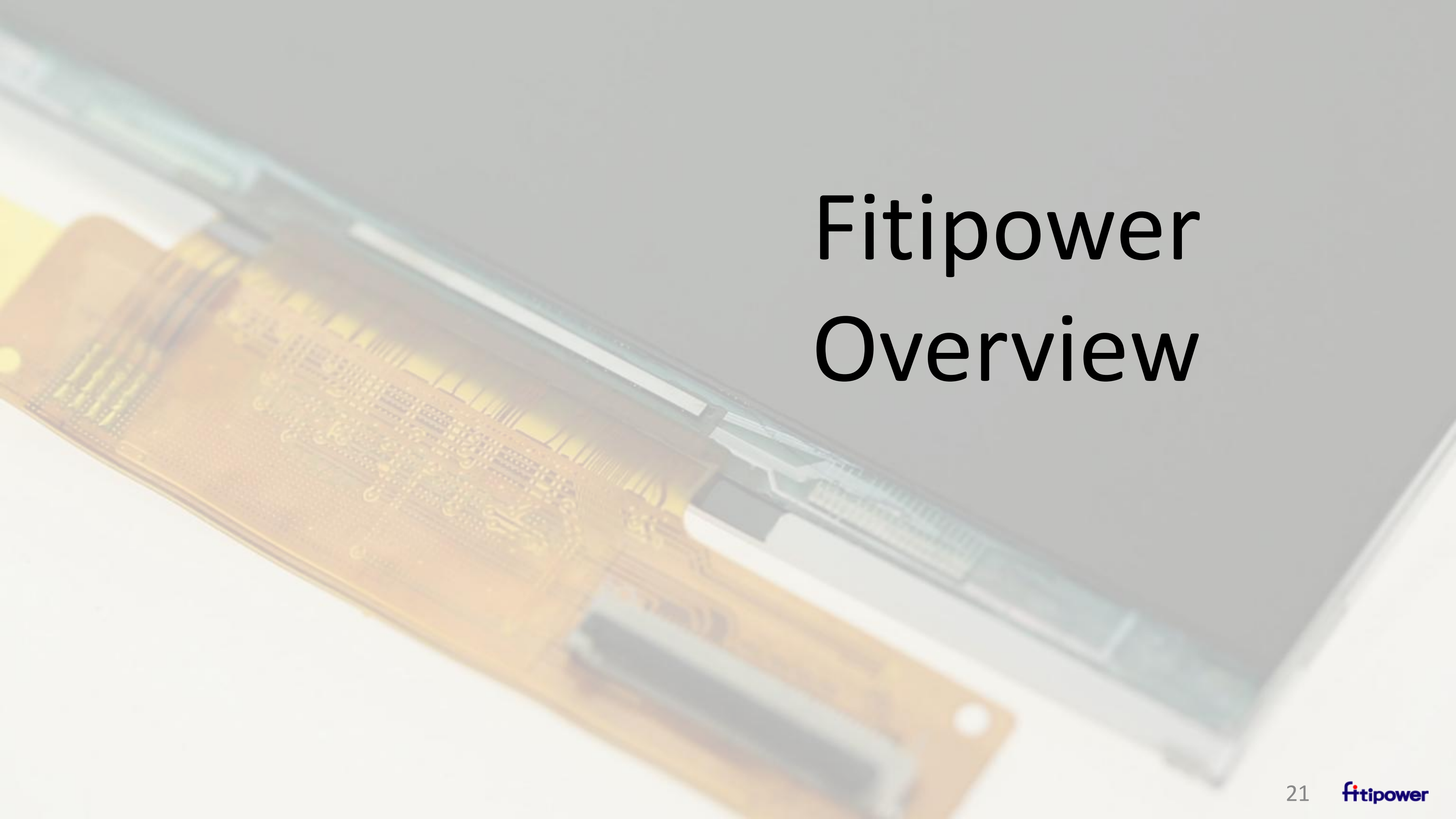




1H 2026
Financial Results

1H Consolidated Income Statement

ITEM (In NT Thousands)	2026 1H	2025 1H	Y/Y
Revenue	9,887,088	9,737,647	1.53%
Gross Profit	2,698,586	2,819,361	-4.28%
Gross Margin	**27.29%**	**28.95%**	**-1.66%**
Selling expenses	(275,998)	(316,580)	-12.82%
Administration expenses	(204,678)	(185,337)	10.44%
R&D expenses	(1,429,771)	(1,334,237)	7.16%
Operating expenses	(1,910,449)	(1,836,326)	4.04%
Operating Expense Ratio	19.32%	18.86%	0.46%
Operating income	788,137	983,035	-19.83%
Operating Margin	**7.97%**	**10.10%**	**-2.12%**
Net non-operating income	244,797	213,215	14.81%
Net income before income tax	1,032,934	1,196,250	-13.65%
Income tax expense	(140,065)	(167,502)	-16.38%
Net income	892,869	1,028,748	-13.21%
Owners of the parent	608,320	711,943	-14.55%
Net income Margin	**9.03%**	**10.56%**	**-1.53%**
EPS (NT Dollar)	5.07	5.88	-13.78%
ROE	**3.49%**	**4.13%**	**-0.64%**



Fitipower Overview

FITIPOWER IS NOT JUST A DRIVER IC COMPANY ANYMORE

HQ：
Hsinchu
Science Park
Taiwan
Headcount：900

Our Core Business

Display IC

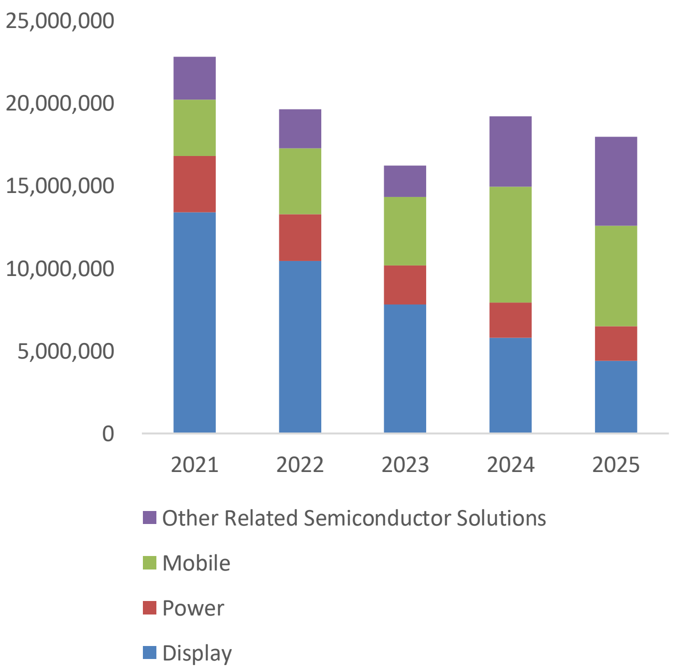
PMIC

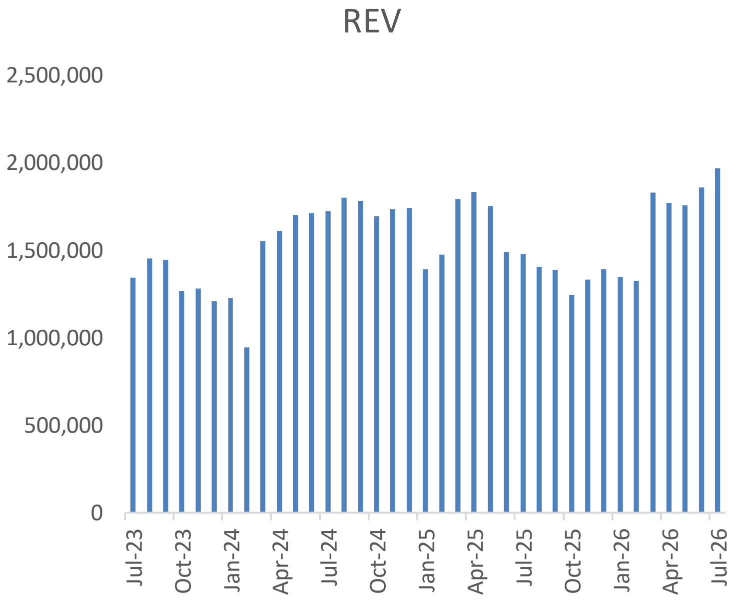
Others
SEMI

fitipower Malaysia Sdn. Bhd.
R&D Center

Fiti Technologies USA Inc.

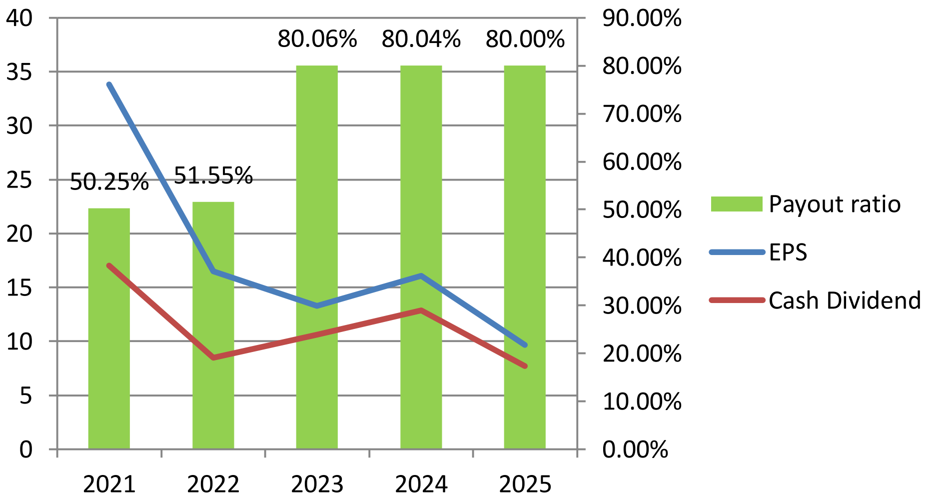
Change from Our Revenue Segment/REV Trend





Dividend and Payout Ratio

Item/Year	2021	2022	2023	2024	2025
EPS	33.83	16.49	13.29	16.08	9.65
Cash Dividend	17	8.5	10.64	12.87	7.72
Payout ratio	50.25%	51.55%	80.06%	80.04%	80.00%



COMMITMENT TO ESG

- The first group sustainability report was published on July 31, further expanding the scope of information disclosure to cover 100% of entities with consolidated net revenue, providing a more comprehensive presentation of sustainable practices at Fitipower and its subsidiaries.

- A comprehensive identification of climate risks and opportunities was completed, corresponding strategies were formulated, financial impact assessments were conducted, and the first standalone TCFD report was officially released, marking a new milestone in climate governance.

- For the first time, a greenhouse gas inventory and verification (ISO 14064-1) were completed, covering categories 3 through 6, laying the foundation for the company’s decarbonization pathway (carbon neutrality for categories 1 and 2 by 2035; full category carbon neutrality by 2050).

- In terms of green products, 100% compliance with international green standards such as RoHS has been maintained during the procurement phase, and the energy-saving product design platform is effectively operated during the design phase. In 2024, a product transportation carbon emission platform was further established to improve carbon emission assessments during the transportation phase, strengthening carbon footprint management throughout the product life cycle.

COMMITMENT TO ESG

- Fitipower and the National Taiwan Library jointly released the second Sustainable Reading Handbook (June 23).
- Bringing the joy of reading to indigenous communities in Taitung, Fitipower partnered with the Fu Jen University Library and Information Services Team and the National Taiwan Library to create sustainable reading corners (July 14).
- Fitipower partnered with the National Museum of Marine Science and Technology in a long-term commitment to horseshoe crab conservation, safeguarding Taiwan's marine ecosystem through citizen science initiatives (August 5).

Glory of Fitipower

- 2022- Ranked 3rd in the Top 50 Performing Companies by CommonWealth Magazine.
- 2022- Ranked as one of the HBR TOP 100 CEOs.
- 2023- Ranked 2nd on HBR's (Female) Top Executives in the Publicly Listed Companies as the General Manager.
- 2023-Taiwan Best-in-Class 100
- 2024-7th Taiwan Mittelstand award by MOEA.
- 2024-Taiwan Best-in-Class 100
- 2024- Ranked as one of the HBR TOP 100 CEOs.
- 2025- Ranked 5th on HBR's (Female) Top Executives in the Publicly Listed Companies as the General Manager.

Glory of Fitipower

- We participated in EcoVadis for the first time and were awarded a Silver rating, ranking in the top 15% of assessed companies worldwide. This achievement fully demonstrates our company's proactive efforts in response to global sustainability trends!
- Rated as "Low Risk" in ESG risk by Sustainalytics.
- Awarded the Gold Award for Sustainability Reporting at the TCSA Taiwan Corporate Sustainability Awards.
- Received an A rating in the SinoPac+ ESG evaluation.
- Rated A level in the Taiwan Sustainability Index.
- Selected as a constituent stock of the Taiwan High Salary Top 100 Index.
- Fitipower Receives TCSA Gold Award for Sustainability Reporting for the Second Consecutive Year.

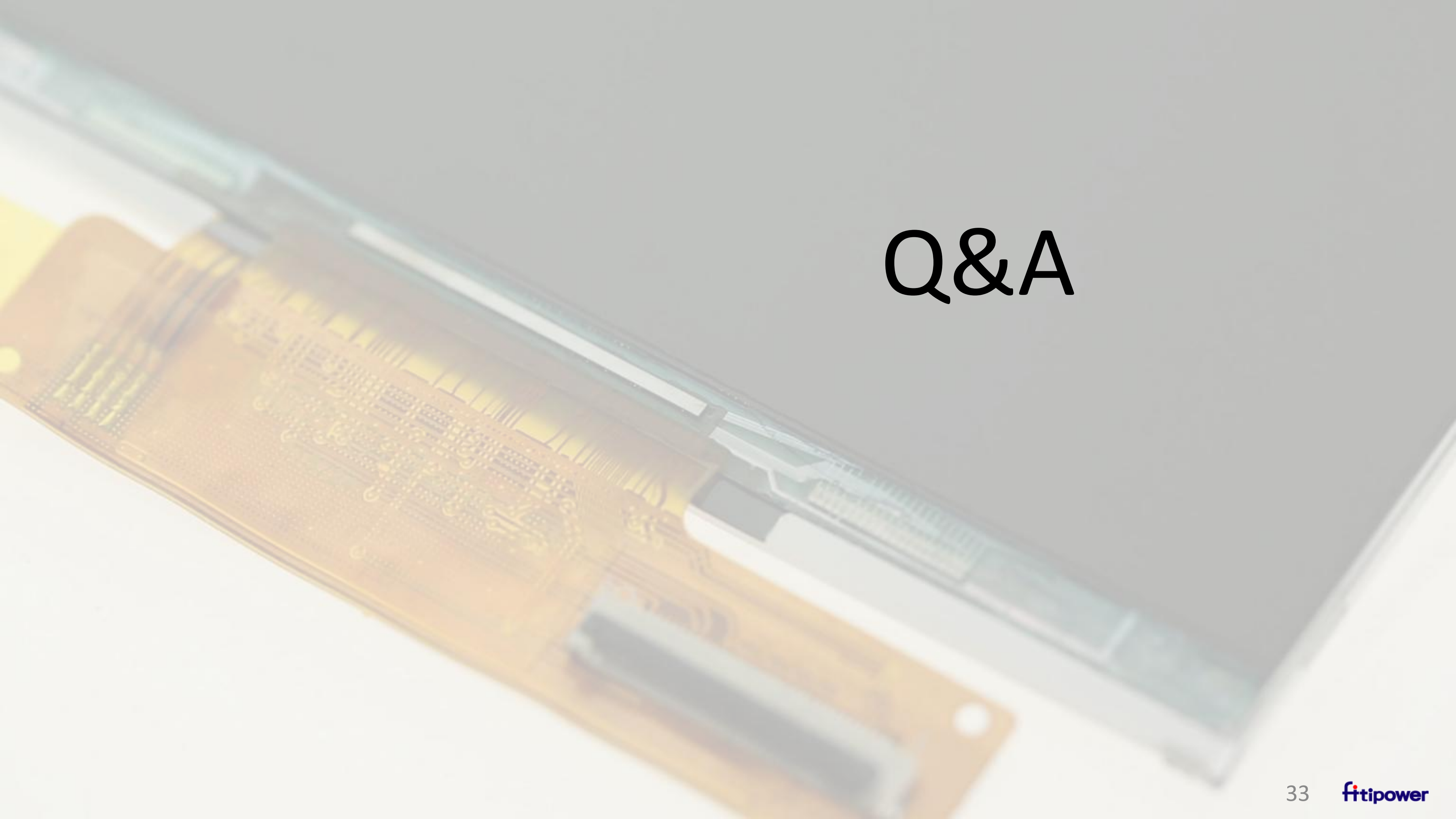
Recap of Recent Major Events

- The Company’s Board of Directors resolved to buy back 1,500,000 shares, with the repurchase period set from January 6 to March 5 (2026/1/6).
- Fitipower‘s board of directors’ resolution for convening the 2026 annual general shareholders‘ meeting in 5/29(3/5).
- Fitipower's board of directors’ resolution for dividend distribution, 7.72NTD/per share(4/2).
- Fitipower's board of directors’ resolution to establish a nomination committee.(8/5).

CEO
Key Messages

CEO Key Messages

- Key Growth Drivers (Short-term and Long/Mid-term)



Q&A

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