Fitipower
3Q2026
Investor Conference

2026.11.10

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AGENDA

- 3Q26 Financial Results — James Chen IR
- 9 Months26 Financial Results
- Fitipower Overview
- CEO Key Messages — Young Lin Chairman
- Q&A

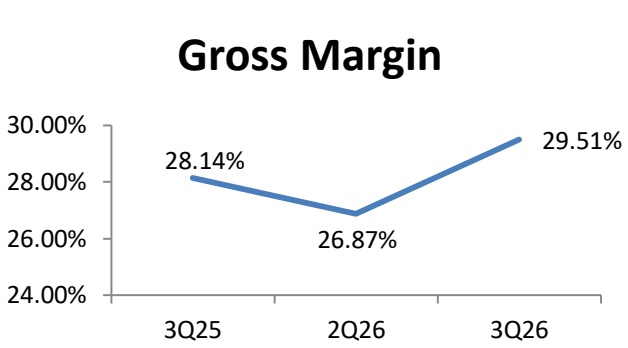


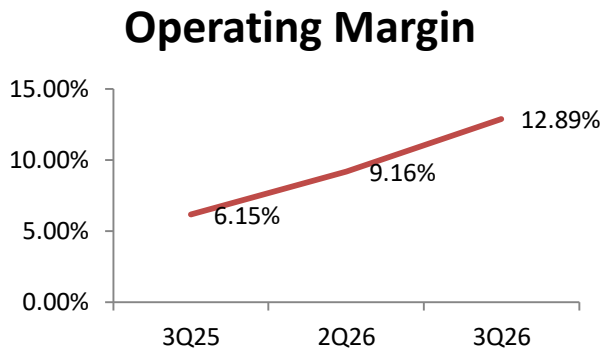
3Q 2026
Financial Results

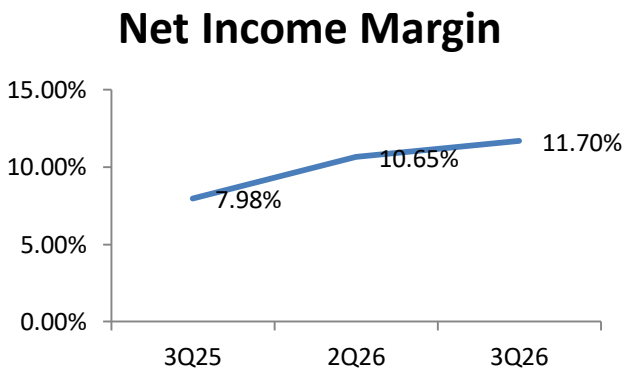
3Q26 Consolidated Income Statement

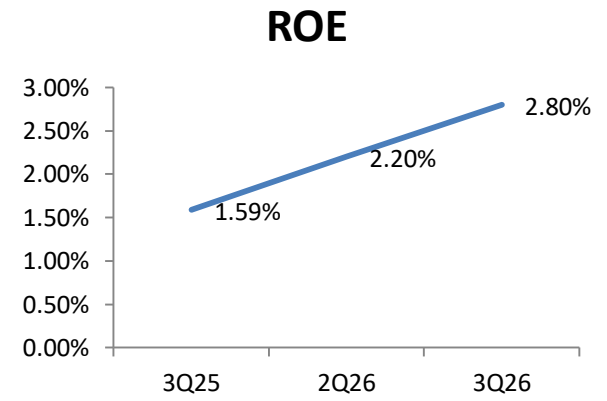
ITEM (In NT Thousands)	3Q26	2Q26	Q/Q	3Q25	Y/Y
Revenue	6,252,592	5,385,869	16.09%	4,271,350	46.38%
Gross Profit	1,845,073	1,447,306	27.48%	1,201,999	53.50%
Gross Margin	**29.51%**	**26.87%**	**2.64%**	**28.14%**	**1.37%**
Selling expenses	(143,244)	(139,608)	2.60%	(113,181)	26.56%
Administration expenses	(127,669)	(100,453)	27.09%	(95,119)	34.22%
R&D expenses	(768,171)	(713,693)	7.63%	(731,144)	5.06%
Operating expenses	(1,039,096)	(953,742)	8.95%	(939,418)	10.61%
Operating Expense Ratio	16.62%	17.71%	-1.09%	21.99%	-5.37%
Operating income	805,977	493,564	63.30%	262,581	206.94%
Operating Margin	**12.89%**	**9.16%**	**3.73%**	**6.15%**	**6.74%**
Net non-operating income	89,595	161,203	-44.42%	133,723	-33.00%
Net income before income tax	895,572	654,767	36.78%	396,304	125.98%
Income tax expense	(163,945)	(81,330)	101.58%	(55,238)	196.80%
Net income	731,627	573,437	27.59%	341,066	114.51%
Owners of the parent	488,665	384,057	27.24%	267,324	82.80%
Net income Margin	**11.70%**	**10.65%**	**1.05%**	**7.98%**	**3.72%**
EPS (NT Dollar)	4.08	3.21	27.10%	2.20	85.45%
ROE of the parent company	**2.80%**	**2.20%**	**0.60%**	**1.59%**	**1.21%**

Key Ratio Chart







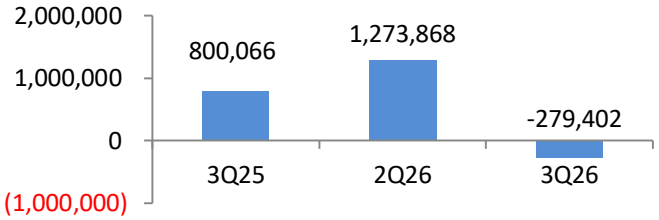


3Q26 Consolidated Balance Sheets & Key Indices

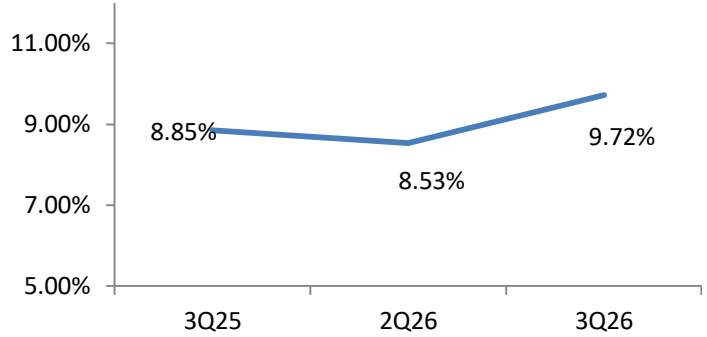
Selected Items from Balance Sheets	3Q26		2Q26		3Q25	
(In NT Thousands)	Amount	%	Amount	%	Amount	%
Cash&Marketable Securities	18,011,251	63.6%	19,867,739	69.4%	17,629,440	68.8%
Accounts Receivable	4,614,655	16.3%	3,624,856	12.7%	3,483,687	13.6%
Inventories	2,751,599	9.7%	2,441,112	8.5%	2,267,005	8.9%
Prepayments/Other current assets	114,346	0.4%	90,374	0.3%	130,912	0.5%
Net PP&E	1,436,111	5.1%	1,409,374	4.9%	977,176	3.8%
Other non current assets	1,089,554	3.8%	867,041	3.0%	822,914	3.2%
Total Assets	**28,317,119**	100.0%	**28,622,054**	**100.0%**	**25,610,375**	100.0%
Accounts Payable	4,035,288	14.3%	3,633,054	12.7%	2,948,947	11.5%
dividends payable	0	0.0%	1,023,343	3.6%	0	0.0%
Total non current liabilities	537,430	1.9%	928,009	3.2%	694,878	2.7%
Total Liabilities	**4,873,413**	17.2%	**5,924,703**	20.7%	**3,820,531**	14.9%
Total Shareholders' Equity	**23,443,706**	82.8%	**22,697,351**	79.3%	**21,789,844**	85.1%
Net Shareholders' Equity of the Parent Company	**17,688,110**		**17,271,955**		**17,134,298**	
Key indices						
A/R Turnover Days	48.73		50.49		63.86	
Inventory Turnover Days	53.02		52.41		67.44	
Cash from operating activities	(279,402)		1,273,868		800,066	
Free cash flow	(409,171)		739,269		681,999	

Key Indices

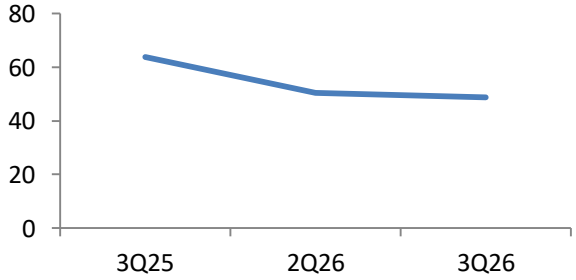
Cash from operating activities



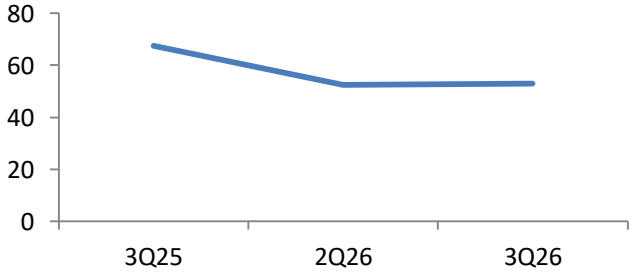
Inventories by Total Assets



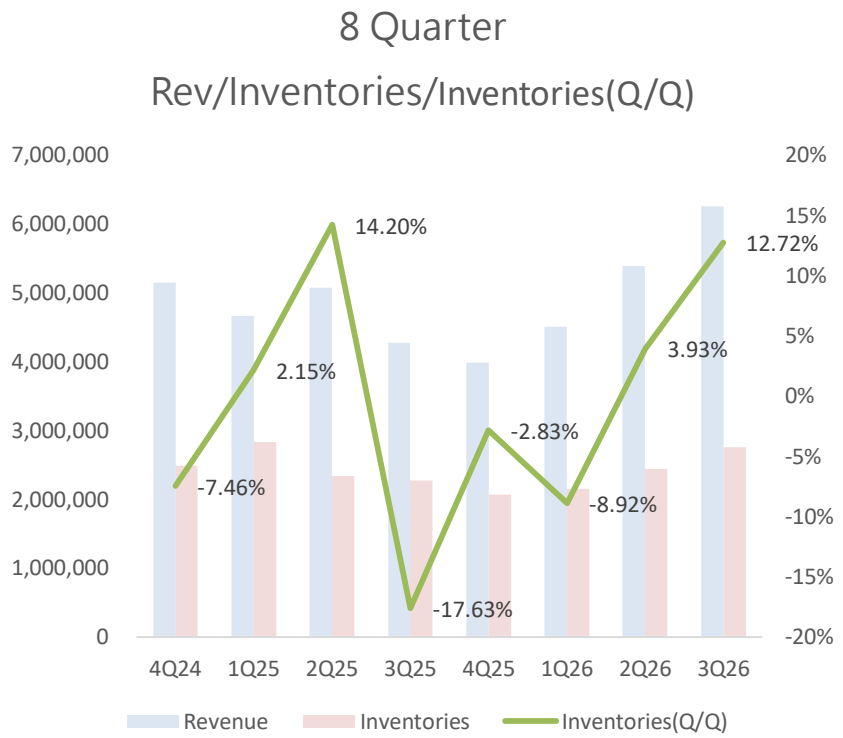
A/R Turnover Days

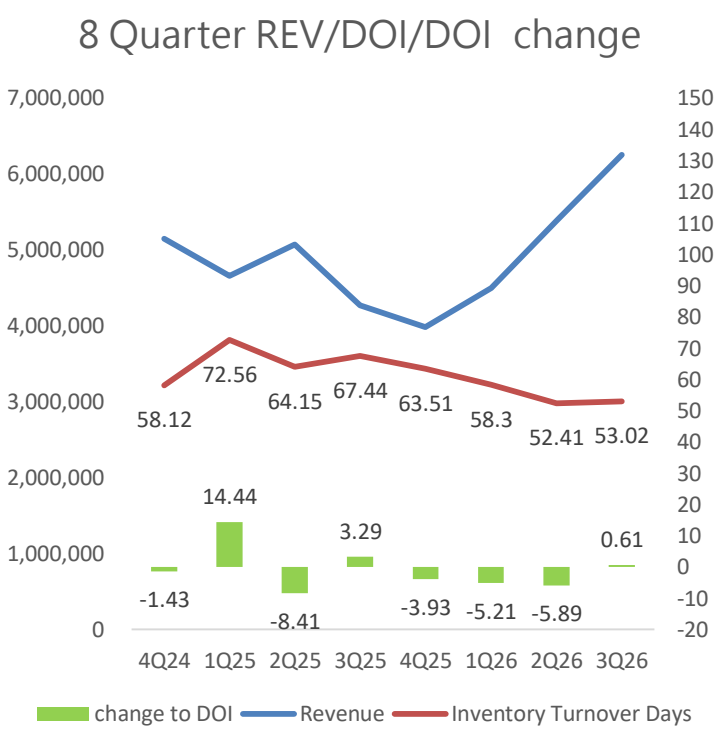


Inventories Turnover Days



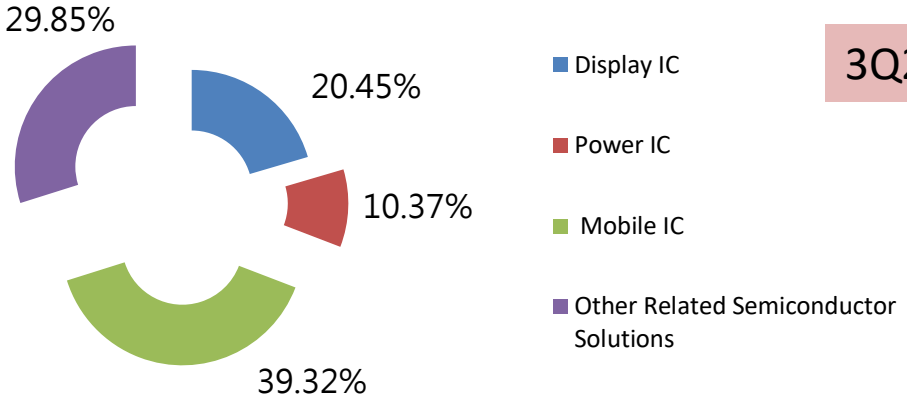
Past 8 quarters Rev/Inventories/change to DOI



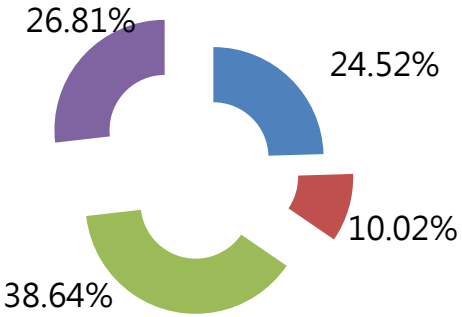


DOI lower than past 5 years average

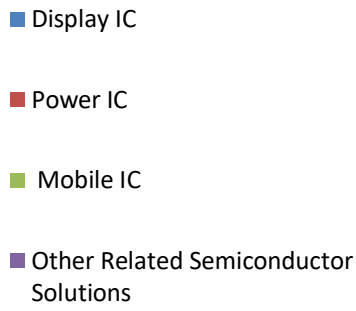
3Q26 Revenues By Product Segment



3Q26

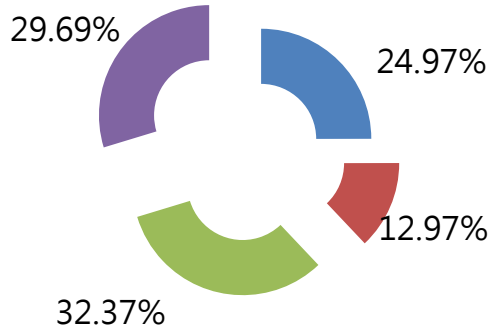


2Q26

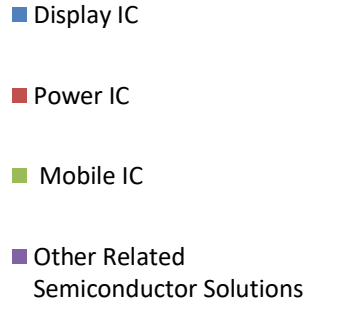


Segment	3Q25	2Q26	Q/Q Change%	3Q26
Display IC	24.97%	24.52%	-4.07%	20.45%
Power IC	12.97%	10.02%	+0.35%	10.37%
Mobile IC	32.37%	38.64%	+0.68%	39.32%
Other Related Semiconductor Solutions	29.69%	26.81%	+3.04%	29.85%

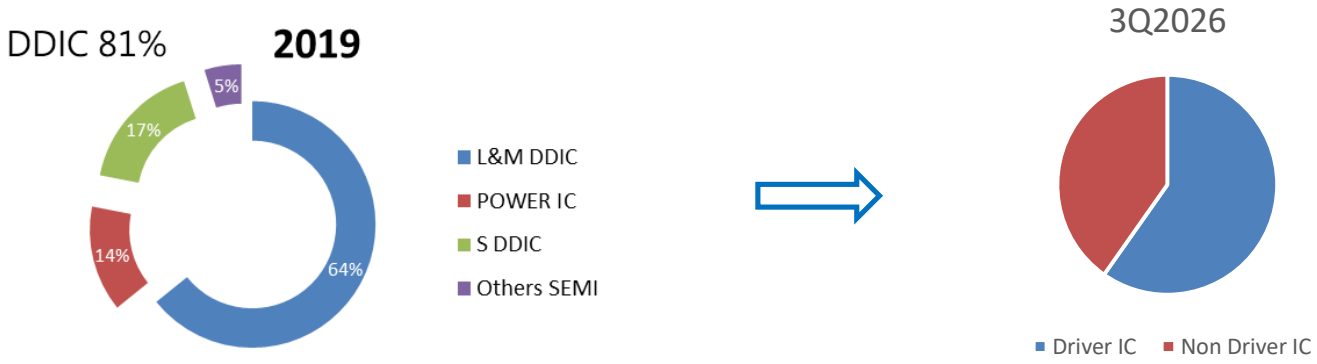
Display IC including Large(TV/NB/MNT)/Medium(Automotive/IPC) DDIC
Other Related Semiconductor Solutions including T-CON/EPD/ESL/AI Chip



3Q25



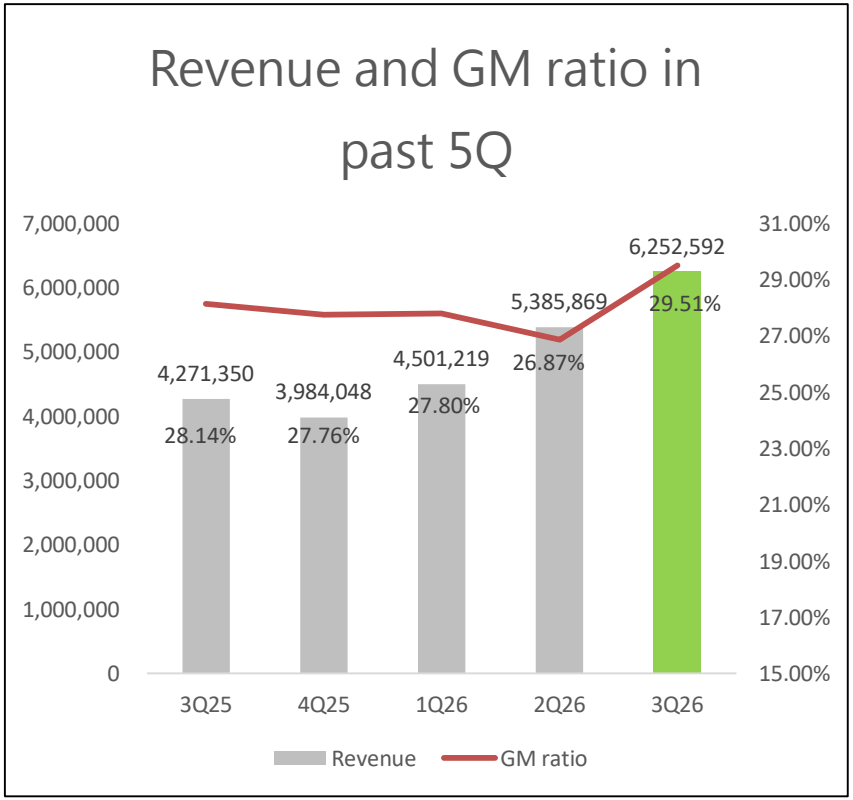
3Q26 Revenues By Driver IC/Non Driver IC Segment



Segment	3Q25	2Q26	Y/Y Change%	Q/Q Change%	3Q26
Driver IC	57.33%	63.16%	+2.44%	-3.39%	59.77%
Non Driver IC	42.67%	36.84%	-2.44%	+3.39%	40.23%

Consolidated REV and GM in past 5 quarter

Revenue(Unit: NT Thousands)



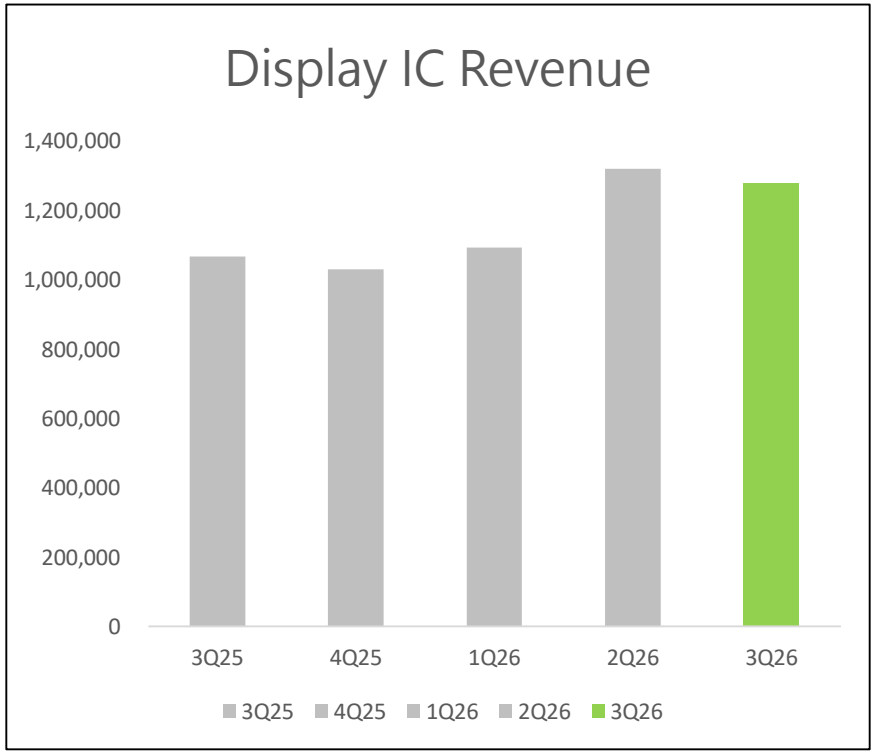
Highlights

- **Revenue in Q3 2026 increased 16.09% quarter over quarter (Q/Q) and 46.38% year over year (Y/Y).**
- **The primary drivers of Q/Q revenue growth were Other Semi, PWR IC, and MBL IC. The main drivers of Y/Y growth were MBL IC, Other Semi, DSP IC, and PWR IC.**
- **In the face of global geopolitical tensions, wars, and subdued demand for traditional consumer products, we have worked to establish subsidiaries in different regions around the world to diversify our export channels. Amid the rapid growth of AI and the high-risk market environment that comes with it, we are also striving to maintain ample cash reserves. With risk management as our top priority, we are actively developing edge-computing products for a range of applications to meet strong customer demand.**
- **With the launch of new products, AI chips, e-book products, and power management ICs served as the company's primary growth drivers this quarter.**

Revenues are including parent and subsidiaries

Display IC(large and medium size)

Revenue(Unit: NT Thousands)



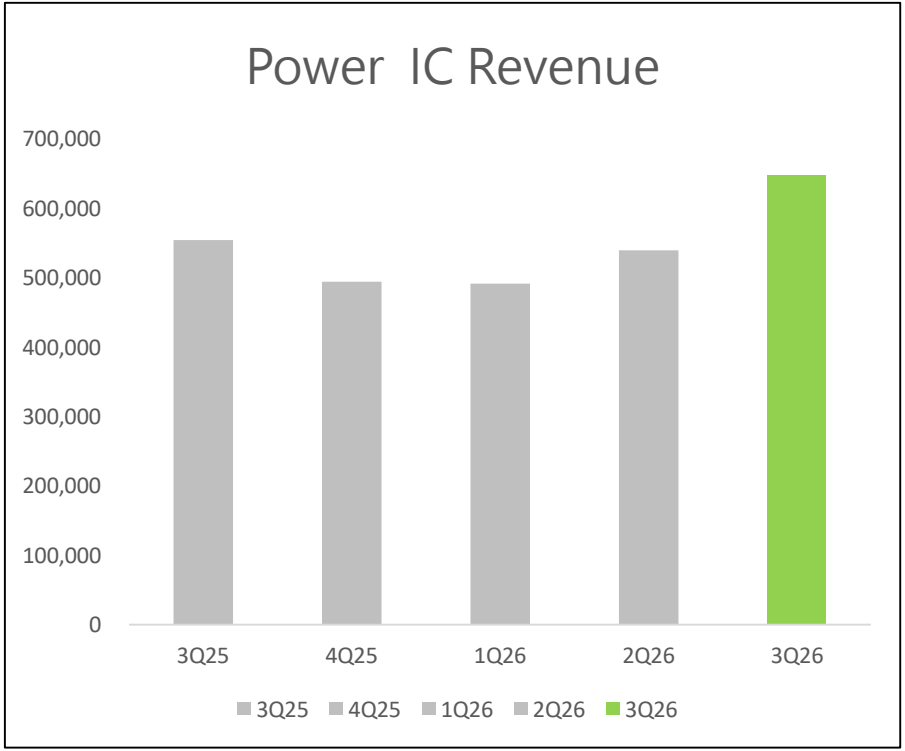
Highlights

- Year-over-year growth in consolidated revenue is primarily driven by Auto, TV, and MNT.
- Growth momentum across product lines remains muted amid subdued demand for traditional consumer electronics.
- We will continue to drive revenue growth by securing new customers.

Large Size DDIC are including TV/NB/MNT
Medium Size DDIC are including Auto/IPC
Revenues are including parent and subsidiaries

Power IC

Revenue(Unit: NT Thousands)



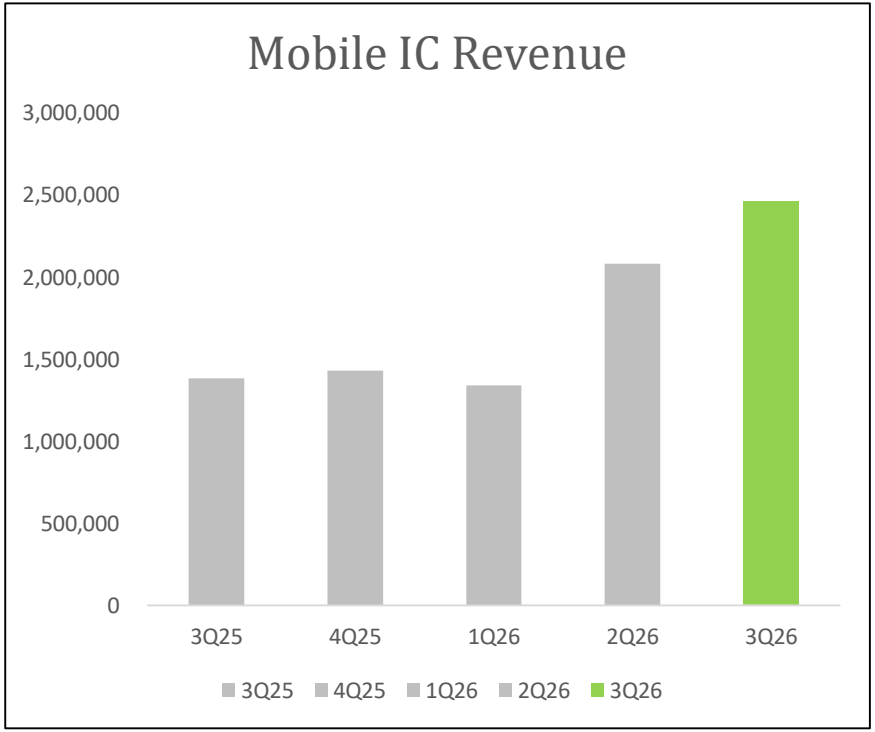
Highlights

- The primary drivers of Q/Q growth in consolidated revenue, in order, were BATTERY, VCM, and Others.
- The primary drivers of Y/Y growth in consolidated revenue, in order, were BATTERY, VCM, and MBL PMIC.
- Smartphone-related PWR products are gaining market share across the board in China.
- Going forward, our R&D efforts will focus primarily on non-consumer and industrial power management ICs, as well as artificial intelligence.

Regulator(LVBUCK,LDO,BOOST)
Others are including LED/SW/Motor/DDR5
Revenues are including parent and subsidiaries

Mobile IC

Revenue(Unit: NT Thousands)



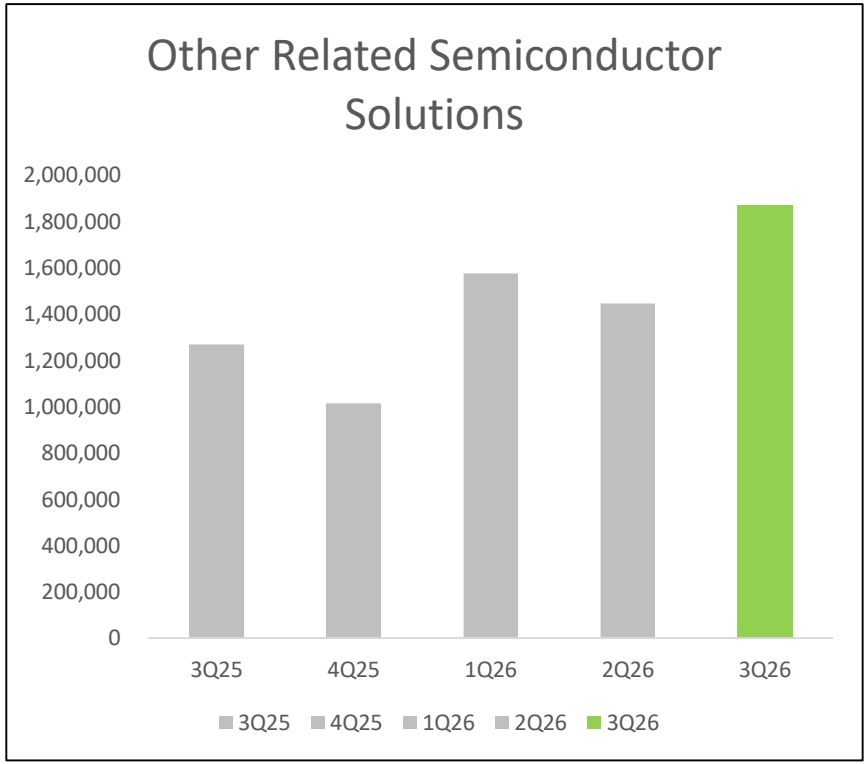
Highlights

- The primary drivers of Q/Q growth were OLED MBL, TDDI TAB, and TDDI MBL.
- The primary drivers of Y/Y growth were TFT IOT, TDDI TAB, and TDDI MBL.
- OLED is steadily gaining shipment momentum and expanding its market share.
- The various TDDI products are accelerating their market share expansion.

Mobile IC are including SDDI/TDDI/TFT IoT/OLED IoT/AMOLED smartphone
Revenues are including parent and subsidiaries

Other Related Semiconductor Solutions

Revenue(Unit: NT Thousands)



Highlights

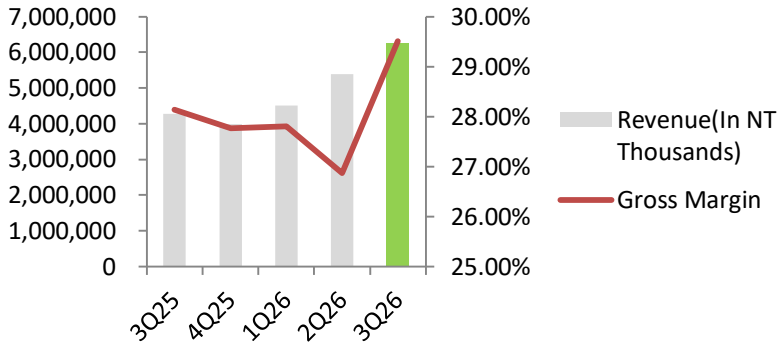
- The primary drivers of Q/Q growth in consolidated revenue, in order, were AI SoC, EPD, and ESL.
- The primary drivers of Y/Y growth in consolidated revenue, in order, were AI SoC, ESL, and T-CON.
- AI SoC is expected to contribute an increasing share of revenue in 2026 and 2027. Next-generation products will follow, with a focus on high-end applications.
- Fitipower will develop its AI SoC business at its own pace, while managing risks and maintaining ample cash flow.

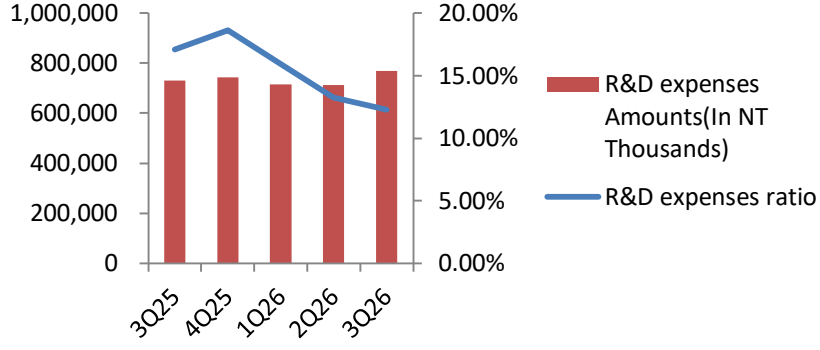
Other Related Semiconductor Solutions are including T-CON/EPD/ESL/Edge AI Chip
Revenues are including parent and subsidiaries

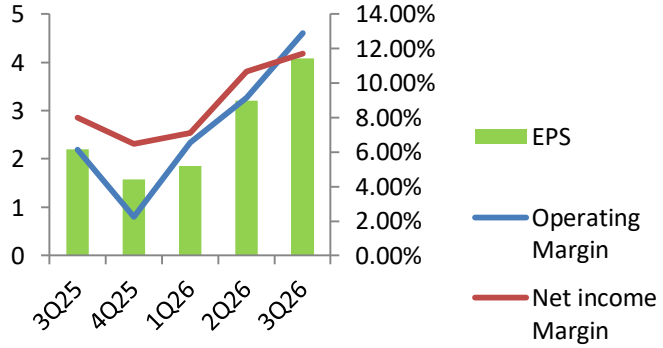
Consolidated Financial Results in past 5 Quarters

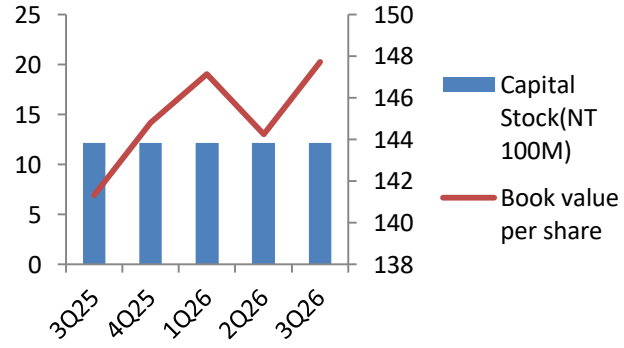
Item/Year	3Q25	4Q25	1Q26	2Q26	3Q26
Revenue(In NT Thousands)	4,271,350	3,984,048	4,501,219	5,385,869	6,252,592
Gross Margin	28.14%	27.76%	27.80%	26.87%	29.51%
R&D expenses ratio	17.12%	18.66%	15.91%	13.25%	12.28%
R&D expenses Amounts(In NT Thousands)	731,144	743,395	716,078	713,693	768,171
Operating Margin	6.15%	2.24%	6.54%	9.16%	12.89%
Net income Margin	7.98%	6.47%	7.10%	10.65%	11.70%
EPS	2.2	1.57	1.86	3.21	4.08
Capital Stock(NT 100M)	12.12	12.12	12.12	12.12	12.12
Book value per share	141.31	144.8	147.14	144.23	147.7
Total Assets(NT Thousands)	25,610,375	26,339,507	26,661,399	28,622,054	28,317,119
Debt Ratio	14.93%	14.26%	14.25%	20.69%	17.21%

Key Indices in past 5 Quarters







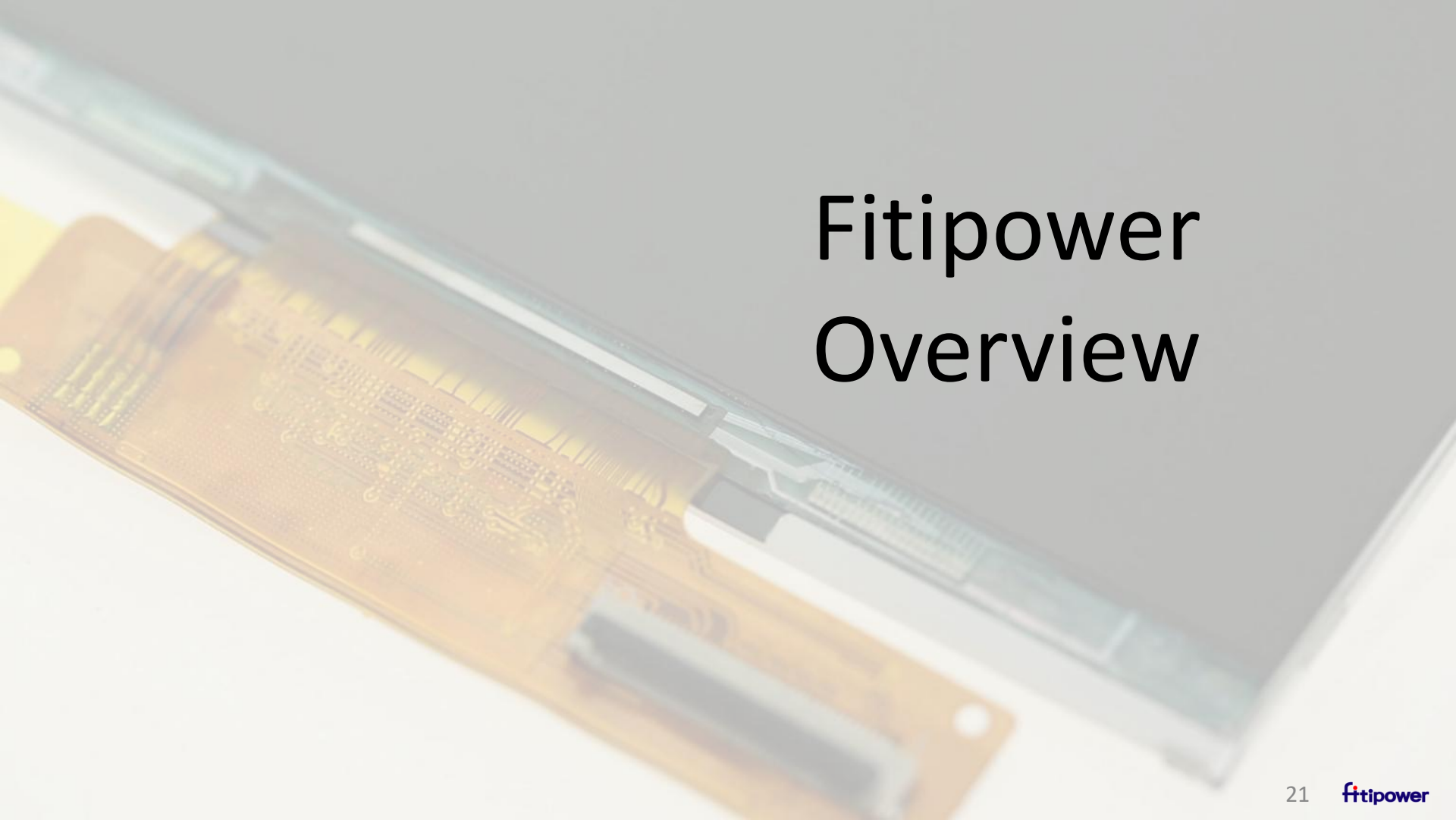




9 Months 2026 Financial Results

9 Months Consolidated Income Statement

ITEM	2026	2025	
(In NT Thousands)	9 Months	9 Months	Y/Y
Revenue	16,139,680	14,008,997	15.21%
Gross Profit	4,543,659	4,021,360	12.99%
Gross Margin	**28.15%**	**28.71%**	**-0.55%**
Selling expenses	(419,242)	(429,761)	-2.45%
Administration expenses	(332,347)	(280,456)	18.50%
R&D expenses	(2,197,942)	(2,065,381)	6.42%
Operating expenses	(2,949,545)	(2,775,744)	6.26%
Operating Expense Ratio	18.28%	19.81%	-1.54%
Operating income	1,594,114	1,245,616	27.98%
Operating Margin	**9.88%**	**8.89%**	**0.99%**
Net non-operating income	334,392	346,938	-3.62%
Net income before income tax	1,928,506	1,592,554	21.10%
Income tax expense	(304,010)	(222,740)	36.49%
Net income	1,624,496	1,369,814	18.59%
Owners of the parent	1,096,985	979,267	12.02%
Net income Margin	**10.07%**	**9.78%**	**0.29%**
EPS (NT Dollar)	9.14	8.08	13.12%
ROE	**6.22%**	**5.59%**	**0.63%**



Fitipower Overview



HQ：
Hsinchu
Science Park
Taiwan
Headcount：900

Our Core Business

Display IC

PMIC

Others
SEMI

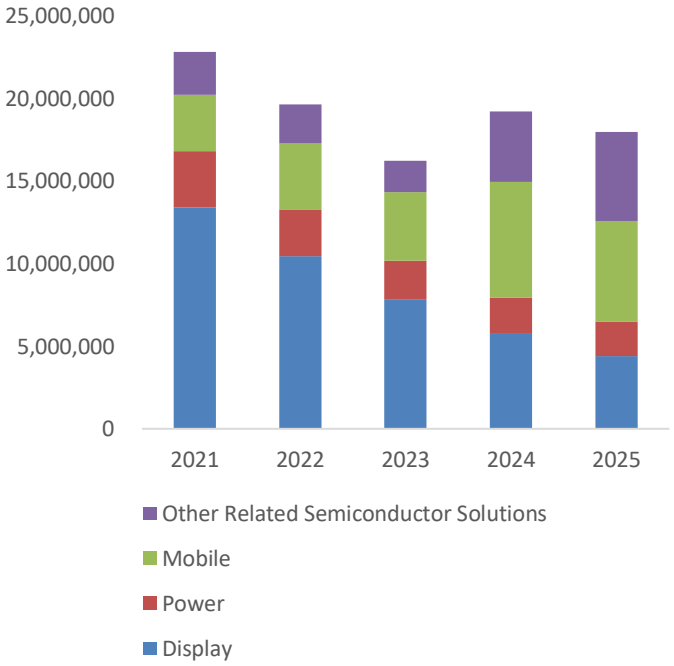


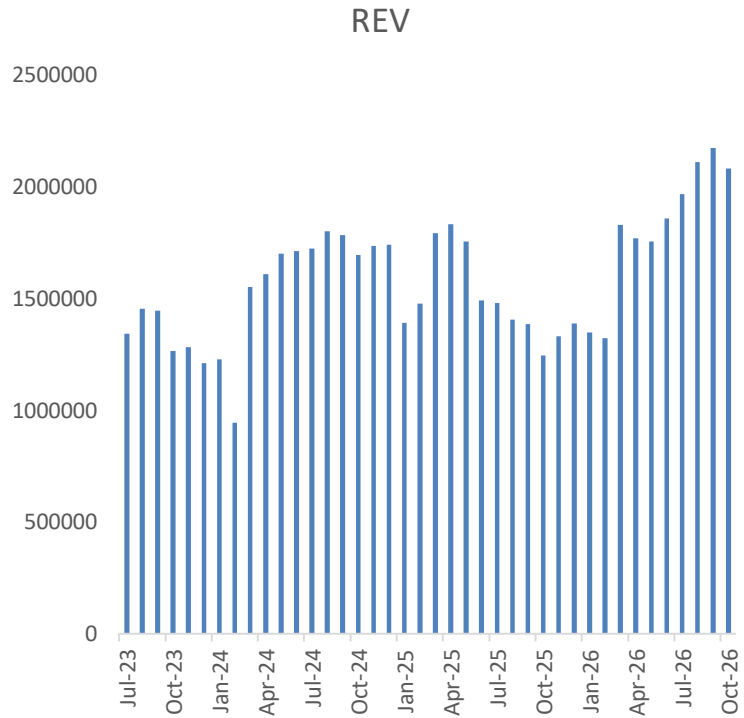
fitipower Malaysia Sdn. Bhd.
R&D Center



Fiti Technologies USA Inc.

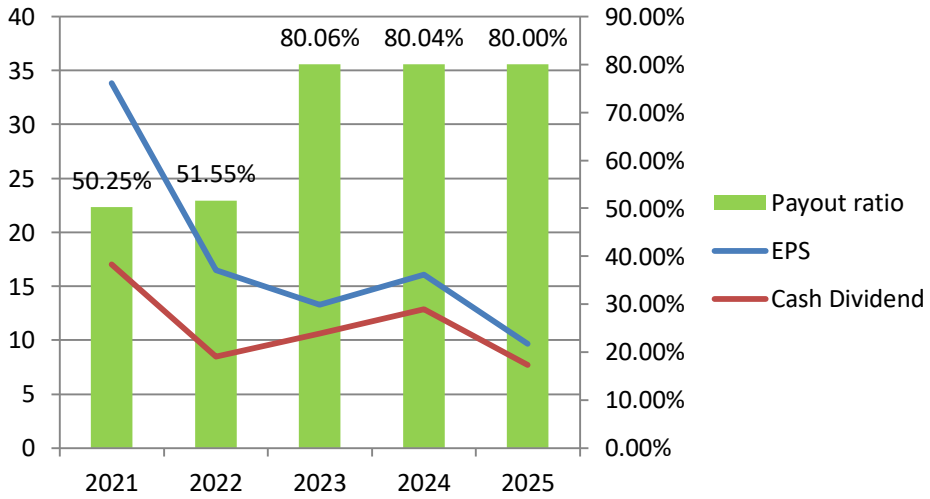
Change from Our Revenue Segment/REV Trend





Dividend and Payout Ratio

Item/Year	2021	2022	2023	2024	2025
EPS	33.83	16.49	13.29	16.08	9.65
Cash Dividend	17	8.5	10.64	12.87	7.72
Payout ratio	50.25%	51.55%	80.06%	80.04%	80.00%



COMMITMENT TO ESG

- Further Enhancing the Sustainability Roadmap (2026–2030): In response to international sustainability regulations and stakeholder expectations, we have reviewed and raised our medium- and long-term targets. This includes strengthening the completeness of our policies and disclosure plans, such as developing intellectual property, sustainable procurement, and privacy policies; enhancing the level of assurance for our sustainability report; planning to adopt IFRS S2 and ESRS; and disclosing greenhouse gas inventories under two frameworks. We are also bringing forward plans for renewable electricity procurement and RBA implementation, continuing to strengthen the foundations of our governance.
- Enhancing Compensation Governance for Senior Executives: We planned to link senior executives' compensation to ESG performance and introduce a clawback mechanism, as well as establish the Procedures and Principles for Managerial Compensation. These mechanisms were established and implemented in 2026, further strengthening the governance foundation for sustainability accountability.
- Developing and Filing a Corporate Value Enhancement Plan: To meet the expectations of regulatory authorities and the capital market, we voluntarily developed a corporate value enhancement plan and filed it with the Taiwan Stock Exchange (TWSE), demonstrating our commitment to strengthening corporate governance and creating long-term value.

COMMITMENT TO ESG

- Obtained ISO 14064-1 Verification Statements for the Entire Group: Expanded the scope of greenhouse gas inventories to include subsidiaries, further improving the consistency and completeness of environmental data management across the Group and establishing an important foundation for future emissions reduction management and low-carbon transformation.
- Formally Adopted the RBA Management Framework and Conducted an RBA VAP Assessment: In accordance with the Responsible Business Alliance (RBA) Code of Conduct, we jointly developed and revised 48 management documents, systematically strengthening our policies and systems covering labor, human rights, the environment, ethics, and management systems. We also conducted an RBA VAP assessment to reinforce implementation and maintain alignment with international standards.
- Conducted Human Rights Due Diligence and Published Dedicated Reports: Completed human rights risk assessments and due diligence procedures, and formally published our first Human Rights Due Diligence Report and Responsible Minerals Report. These efforts demonstrate our commitment to protecting human rights, managing a responsible supply chain, and aligning with international initiatives.

COMMITMENT TO ESG

- Advancing Employee Engagement and Improving Internal Policies: We conducted our first employee satisfaction and engagement survey, which generated highly positive overall feedback. We reviewed and assessed areas identified by employees for improvement and developed and launched corresponding initiatives. The full results have been published in a standalone report on the company website. Fitipower will continue to monitor the effectiveness of these initiatives and regularly disclose its progress.
- Establishing Volunteer Leave to Expand Employee Social Engagement: We introduced a formal volunteer leave policy to encourage employees to participate in volunteer activities. This initiative supports the United Nations' International Year of Volunteers for Sustainable Development and reflects the global emphasis on the link between volunteering and sustainable development, while helping make community engagement an increasingly integral part of Fitipower's corporate culture.

COMMITMENT TO ESG

- Fitipower and the National Taiwan Library jointly released the second Sustainable Reading Handbook (June 23).
- Bringing the joy of reading to indigenous communities in Taitung, Fitipower partnered with the Fu Jen University Library and Information Services Team and the National Taiwan Library to create sustainable reading corners (July 14).
- Fitipower partnered with the National Museum of Marine Science and Technology in a long-term commitment to horseshoe crab conservation, safeguarding Taiwan's marine ecosystem through citizen science initiatives (August 5).
- Fitipower Joins Forces with the National Science and Technology Museum to Promote the "Sustainable Sapling Program"(September 17).

Glory of Fitipower

- 2022- Ranked 3rd in the Top 50 Performing Companies by CommonWealth Magazine.
- 2022- Ranked as one of the HBR TOP 100 CEOs.
- 2023- Ranked 2nd on HBR's (Female) Top Executives in the Publicly Listed Companies as the General Manager.
- 2023-Taiwan Best-in-Class 100
- 2024-Ranked 3rd in the Taiwan Mittelstand Award by the Industrial Development Administration, MOEA.
- 2024-Taiwan Best-in-Class 100
- 2024- Ranked as one of the HBR TOP 100 CEOs.
- 2025- Ranked 5th on HBR's (Female) Top Executives in the Publicly Listed Companies as the General Manager.

Glory of Fitipower

- We participated in EcoVadis for the first time and were awarded a Silver rating, ranking in the top 15% of assessed companies worldwide. This achievement fully demonstrates our company's proactive efforts in response to global sustainability trends!
- Rated as "Low Risk" in ESG risk by Sustainalytics.
- Received an A rating in the SinoPac+ ESG evaluation.
- Rated AAA in the TIP Taiwan Sustainability Assessment.
- Selected as a constituent stock of the Taiwan High Salary Top 100 Index.
- Fitipower Receives TCSA Gold Award for Sustainability Reporting for the Second Consecutive Year.

Recap of Recent Major Events

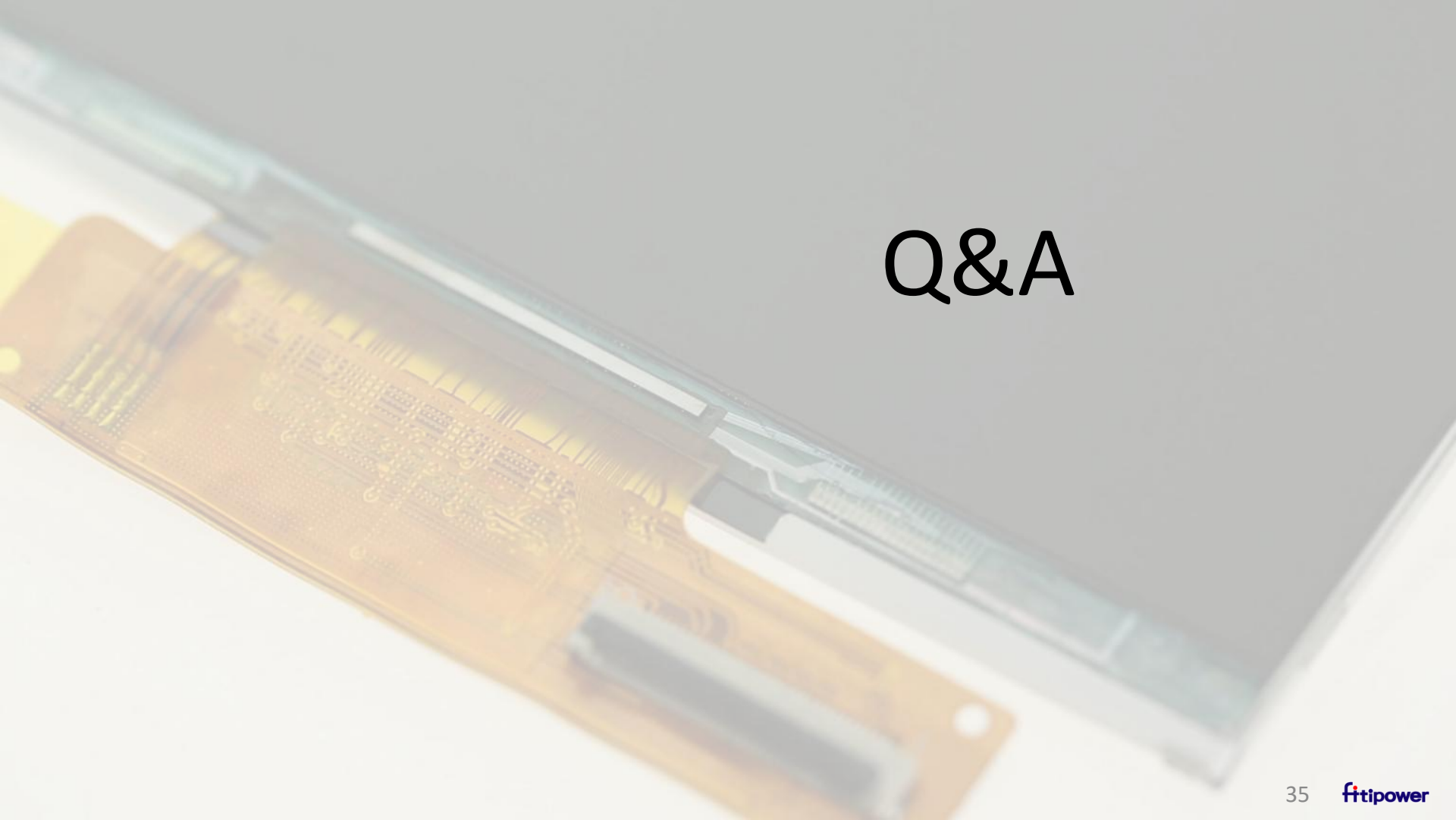
- The Company’s Board of Directors resolved to buy back 1,500,000 shares, with the repurchase period set from January 6 to March 5 (2026/1/6).
- Fitipower‘s board of directors’ resolution for convening the 2026 annual general shareholders‘ meeting in 5/29(3/5).
- Fitipower's board of directors’ resolution for dividend distribution, 7.72NTD/per share(4/2).
- Fitipower's board of directors’ resolution to establish a nomination committee.(8/5).



CEO
Key Messages

CEO Key Messages

- Key Growth Drivers (Short-term and Long/Mid-term)


Q&A

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